

**Ashok M. Katariya**

"Anshuman" Sahadev Nagar,  
Gangapur Road,  
Nashik- 422013

To,  
The Manager,  
The Department of Corporate Services,  
Bombay Stock Exchange Limited,  
Floor 25, P.J. Towers,  
Dalal Street, Mumbai - 400 001

To,  
The Manager,  
The Listing Department,  
National Stock Exchange of India Ltd.,  
Exchange Plaza, Bandra Kurla Complex,  
Bandra (East), Mumbai - 400 051

FORMAT FOR DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL  
ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

1 Name of the Target Company (TC)	Ashoka Buildcon Limited		
2 Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Ashok Motilal Katariya		
3 Whether the acquirer belongs to Promoter/Promoter group	Promoter		
4 Name(s) of the Stock Exchange(s) where the shares of TC are listed	BSE & NSE		
5 Details of the acquisition / disposal / holding of shares / voting rights / holding of the Acquirer and PAC	Number	% w.r.t. total share/ voting capital wherever applicable	% w.r.t. total diluted share/ voting capital of the TC(*)
<b>Before the acquisition / disposal under consideration, holding of :</b>			
a) Shares carrying voting rights	4,345,864	8.25	8.25
b) Voting rights (VR) otherwise than by equity shares	-	-	-
c) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
<b>Total (a+b+c)</b>	<b>4,345,864</b>	<b>8.25</b>	<b>8.25</b>
<b>Details of acquisition / sale</b>			
a) Shares carrying voting rights acquired	77	0.00	0.00
b) VRs acquired otherwise than by equity shares	-	-	-
c) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired / sold	-	-	-
<b>Total (a+b+c)</b>	<b>77</b>	<b>0.00</b>	<b>0.00</b>
<b>After the acquisition / sale, holding of :</b>			
a) Shares carrying voting rights	4,345,941	8.25	8.25
b) VRs otherwise than by equity shares	-	-	-
c) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
<b>Total (a+b+c)</b>	<b>4,345,941</b>	<b>8.25</b>	<b>8.25</b>
6. Mode of acquisition (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Open market purchase		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	6-Mar-13		
8. Equity share capital / total voting capital of the TC before the said acquisition / sale	52,650,860 equity shares of Rs. 10/- each fully paid		
9. Equity share capital / total voting capital of the TC after the said acquisition / sale	52,650,860 equity shares of Rs. 10/- each fully paid		
10. Total diluted share / voting capital of the TC after the said acquisition / sale	52,650,860 equity shares of Rs. 10/- each fully paid		

Note :

(\*) Diluted share / voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities / warrants into equity shares of the TC.

Signature of the Acquirer

  
(Ashok Motilal Katariya)

Place : Nashik  
Date : 07.03.2013

## FORM C

Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992

[Regulation 13(3) and (6)]

Regulation 13(3) - Details of change in shareholding in respect of persons holding more than 5% shares in a listed company

Sr.No.	Particulars	
1	Name & address of shareholders	Ashok Motilal Katariya, "Anshuman", Sahadev Nagar, Gangapur Road, Nashik
2	Share holding prior to acquisition/sale	4345864 (8.25%)
3	No. and percentage of shares/voting rights acquired/sold	77
4	Receipt of allotment advice / acquisition of shares/sale of shares specify	6/3/2013
5	Date of intimation to Company	7/3/2013
6	Mode of acquisition on (market purchase/public/rights/ preferential offer etc.)	Market Purchase
7	No. & percentage of shares / voting rights post acquisition/sale	4345941 ( 8.25%)
8	Trading member through whom the trade was executed with SEBI Registration No. of the TM	Kotak Securities Ltd. SEBI Registration No.BSE-INB010808153 and NSE-INB230808130
9	Ex-change on which the trade was executed	BSE & NSE
10	Buy quantity	77
11	Buy value	Rs.15485/-
12	Sell quantity	0
13	Sell value	0

  
(ASHOK MOTILAL KATARIYA)

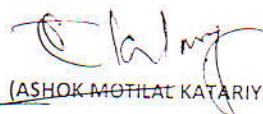
## FORM D

Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992

[Regulation 13(4), 13 (4A) and (6)]

Details of change in shareholding or voting rights held by Director or Officer and his dependents or  
or Promoter or Person who is part of Promoter Group of a Listed Company

Sr.No.	Particulars	
1	Name, PAN & Address of Promoter/Person who is part of Promoter Group/ Director / Officer	Ashok Motilal Katariya, PAN ABDPK1068N, "Anshuman", Sahadev Nagar, , Gangapur Road, Nashik
2	No. and percentage of shares/voting rights held by Promoter/Person who is part of Promoter Group / Director / Officer	4345864 ( 8.25%)
3	Date of receipt of allotment/advice/ acquisition/sale of shares/voting rights	6/3/2013
4	Date of intimation to Company	7/3/2013
5	Mode of acquisition (market purchase/public/rights/ preferential offer etc.)/Sale	Market Purchase
6	No. and percentage of shares/post acquisition/ sale	4345941 ( 8.25%)
7	Trading member through whom the trade was executed with SEBI Registration No. of the TM	Kotak Securities Ltd. SEBI Registration No. BSE- INB010808153 and NSE-INB230808130
8	Ex-change on which the trade was executed	BSE & NSE
9	Buy quantity	77
10	Buy value	Rs 15485/-
11	Sell quantity	0
12	Sell value	0



(ASHOK MOTILAL KATARIYA)