

Date : March 22, 2017

Ashok M. Katariya (HUF)
Anshuman, Sahadev Nagar,
Gangapur Road,
Nasik – 422 013

To
The Manager
The Department of Corporate Services
Bombay Stock Exchange Limited
Floor 25, P. J. Towers,
Dalal Street, Mumbai – 400 001

Scrip Code : 533271

To
The Manager
The Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai – 400 051

Scrip Symbol : ASHOKA

Sub : Notice under Regulation 10(5) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 [“SEBI (SAST) Regulation, 2011”].

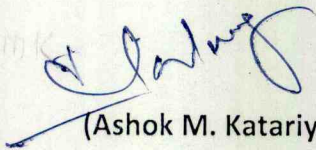
I, Ashok M. Katariya (HUF), hereby intimate that I, being one of the members of promoter group of Ashoka Buildcon Limited (“the Company”), wish to acquire 3,522,891 nos. of shares through inter-se transfer from another member of promoter group of the Company.

Accordingly, please find attached the requisite disclosure under Regulation 10(5) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011.

Kindly take the same on your record and acknowledge the receipt.

Thanking you,

Yours faithfully,


(Ashok M. Katariya-HUF)

Ashok M. Katariya (HUF)
 Anshuman, Sahadev Nagar,
 Gangapur Road,
 Nasik – 422 013

To
 The Manager
 The Department of Corporate Services
 Bombay Stock Exchange Limited
 Floor 25, P. J. Towers,
 Dalal Street, Mumbai – 400 001

To
 The Manager
 The Listing Department
 National Stock Exchange of India Limited
 Exchange Plaza, Bandra Kurla Complex,
 Bandra (East), Mumbai – 400 051

Format for Disclosures under Regulation 10(5) – Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1) (a) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	ASHOKA BUILDCON LIMITED
2. Name of the Acquirer(s)	Ashok M. Katariya (HUF)
3. Whether the acquirer(s) is/are promoter of the TC prior to the transaction. If not, nature of relationship or association with the TC or its Promoters	Yes
4. Details of proposed acquisition	
a) Name of the Person (s) from whom shares are to be acquired;	Ashok M. Katariya
b) Proposed date of acquisition	On or after March 28, 2017
c) Number of shares to be acquired from each person mentioned in 4(a) above ,	Ashok M. Katariya – 3,522,891
d) Total Shares to be acquired as % of shares capital of TC	3,522,891 1.88%
e) Price at which shares are proposed to be acquired.	At the prevailing market price on the date of acquisition subject to proviso to Reg. 10 (1)(a)

f) Rationale, if any, for the proposed transfer	and subject to SEBI circular on Block deals Inter se transfer amongst promoter group
5. Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer.	10 (1) (a) (ii)
6. If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.	Rs. 178.46
7. If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	N. A.
8. Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.	The Acquirer confirms that the acquisition price would not be higher by more than 25% of the price computed in point no. 6.
9. i. Declaration by the acquirer, that the transferor and transferee have complied (during 3 years prior to the date of proposed acquisition) / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations, 1997) ii. The aforesaid disclosures made during previous 3 years prior to the date of proposed acquisition to be furnished.	Transferors and Transferee have complied during 3 years prior to date of proposed acquisition and will comply with applicable disclosure requirements in chapter V of the Takeover Regulations, 2011. Copies enclosed. Annexure A.
10. Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.	The acquirer has complied with conditions specified under Regulation 10 (1) (a) (ii) read with the proviso to Regulation 10 (a)

11. Shareholding details	Before the proposed transaction		After the proposed transaction	
	No. of shares /voting rights	% w.r.t total share capital of TC	No. of shares /voting Rights	% w.r.t total share capital of TC
a Acquirer(s) and PACs (other than sellers)(*)	As per Annexure B			
b Seller (s)	13,156,666	7.03	9,633,775	5.15


(Ashok M. Katariya-HUF)

Date : March 22 , 2017

Place : Nasik

Note :

- (*) Shareholding of each entity may be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

The Manager
The Department of Corporate Services
Bombay Stock Exchange Limited
Floor 25, P. J. Towers,
Dalal Street, Mumbai – 400 001

The Manager
The Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai – 400 051

Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

Part - A


1. Name of the Target Company (TC)	<u>ASHOKA BUILDCON LIMITED</u>		
2. Name(s) of the Stock Exchange(s) where the shares of the TC are listed	BSE LIMITED AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED		
3. Particulars of the shareholder(s): a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC is more than 25% of the voting rights of the TC. or b. Name(s) of promoter(s), member of the promoter group and PAC with him	N. A. AS PER ANNEXURE – I ENCLOSED		
4. Particulars of the Shareholding of persons mentioned at (3) above	Number of Shares	% w.r.t .total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
As of March 31 st of the year, holding of: a) Shares b) Voting Rights (otherwise than by shares) c) Warrants, d) Convertible Securities e) Any other instrument that would entitle the holder to receive shares in the TC.	AS PER ANNEXURE – II ENCLOSED		
Total			

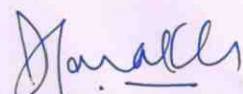


Annexure - I


Names of Promoters, members of the Promoter
group and Persons Acting in Concert
As of March 31, 2016

Sr.No.	Names
PROMOTERS	
1	Ashok Motilal Katariya
2	Satish Dhondulal Parakh
3	Ashish Ashok Katariya
4	Aditya Satish Parakh
PERSONS ACTING IN CONCERT	
5	Asha Ashok Katariya
6	Shweta Ashok Katariya
7	Ashok M. Katariya (HUF)
8	Ashish Ashok Katariya (HUF)
9	Padmabai F. Pophaliya
10	Leelabai K. Hiran
11	Astha Ashish Katariya
12	Ayush Ashish Katariya
13	Satish Dhondulal Parakh (HUF)
14	Shobha Satish Parakh
15	Snehal Manjeet Khatri
16	Ashoka Buildwell & Developers Pvt. Ltd.
17	Ashoka Builders (Nasik) Pvt. Ltd
18	Ashoka Premises Pvt. Ltd.
19	Sanjay P. Londhe
20	Narendra Ramswarup Shakadwipi
21	Nishant Narendra Shakadwipi


(Ashok M. Katariya)


(Satish D. Parakh)


(Ashish A. Katariya)


(Aditya S. Parakh)

Annexure - II

Particulars of the shareholding of the Promoters and the Persons Acting in Concert

As of March 31, 2016 holding of

a) Shares

Sr.No.	Name of the Shareholder	Number of Shares	% w.r.t. total share / voting capita wherever applicable	% of total diluted share / voting capital of TC
PROMOTERS				
1	Ashok Motilal Katariya	13,087,220	6.99	6.99
2	Satish Dhondulal Parakh	11,808,195	6.31	6.31
3	Ashish Ashok Katariya	12,473,598	6.67	6.67
4	Aditya Satish Parakh	5,249,040	2.80	2.80
PERSONS ACTING IN CONCERT				
5	Asha Ashok Katariya	7,905,240	4.22	4.22
6	Shweta Ashok Katariya	1,275,000	0.68	0.68
7	Ashok M. Katariya (HUF)	6,180,090	3.30	3.30
8	Ashish Ashok Katariya (HUF)	11,109,372	5.94	5.94
9	Padmabai F. Pophaliya	24,408	0.01	0.01
10	Leelabai K. Hiran	38,982	0.02	0.02
11	Astha Ashish Katariya	9,164,234	4.90	4.90
12	Ayush Ashish Katariya	1,913,619	1.02	1.02
13	Satish Dhondulal Parakh (HUF)	10,780,575	5.76	5.76
14	Shobha Satish Parakh	10,586,410	5.66	5.66
15	Ashoka Buildwell & Developers Pvt. Ltd.	53,970	0.03	0.03
16	Ashoka Builders (Nasik) Pvt. Ltd	21,420	0.01	0.01
17	Ashoka Premises Pvt. Ltd.	2,194,620	1.17	1.17
18	Sanjay P. Londhe	476,701	0.25	0.25
19	Narendra Ramswarup Shakadwipi	1,651,352	0.88	0.88
20	Nishant Narendra Shakadwipi	26,000	0.01	0.01
	Total	106,020,046	56.65	56.65

b) Voting Rights (otherwise than by shares)

Nil

c) Warrants

Nil

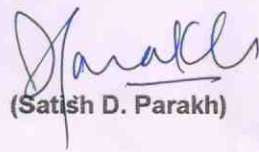
d) Convertible Securities

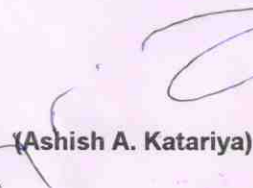
Nil

e) Any other instrument that would entitle the holder to receive shares in the TC

Nil


(Ashok M. Katariya)


(Satish D. Parakh)


(Ashish A. Katariya)


(Aditya S. Parakh)

To

The Manager
The Department of Corporate Services
BSE Limited
Floor 25, P. J. Towers,
Dalal Street, Mumbai – 400 001

To

The Manager
The Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai – 400 051

April 4, 2015

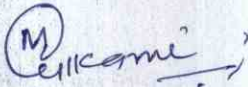
Sub: Disclosure under Regulation 30 (1) and 30 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Please find attached herewith disclosure under Regulation 30 (1) and 30 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 as of **March 31, 2015**.

Kindly take the matter on your records.

Thanking you,

Yours faithfully,
for **Ashoka Buildcon Limited**



(Manoj A. Kulkarni)



Company Secretary & Compliance Officer

FCS-7377

Address : 3, Dattakripa Apt., Kathe Galli, Dwarka, Nasik – 422 011

Encl.: As above

Annexure - I

Format for Disclosure under Regulation 30 (1) and
30 (2) of SEBI (Substantial Acquisition of Shares &
Takeovers) Regulations, 2011

Name of the Target Company (TC) : ASHOKA BUILDCON LIMITED

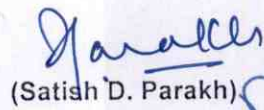
Name(s) of the Stock Exchange(s) BSE Limited
where the shares of the TC are listed National Stock Exchange of India Limited

Names of Promoters, members of the Promoter
group and Persons Acting in Concert
As of March 31, 2015

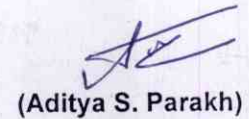
Sr.No.	Names
PROMOTERS	
1	Ashok Motilal Katariya
2	Satish Dhondulal Parakh
3	Ashish Ashok Katariya
4	Aditya Satish Parakh
PERSONS ACTING IN CONCERT	
5	Asha Ashok Katariya
6	Shweta Ashok Katariya
7	Ashok M. Katariya (HUF)
8	Ashish Ashok Katariya (HUF)
9	Padmabai F. Pophaliya
10	Leelabai K. Hiran
11	Astha Ashish Katariya
12	Ayush Ashish Katariya
13	Satish Dhondulal Parakh (HUF)
14	Shobha Satish Parakh
15	Snehal Manjeet Khatri
16	Ashoka Buildwell & Developers Pvt. Ltd.
17	Ashoka Builders (Nasik) Pvt. Ltd
18	Ashoka Township
19	Sanjay P. Londhe
20	Narendra Ramswarup Shakadwipi
21	Vimal Narendra Shakadwipi
22	Nishant Narendra Shakadwipi

Deceased


(Ashok M. Katariya)


(Satish D. Parakh)


(Ashish A. Katariya)


(Aditya S. Parakh)

Annexure - II

Particulars of the shareholding of the Promoters and the Persons Acting in Concert


As of March 31, 2015 holding of

a) Shares

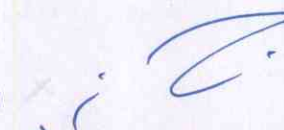
Sr.No.	Name of the Shareholder	Number of Shares	% w.r.t. total share / voting capital wherever applicable	% of total diluted share / voting capital of TC
PROMOTERS				
1	Ashok Motilal Katariya	13,087,220	8.25	8.25
2	Satish Dhondulal Parakh	11,808,195	7.44	7.44
3	Ashish Ashok Katariya	12,473,598	7.86	7.86
4	Aditya Satish Parakh	5,249,040	3.31	3.31
PERSONS ACTING IN CONCERT				
5	Asha Ashok Katariya	7,905,240	4.98	4.98
6	Shweta Ashok Katariya	1,275,000	0.80	0.80
7	Ashok M. Katariya (HUF)	6,180,090	3.90	3.90
8	Ashish Ashok Katariya (HUF)	11,109,372	7.00	7.00
9	Padmabai F. Pophaliya	24,408	0.02	0.02
10	Leelabai K. Hiran	38,982	0.02	0.02
11	Astha Ashish Katariya	9,164,234	5.78	5.78
12	Ayush Ashish Katariya	1,913,619	1.21	1.21
13	Satish Dhondulal Parakh (HUF)	10,780,575	6.80	6.80
14	Shobha Satish Parakh	10,586,410	6.67	6.67
15	Snehal Satish Parakh	1,050,000	0.66	0.66
16	Ashoka Buildwell & Developers Pvt. Ltd.	53,970	0.03	0.03
17	Ashoka Builders (Nasik) Pvt. Ltd	21,420	0.01	0.01
18	Ashoka Township	2,194,620	1.38	1.38
19	Sanjay P. Londhe	476,701	0.30	0.30
20	Narendra Ramswarup Shakadwipi	1,659,552	1.05	1.05
21	*Vimal Narendra Shakadwipi	-	0.00	0.00
22	Nishant Narendra Shakadwipi	31,500	0.02	0.02
	Total	107,083,746	67.51	67.51


*Vimal Narendra Shakadwipi has expired and her shares have been transferred to her husband Mr. Narendra R. Shakadwipi as Nominee

- b) Voting Rights (otherwise than by shares) Nil
- c) Warrants Nil
- d) Convertible Securities Nil
- e) Any other instrument that would entitle the holder to receive shares in the TC Nil


(Ashok M. Katariya)


(Satish D. Parakh)


(Ashish A. Katariya)


(Aditya S. Parakh)

Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

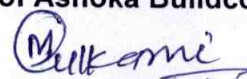
1. Name of the Target Company (TC)	Ashoka Buildcon Limited		
2. Name(s) of the Stock Exchange(s) where the shares of the TC are listed	BSE Limited and National Stock Exchange of India Limited		
3. Particulars of the shareholder(s): a. Name of person(s) with person acting in concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the share or voting rights of the TC. Or b. Name(s) of promoter(s), member of the promoter group and PAC with him.	<p align="center">N. A.</p> <p align="center">As per Annexure I enclosed</p>		
4. Particulars of the shareholding of person(s) mentioned at (3) above	Number	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
As on March 31, 2014, holding of: a) Shares b) Voting Rights (otherwise than by shares) c) Warrants, d) Convertible Securities e) Any other instrument that would entitle the holder to receive shares in TC.	<p align="center">As per Annexure II enclosed</p>		

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Place: Nashik
Date: 05.04.2014

For & on behalf of Ashoka Buildcon Limited

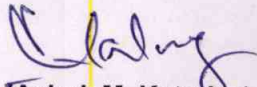



Manoj A Kulkarni
 (Company Secretary)


Annexure - I

Names of Promoters, members of the Promoter
group and Persons Acting in Concert
As of March 31, 2014

Sr.No.	Names
PROMOTERS	
1	Ashok Motilal Katariya
2	Satish Dhondulal Parakh
3	Ashish Ashok Katariya
4	Aditya Satish Parakh
PERSONS ACTING IN CONCERT	
5	Asha Ashok Katariya
6	Shweta Ashok Katariya
7	Ashok M. Katariya (HUF)
8	Ashish Ashok Katariya (HUF)
9	Padmabai F. Pophaliya
10	Leelabai K. Hiran
11	Astha Ashish Katariya
12	Ayush Ashish Katariya
13	Satish Dhondulal Parakh (HUF)
14	Shobha Satish Parakh
15	Snehal Satish Parakh
16	Ashoka Buildwell & Developers Pvt. Ltd.
17	Ashoka Builders (Nasik) Pvt. Ltd
18	Ashoka Township
19	Sanjay P. Londhe
20	Narendra Ramswarup Shakadwipi
21	Vimal Narendra Shakadwipi
22	Nishant Narendra Shakadwipi


(Ashok M. Katariya)


(Satish D. Parakh)


(Ashish A. Katariya)


(Aditya S. Parakh)

Annexure - II

Particulars of the shareholding of the Promoters and the Persons Acting in Concert

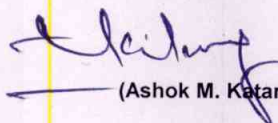
As of March 31, 2014 holding of

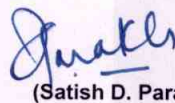
a) Shares

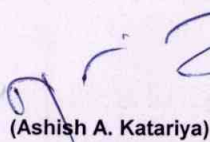
Sr.No.	Name of the Shareholder	Number of Shares	% w.r.t. total share / voting capital wherever applicable	% of total diluted share / voting capital of TC
PROMOTERS				
1	Ashok Motilal Katariya	13,087,220	8.29	8.29
2	Satish Dhondulal Parakh	11,808,195	7.48	7.48
3	Ashish Ashok Katariya	12,311,796	7.79	7.79
4	Aditya Satish Parakh	5,249,040	3.32	3.32
PERSONS ACTING IN CONCERT				
5	Asha Ashok Katariya	7,905,240	5.00	5.00
6	Shweta Ashok Katariya	1,275,000	0.81	0.81
7	Ashok M. Katariya (HUF)	6,180,090	3.91	3.91
8	Ashish Ashok Katariya (HUF)	11,109,372	7.03	7.03
9	Padmabai F. Pophaliya	24,408	0.02	0.02
10	Leelabai K. Hiran	38,982	0.02	0.02
11	Astha Ashish Katariya	9,164,234	5.80	5.80
12	Ayush Ashish Katariya	1,913,619	1.21	1.21
13	Satish Dhondulal Parakh (HUF)	10,780,575	6.83	6.83
14	Shobha Satish Parakh	10,586,410	6.70	6.70
15	Snehal Satish Parakh	1,050,000	0.66	0.66
16	Ashoka Buildwell & Developers Pvt. Ltd.	53,970	0.03	0.03
17	Ashoka Builders (Nasik) Pvt. Ltd	21,420	0.01	0.01
18	Ashoka Township	2,194,620	1.39	1.39
19	Sanjay P. Londhe	304,686	0.19	0.19
20	Narendra Ramswarup Shakadwipi	1,627,164	1.03	1.03
21	Vimal Narendra Shakadwipi	38,491	0.02	0.02
22	Nishant Narendra Shakadwipi	31,500	0.02	0.02
	Total	106,756,032	67.59	67.59

Note: The Company has sub-divided Face Value of Shares to Rs. 5/- from Rs. 10/- and also issued one equity share of Rs.5/- as Bonus Shares for every two equity shares of Rs. 5/- held on July 5, 2013.

- b) Voting Rights (otherwise than by shares) Nil
- c) Warrants Nil
- d) Convertible Securities Nil
- e) Any other instrument that would entitle the holder to receive shares in the TC Nil


(Ashok M. Katariya)


(Satish D. Parakh)


(Ashish A. Katariya)


(Aditya S. Parakh)

Annexure B

Acquirers and PACs other than Sellers

Shareholding as of March 21, 2017

Sr.No.	Name of the Shareholder	Before the proposed transaction		After the proposed transaction	
		No. of shares / voting rights	% w.r.t. total share capital of TC	No. of shares / voting rights	% w.r.t. total share capital of TC
1	Ashok Motilal Katariya	13,156,666	7.03	9,633,775	5.15
2	Satish Dhondulal Parakh	11,808,195	6.31	3,936,065	2.10
3	Satish Dhondulal Parakh (HUF)	10,780,575	5.76	3,593,525	1.92
4	Ashish Ashok Katariya	12,473,598	6.67	9,125,732	4.88
5	Aditya Satish Parakh	5,226,379	2.79	1,715,319	0.92
6	Asha Ashok Katariya	7,905,240	4.22	13,312,551	7.11
7	Shweta Ashok Katariya	1,275,000	0.68	4,622,866	2.47
8	Ashok M. Katariya (HUF)	6,180,090	3.30	9,702,981	5.18
9	Ashish Ashok Katariya (HUF)	11,109,372	5.94	8,146,033	4.35
10	Padmabai F. Pophaliya	24,408	0.01	24,408	0.01
11	Leelabai K. Hiran	38,982	0.02	38,982	0.02
12	Astha Ashish Katariya	9,164,234	4.90	6,720,262	3.59
13	Ayush Ashish Katariya	1,913,619	1.02	1,913,619	1.02
14	Shobha Satish Parakh	10,586,410	5.66	25,363,675	13.55
15	Ashoka Buildwell & Developers Pvt. Ltd.	53,970	0.03	53,970	0.03
16	Ashoka Builders (Nasik) Pvt. Ltd	21,420	0.01	21,420	0.01
17	Ashoka Premises Pvt. Ltd.	2,194,620	1.17	2,194,620	1.17
18	Sanjay P. Londhe	461,701	0.25	279,101	0.15
19	Narendra Ramswarup Shakadwipi	1,645,952	0.88	538,987	0.29
20	Nishant Narendra Shakadwipi	20,600	0.01	1,127,565	0.60
21	Snehal Manjeet Khatri	-	0.00	3,742,975	2.00
22	Ankita Aditya Parakh	-	0.00	50,000	0.03
23	Anjali Sanjay Londhe	-	0.00	83,800	0.04
24	Rohan Sanjay Londhe	-	0.00	98,800	0.05
	Total	106,041,031	56.66	106,041,031	56.66



(Ashok M. Katariya-HUF)

Date : March 22, 2017

Place : Nasik