

Sunil Chordia Family Trust
'Rajratan House' 11/2 Meera Path,
Dhenu Market,
Indore – 452003

4th September, 2019

To
Rajartan Global Wire Limited
'Rajratan House'
11/2 Meera Path Dhenu Market
Indore - 452003

To
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400001
corp.relations@bseindia.com

Subject – Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeover) Regulation, 2011

Dear Sir

With reference to above subject, I hereby enclose disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeover) Regulation, 2011.

Kindly take the above on your records.

Thanking You

For Sunil Chordia Family Trust
Sunil Chordia Family Trust

Sunil Chordia
Trustee

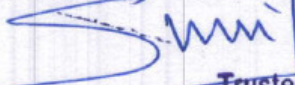
Trustee

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

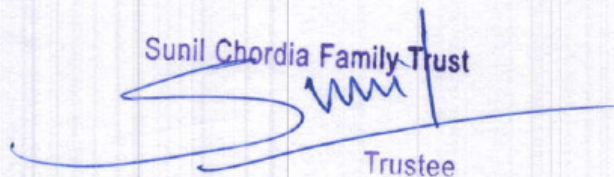
Name of the Target Company (TC)	Rajratan Global Wire Ltd.		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer – Sunil Chordia Family Trust PAC – Sunil Chordia, Sangita Chordia, Sangita Chordia Family Trust, Yashovardhan Chordia, Sunil Kumar Chandan Mal HUF, Shubhika Chordia, Mohini Chordia, Rajratan Resources Private Limited, Rajratan Investments Limited		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	27,63,393	63.50%	63.50%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	27,63,393	63.50%	63.50%

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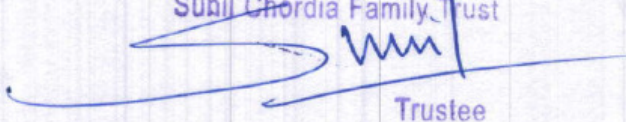
Details of acquisition – Refer Note			
a) Shares carrying voting rights acquired	4,90,959	11.28%	11.28%
b) VRs acquired otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	-	-	-
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
e) Total (a+b+c+/-d)	4,90,959	11.28%	11.28%
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	27,63,393	63.50%	63.50%
b) VRs otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
e) Total (a+b+c+d)	27,63,393	63.50%	63.50%
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Inter-se transfer pursuant to exemption by SEBI vide its order dated 1 July, 2019		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	NA		

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Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	03.09.2019	
Equity share capital / total voting capital of the TC before the said acquisition	INR 435.18 lacs	
Equity share capital/ total voting capital of the TC after the said acquisition	INR 435.18 lacs	
Total diluted share/voting capital of the TC after the said acquisition	INR 435.18 lacs	

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Signature of the acquirer / Authorised Signatory Place:

Date: 04.09.19

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Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

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