



ONLINE FILING

ATL/SEC/21

May 23, 2016

1. The Secretary National Stock Exchange of India Ltd. Exchange Plaza Bandra-Kurla Complex Bandra (E) Mumbai-400 051	2. The Secretary BSE Ltd. Phiroze Jeejeebhoy Towers Dalal Street Mumbai- 400 001
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Sub: Disclosure under Regulation 30 read with Schedule III PART A (12) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Re:- Amalgamation of Apollo (Mauritius) Holdings Pvt. Ltd. (AMHPL), a wholly owned subsidiary, with the Company

Dear Sir,

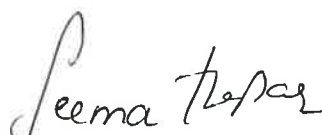
With reference to the captioned matter, please find enclosed herewith the Copy of Notice sent to Unsecured Creditors of the Company pursuant to the directions of Hon'ble High Court of Kerala.

The aforesaid Notice shall also be published in "The Hindu" and "The Mathrubhumi", both in tomorrow's all India Editions of Newspapers.

Submitted for your information and records.

Thanking You,

Yours Faithfully,
For **Apollo Tyres Ltd.**


(Seema Thapar)
Company Secretary

IN THE HON'BLE HIGH COURT OF KERALA AT ERNAKULAM
(Original Ordinary Civil Jurisdiction)

M.C.A. No. 23 of 2016
In the matter of The Companies Act, 1956

and

In the matter of an application under Sections 391 to 394 of

The Companies Act, 1956

and

The Matter of Scheme of Amalgamation

between

APOLLO (MAURITIUS) HOLDINGS PRIVATE LIMITED
(Transferor Company)

With

APOLLO TYRES LTD
(Transferee Company)

APOLLO TYRES LTD
A Company Registered under the Companies Act, 1956
Having its Registered Office At
3rd Floor, Areekal Mansion,
Near Manorama Junction,
Panampilly Nagar,
Kochi - 682 036

----- Applicant Company /Transferee Company

NOTICE OF HEARING OF PETITION

To,
The Unsecured Creditors of Apollo Tyres Ltd. (the “Applicant Company”)

Take notice that the Applicant Company has filed the above captioned Miscellaneous Company Application before Hon'ble High Court of Kerala at Ernakulam whereby vide Order dated 26th April, 2016, the Hon'ble High Court of Kerala has dispensed the Applicant Company with holding of separate meeting of the Unsecured Creditors for the purpose of considering, and if thought fit approving, with or without modification, the Scheme of Amalgamation whereunder the wholly owned subsidiary company of the Applicant Company known as Apollo (Mauritius) Holdings Private Limited (the Transferor Company) is proposed to be merged with the Applicant/ Transferee Company (hereinafter referred to as the "**Scheme**").

Take further notice that the petition under Sections 391 to 394 of the Companies Act, 1956 for sanctioning of the Scheme of Amalgamation of Apollo (Mauritius) Holdings Private Limited with Apollo Tyres Ltd. shall be filed by the Applicant Company before 10th June, 2016 in the Hon'ble High Court of Kerala at Ernakulam.

Take further notice that any Unsecured Creditor desirous of supporting or opposing the Scheme of Amalgamation as stated above should send to the Petitioner's advocate notice of his intention

along with the grounds of opposition or a copy of his affidavit signed by him or his advocate with such notice and his name and address so as to reach Petitioner's advocate, latest by 03.06.2016 i.e. not later than seven days before the last date of filing of the petition for sanctioning of the Scheme of Amalgamation before the Hon'ble High Court of Kerala at Ernakulam which is 09.06.2016.

Copy of the Scheme would be made available to any of the Unsecured Creditor at the registered office of the Applicant Company situated at 3rd Floor, Areekal Mansion, Near Manorama Junction, Panampilly Nagar, Kochi - 682 036 between 11.00 am to 5.00 pm on any working day prior to 09.06.2016.

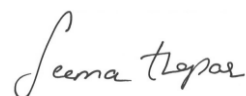
The address of the Petitioner's advocate is as given below:

Advocate Santhosh Mathew with **HAMMURABI & SOLOMON**,
Ninan and Mathew Advocates,
Empire Building,
High Court East End, Kochi 682 018

The above mentioned Scheme of Amalgamation will be subject to the subsequent approval of Hon'ble High Court of Kerala at Ernakulam.

Dated at Ernakulam this 23rd Day of May, 2016.

For Apollo Tyres Ltd



(Seema Thapar)
Company Secretary

Registered Office: 3rd Floor, Areekal Mansion,
Panampilly Nagar, Kochi - 682 036