

Deepak Jatia (HUF)

Address: 1401, 14th Floor, Orbit Arya, 9 - Darabsha Lane, off: Nepeansea Road, Mumbai - 400 006.

Date: 17th June, 2025

To
BSE Ltd.
Listing Department,
P. J. Towers, Dalal Street,
Mumbai - 400 001.

To,
Company Secretary & Compliance Officer
ASI Industries Limited
Marathon Innova, A wing, 7th Floor,
Off: Ganpatrao Kadam Marg, Lower Parel, Mumbai-400013.

Sub: Submission of Disclosure required under Regulation 29 (2) of the SEBI (Substantial Acquisition of Shares and Takeover) Regulation, 2011

Ref: Target Company-ASI Industries Limited (BSE Scrip Code: 502015)

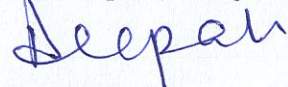
Dear Sir/Madam,

Please find enclosed herewith disclosure as required under Regulation 29(2) of the SEBI (SAST) Regulations, 2011 on transfer of 27502779 (30.53%) equity shares of the Company on 16th June, 2025, by way of inter-se off market transfer owing to dissolution and full partition of HUF and consequent vesting/inheritance of shares to its members as per details herein below:

Date of transaction	Name of the person belonging to the promoter group-Transferor	Name of the person belonging to the promoter group)-Transferee	No. of shares	Percentage of holding
16/06/2025	Deepak Jatia (HUF)	Mr. Deepak Jatia Mr. Tushya Jatia Ms. Anita Jatia Ms. Prerna Agarwal	2,74,99,779 1,000 1,000 1,000	30.53 0.00 0.00 0.00

Thanks & Regards

For Deepak Jatia (HUF)



Deepak Jatia
Karta

Encl: Disclosure under Regulation 29(2) of SEBI (SAST) Regulations, 2011

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	ASI Industries Limited		
2.	Name(s) of the Seller	Deepak Jatia (HUF)		
3.	Whether the Seller belongs to Promoter/Promoter group	Yes Deepak Jatia (HUF) is a member of promoter category		
4.	Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
5.	Details of the acquisition/disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
6.	Before the acquisition/sale under consideration, holding of:			
	a) Shares carrying voting rights	2,75,02,779	30.53%	30.53%
	b) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others)	NA	NA	NA
	c) Voting rights (VR) otherwise than by shares	NA	NA	NA
	d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	NA	NA	NA
	Total (a+b+c+d)	2,75,02,779	30.53%	30.53%
7.	Details of transfer:			
	a) Shares carrying voting rights acquired/sold to:			
	i) Deepak Jatia	2,74,99,779	30.53%	30.53%
	ii) Tushya Jatia	1,000	0.00%	0.00%
	iii) Anita Jatia	1,000	0.00%	0.00%
	iv) Prerna Agarwal	1,000	0.00%	0.00%
	Total	2,75,02,779	30.53%	30.53%
	b) Shares encumbered/invoked/released by the acquirer	NA	NA	NA
	c) Voting rights (VR) otherwise than by shares	NA	NA	NA
	d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) acquired/sold	NA	NA	NA
	Total (a+b+c+d)	2,75,02,779	30.53%	30.53%
8.	After transfer holding of:			
	a) Shares carrying voting rights	--	--	--
	b) Shares encumbered with the acquirer	NA	NA	NA

Deepak

	c) Voting rights (VR) otherwise than by shares	NA	NA	NA
	d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) after acquisition	NA	NA	NA
	Total (a+b+c+d)	--	--	--
9.	Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Off-Market Inter-se transfer of shares pursuant to dissolution and full partition of Deepak Jatia (HUF) and thereby vesting/inheritance of shares to members of the above HUF.		
10.	Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	16/06/2025		
11.	Equity share capital / total voting capital of the TC before the said acquisition / sale	9,00,74,910 Equity Shares of Re.1/- each		
12.	Equity share capital/ total voting capital of the TC after the said acquisition / sale	9,00,74,910 Equity Shares of Re.1/- each		
13.	Total diluted share/voting capital of the TC after the said acquisition	9,00,74,910 Equity Shares of Re.1/- each		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 31 of the LODR.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Deepak Jatia (HUF)

For DEEPAK JATIA (HUF)

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Deepak Jatia

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Date: 17/6/2025

Place: Mumbai