



One Stop Solution

PITTI LAMINATIONS LIMITED

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13th February 2012

National Stock Exchange of India Limited
 Exchange Plaza, Bandra Kurla Complex
 Bandra (E), Mumbai - 400 051

Dear Sir,

Sub: Un-audited (provisional) financial results for the quarter and
 nine-month period ended 31st December, 2011

We are enclosing herewith a statement detailing the un-audited financial results for the
 quarter and nine-month period ended 31st December, 2011.

Please note that the above results have been adopted and taken on record by the Board
 of Directors at their meeting held on 13th February 2012.

Also find enclosed the Limited Review report by our Auditors, Laxminiwas & Jain,
 Chartered Accountants, 5-4-726, Station Road, Hyderabad - 500 001 in terms of clause
 41 of the listing agreement.

We are arranging to publish the un-audited results in newspaper in terms of the listing
 requirements.

Kindly acknowledge the receipt of the same.

Thanking you,

Yours faithfully,
 for PITTI LAMINATIONS LIMITED


 (B K PRASAD)
 SECRETARY & GM (COMMERCIAL)

Head. & H.O : 6-3-648 / 401, 4th floor, Padmaja Landmark, Somajiguda, Hyderabad - 500 082., A.P., India.
 Plant-I : Survey No. 1603 & 1607, Nandigaon (V), Mahaboob Nagar Dist. - 509 223, A.P., India.
 Plant-II : Survey No. 1837 & 1838, Jingoniguda Road, Nandigaon (V), Mahaboob Nagar Dist. - 509 223, A.P., India.
 Tool Room : Survey No. 1603 & 1607, Nandigaon (V), Mahaboob Nagar Dist. - 509 223, A.P., India.





PITTI LAMINATIONS LIMITED

6-3-648/401, IV Floor, Padmaja Landmark, Somajiguda,

Hyderabad - 500 082

UN-AUDITED (PROVISIONAL) FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS PERIOD ENDED 31st DECEMBER, 2011

S.No.	Particulars	Quarter ended			9 Months ended		(Rs. In lacs)
		31.12.2011 (Un-audited)	30.09.2011 (Un-audited)	31.12.2010 (Un-audited)	31.12.2011 (Un-audited)	31.12.2010 (Un-audited)	Year ended 31.03.2011 (Audited)
1	2	3	4	5	6	7	8
1	Gross Sales / Income from operations	10850.61	11229.15	7244.67	31920.00	18238.37	26649.17
2	Less: Taxes & Duties	378.50	501.55	349.83	1332.40	1035.20	1471.48
3	Net Sales/ Income from operations (1-2)	10472.11	10727.60	6894.74	30587.60	17203.17	25177.69
4	Other Operating Income	(149.01)	296.35	97.37	279.26	213.15	386.71
5	Total Income (3+4)	10323.10	11023.95	6992.11	30866.86	17416.32	25564.40
6	Expenditure						
	i) (Increase)/decrease in stock in trade work in progress	(39.96)	443.34	(674.43)	266.78	(1191.88)	(736.42)
	ii) Consumption of Raw-materials	7026.83	7213.10	5243.50	20302.76	12104.88	17184.18
	iii) Employee cost	608.41	633.76	526.55	1947.91	1398.94	1880.01
	iv) Other expenditure	1122.46	1252.36	1019.71	4088.70	2911.09	4098.94
	v) Depreciation	168.19	160.32	156.20	487.83	468.82	627.77
	Total Expenditure (i to v)	8886.83	9702.87	6271.53	27093.98	15691.85	23054.48
7	Profit from Operations before Other Income, Interest & Exceptional Items (5-6)	1437.17	1321.08	720.58	3772.88	1724.47	2509.92
8	Other Income	0.00	0.00	0.00	0.00	0.00	0.00
9	Profit before Interest & Exceptional Items (7+8)	1437.17	1321.08	720.58	3772.88	1724.47	2509.92
10	Interest	609.09	411.60	319.88	1329.56	851.10	1174.96
11	Profit after interest but before exceptional items (9-10)	828.08	909.48	400.70	2443.32	873.37	1334.96
12	Exceptional Items	0.00	0.00	0.00	0.00	0.00	0.00
13	Profit(Loss) from ordinary activities before Tax (11-12)	828.08	909.48	400.70	2443.32	873.37	1334.96
14	Tax expenses						
	- Current Tax	298.57	282.63	117.50	792.74	286.64	428.61
	- Deferred Tax	18.26	21.01	22.26	39.27	27.00	57.66
	- Total Taxes	316.83	303.64	139.76	832.01	313.64	486.27
15	Net Profit/(Loss) from ordinary activities after Tax (13-14)	511.25	605.84	260.94	1611.31	559.73	848.69
16	Extraordinary items	0.00	0.00	0.00	0.00	0.00	0.00
17	Net Profit / (Loss) (15-16)	511.25	605.84	260.94	1611.31	559.73	848.69
	- Expenditure / Income (Net of tax expenses)						
18	Paid-up equity share capital (Rs. 10/- per share)	1349.17	1349.17	944.17	1349.17	944.17	944.17
19	Reserves excluding revaluation reserves as per Balance Sheet of Previous year)						5764.57
20	Earnings per Share (EPS) - Rs.						
	a) Before extraordinary items						
	(i) Basic	5.70	6.24	2.76	15.02	5.93	8.99
	(ii) Diluted	5.70	6.24	2.76	15.02	5.93	8.99
	b) After extraordinary items						
	(i) Basic	5.70	6.24	2.76	15.02	5.93	8.99
	(ii) Diluted	5.70	6.24	2.76	15.02	5.93	8.99
21	Public Share Holding:						
	a) Number of shares	5397010	5397010	5397010	5397010	5397010	5397010
	b) Percentage of shareholding	40.00	40.00	57.16	40.00	57.16	57.16
22	Promoters and promoter group						
	a) Pledged						
	Number of Shares	1358356	1358356	1358356	1358356	1358356	1358356
	Percentage of Shares (as a % of the total share holding of promoter and promoter group)	16.78	16.78	33.58	16.78	33.58	33.58
	Percentage of Shares (as a % of the total share capital of the company)	10.07	10.07	14.39	10.07	14.39	14.39
	b) Non-encumbered						
	Number of Shares	6736334	6736334	2686334	6736334	2686334	2686334
	Percentage of Shares (as a % of the total share holding of promoter and promoter group)	83.22	83.22	66.42	83.22	66.42	66.42
	Percentage of Shares (as a % of the total share capital of the company)	49.93	49.93	28.45	49.93	28.45	28.45

For PITTI LAMINATIONS LIMITED

SHARAD B PITTI
CHAIRMAN & MANAGING DIRECTOR

SEGMENT REVENUE AND ASSETS

S.No.	Particulars	Quarter ended			9 Months ended		Year ended
		31.12.2011 (Un-audited)	30.09.2011 (Un-audited)	31.12.2010 (Un-audited)	31.12.2011 (Un-audited)	31.12.2010 (Un-audited)	31.03.2011 (Audited)
1	2	3	4	5	6	7	8
1	Segment Revenue						
	a) India						
	b) Outside India	3671.48	4112.45	3229.01	11767.59	9475.50	13479.55
	Total	7179.15	7116.70	4015.56	20162.41	8762.87	13169.62
		10860.61	11229.16	7244.57	31920.00	16238.37	26649.17
2	Segment Assets						
	a) India						
	b) Outside India	27530.70	26179.73	19825.30	27530.70	19825.30	19950.92
	Total	9746.83	8086.87	4286.85	9746.83	4286.85	5009.26
		37277.53	34266.60	24112.15	37277.53	24112.15	24960.18

Notes:

- The Company has one business segment only, namely manufacture of electrical laminations & stampings and machining of stator bodies and as such reporting is done on a single segment basis.
- Status of Investors Grievances (in No's) during the quarter :-
Pending at the beginning of the quarter - Nil Received - 4 Resolved - 4
Pending at close of quarter - Nil.
- The Earnings per share has been arrived at considering the allotment of 4050000 shares made on preferential basis on 7th September, 2011.
- The Limited review of Financial Results for the quarter ended 31st December, 2011 has been carried out by the Statutory Auditors of the Company.
- The "Other Operating Income" broadly comprises of interest on Deposits, Exports Incentives and Foreign Exchange Fluctuation.
- The above financial results have been reviewed by the Audit Committee and were approved and taken on record by the Board of Directors at the meetings held on 13th February, 2012

By order of the Board
for PITTI LAMINATIONS LIMITED
sd/

Place: HYDERABAD

Date: 13th February, 2012

For PITTI LAMINATIONS LIMITED



SHARAD B PITTI
CHAIRMAN & MANAGING DIRECTOR

(SHARAD B PITTI)
CHAIRMAN & MANAGING DIRECTOR

LAXMINIWAS & JAIN

CHARTERED ACCOUNTANTS

E-mail : hyd2_lnjcas@sanchamet.in

Grams : "TAXATION"

Phones : 24742543, 24745182

24655978, 24601581

Laxminiwas Sharma (Res.) : 27955955

Suresh Kumar Jain (Res.) : 24745582

B. Ramesh Kumar (Res.) : 24657175

5-4-726, Station Road, Nampally,

HYDERABAD - 500 001. (A.P.)

LIMITED REVIEW REPORT

Date

We have reviewed the accompanying statement of un-audited financial results of M/s. PITTI LAMINATIONS LIMITED, Door No: 6-3-648/401, 4th Floor Padmaja Landmark, Somajiguda, Hyderabad - 500 082 for the period ended 31st December, 2011. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conduct our review in accordance with the Standard on Review Engagement (SRE) 2004, Engagements to Review Financial Statements issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material mis-statement. A review is limited primarily to inquire of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above and subject to the points mentioned above, nothing has come to our notice that causes us to believe that the accompanying statement of unaudited financial results were prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material mis-statement.

For LAXMINIWAS & JAIN
CHARTERED ACCOUNTANTS
Firm Reg. No: 001859 S


(LAXMINIWAS SHARMA)

PARTNER

M. No: 014244



Place: Hyderabad

Date: 13th February, 2012