

## **Ashish Ashok Katariya**

"Anshuman" 49/50, Near Forest Nursery, Sahadev Nagar,

Gangapur Road, Nashik- 422013

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To

The Manager  
The Department of Corporate Services  
Bombay Stock Exchange Limited  
Floor 25, P. J. Towers,  
Dalal Street, Mumbai – 400 001

To

The Manager  
The Listing Department  
National Stock Exchange of India Limited  
Exchange Plaza, Bandra Kurla Complex,  
Bandra (East), Mumbai – 400 051

Date : 26/07/2014

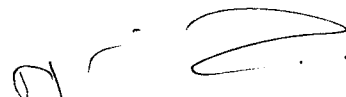
**Sub: Disclosure by Insiders under SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Please find attached herewith disclosure under Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, regarding purchase of 25310 shares by myself on 25/07/2014.

Kindly take the matter on your records.

Thanking you,

Yours faithfully,

  
( Ashish Ashok Katariya)

Encl : As above

Ashish A. Katariya  
"Anshuman", Sahdev Nagar,  
Gangapur Road,  
Nasik- 422 013

To,  
The Manager,  
The Department of Corporate Services,  
BSE Limited  
Floor 25, P.J. Towers,  
Dalal Street, Mumbai - 400 001

To,  
The Manager,  
The Listing Department,  
National Stock Exchange of India Ltd.,  
Exchange Plaza, Bandra Kurla Complex,  
Bandra (East), Mumbai - 400 051

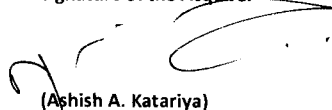
**FORMAT FOR DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL  
ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011**

|    |                                                                                                                                                                                                |                                                    |                                                          |                                                           |
|----|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------|----------------------------------------------------------|-----------------------------------------------------------|
| 1  | Name of the Target Company (TC)                                                                                                                                                                | Ashoka Buildcon Limited                            |                                                          |                                                           |
| 2  | Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer                                                                                                                  | Ashish Ashok Katariya                              |                                                          |                                                           |
| 3  | Whether the acquirer belongs to Promoter/Promoter group                                                                                                                                        | Promoter Group                                     |                                                          |                                                           |
| 4  | Name(s) of the Stock Exchange(s) where the shares of TC are listed                                                                                                                             | BSE & NSE                                          |                                                          |                                                           |
| 5  | Details of the acquisition / disposal / holding of shares / voting rights / holding of the Acquirer and PAC                                                                                    | Number                                             | % w.r.t. total share/ voting capital wherever applicable | % w.r.t. total diluted share/ voting capital of the TC(*) |
|    | <b>Before the acquisition / disposal under consideration, holding of :</b>                                                                                                                     |                                                    |                                                          |                                                           |
|    | a) Shares carrying voting rights                                                                                                                                                               | 12,423,788                                         | 7.86                                                     | 7.86                                                      |
|    | b) Voting rights (VR) otherwise than by equity shares                                                                                                                                          | -                                                  | -                                                        | -                                                         |
|    | c) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)                   | -                                                  | -                                                        | -                                                         |
|    | <b>Total (a+b+c)</b>                                                                                                                                                                           | <b>12,423,788</b>                                  | <b>7.86</b>                                              | <b>7.86</b>                                               |
|    | <b>Details of acquisition / sale</b>                                                                                                                                                           |                                                    |                                                          |                                                           |
|    | a) Shares carrying voting rights acquired                                                                                                                                                      | 25,310                                             | 0.02                                                     | 0.02                                                      |
|    | b) VRs acquired otherwise than by equity shares                                                                                                                                                | -                                                  | -                                                        | -                                                         |
|    | c) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired / sold   | -                                                  | -                                                        | -                                                         |
|    | <b>Total (a+b+c)</b>                                                                                                                                                                           | <b>25,310</b>                                      | <b>0.02</b>                                              | <b>0.02</b>                                               |
|    | <b>After the acquisition / sale, holding of :</b>                                                                                                                                              |                                                    |                                                          |                                                           |
|    | a) Shares carrying voting rights                                                                                                                                                               | 12,449,098                                         | 7.87                                                     | 7.87                                                      |
|    | b) VRs otherwise than by equity shares                                                                                                                                                         | -                                                  | -                                                        | -                                                         |
|    | c) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | -                                                  | -                                                        | -                                                         |
|    | <b>Total (a+b+c)</b>                                                                                                                                                                           | <b>12,449,098</b>                                  | <b>7.87</b>                                              | <b>7.87</b>                                               |
| 6  | Mode of acquisition (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)                                                            | Open market purchase                               |                                                          |                                                           |
| 7  | Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable                                                                     | 25.07.2014                                         |                                                          |                                                           |
| 8  | Equity share capital / total voting capital of the TC before the said acquisition / sale                                                                                                       | 158149333 equity shares of Rs. 5/- each fully paid |                                                          |                                                           |
| 9  | Equity share capital / total voting capital of the TC after the said acquisition / sale                                                                                                        | 158149333 equity shares of Rs. 5/- each fully paid |                                                          |                                                           |
| 10 | Total diluted share / voting capital of the TC after the said acquisition / sale                                                                                                               | 158149333 equity shares of Rs. 5/- each fully paid |                                                          |                                                           |

**Note :**

(\*) Diluted share / voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities / warrants into equity shares of the TC.

**Signature of the Acquirer**

  
(Ashish A. Katariya)

Place : Nasik  
Date : 26.07.2014