

SARLA PERFORMANCE FIBERS LTD

CIN : 31909DN1993PLC000056

Regd. Office :- Survey No. 59/1/4, Amli Piparia Industrial Estate, Silvassa - 396 230 (U.T. of Dadra & Nagar Haveli)
Tel. 0260-3290467, Fax : 0260-2631356, E-mail : Silvassa@sarlafibers.com, Website : www.sarlafibers.com

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER & HALF YEAR ENDED 30TH SEPTEMBER 2014

(Rs.in Lacs except EPS and Shareholding)

| | PARTICULARS | STANDALONE | | | | | | CONSOLIDATED | | | |
|-------|--|----------------------|----------------------|----------------------|----------------------|----------------------|----------------------|----------------------|----------------------|----------------------|--|
| | | Quarter Ended | | | Year TO Date | | | Year TO Date | | Year Ended | |
| | | 30-Sep-14 | 30-Jun-14 | 30-Sep-13 | 30-Sep-14 | 30-Sep-13 | 31-Mar-14 | 30-Sep-14 | 30-Sep-13 | 31-Mar-14 | |
| | UNAUDITED | UNAUDITED | UNAUDITED | UNAUDITED | UNAUDITED | AUDITED | UNAUDITED | UNAUDITED | AUDITED | | |
| | Income from Operations: | | | | | | | | | | |
| 1 a) | Net Sales/ Income From Operations (Net of excise duty) | 6,980.34 | 7,001.52 | 6,123.06 | 13,981.86 | 11,796.80 | 24,605.91 | 16,226.02 | 12,815.42 | 26,182.38 | |
| | Total Income from operations (net) | 6,980.34 | 7,001.52 | 6,123.06 | 13,981.86 | 11,796.80 | 24,605.91 | 16,226.02 | 12,815.42 | 26,182.38 | |
| 2 | Expenses: | | | | | | | | | | |
| a) | Cost of raw material consumed | 3,134.56 | 3,290.29 | 3,265.34 | 6,424.85 | 6,157.95 | 12,718.59 | 7,390.13 | 6,488.16 | 12,920.13 | |
| b) | Purchase of stock in trade | 946.36 | 991.60 | 67.76 | 1,937.96 | 166.95 | 1,307.76 | 1,934.29 | 175.76 | 1,454.28 | |
| c) | Changes in inventories of finished goods and work in progress | (118.25) | (50.47) | 2.19 | (168.72) | 45.81 | 240.77 | (627.98) | 45.81 | (582.52) | |
| d) | Employee benefit expenses | 154.43 | 177.39 | 128.94 | 331.82 | 259.35 | 619.19 | 1,309.30 | 277.56 | 1,216.88 | |
| e) | Depreciation and amortisation expense | 257.19 | 251.22 | 237.24 | 508.41 | 457.58 | 935.98 | 805.07 | 458.03 | 1,100.69 | |
| f) | Other expenses | 1,638.74 | 1,588.05 | 1,899.12 | 3,226.79 | 3,177.98 | 5,952.95 | 3,897.53 | 3,378.59 | 6,499.71 | |
| | Total expenses | 6,013.03 | 6,248.08 | 5,600.59 | 12,261.11 | 10,265.62 | 21,775.24 | 14,708.34 | 10,823.91 | 22,609.17 | |
| 3 | Profit from operations before other income, finance cost and exceptional items(1-2) | 967.31 | 753.44 | 522.47 | 1,720.75 | 1,531.18 | 2,830.67 | 1,517.68 | 1,991.51 | 3,573.21 | |
| 4 a) | Other Operating Income | - | - | - | - | - | - | 252.39 | - | 108.50 | |
| b) | Other Income | 497.80 | 94.86 | 484.44 | 592.66 | 531.37 | 783.89 | 682.20 | 532.71 | 970.07 | |
| 5 | Profit from ordinary activities before finance cost and exceptional items (3+4) | 1,465.11 | 848.30 | 1,006.91 | 2,313.41 | 2,062.55 | 3,614.56 | 2,452.27 | 2,524.22 | 4,651.78 | |
| 6 | Finance costs | 70.26 | 61.65 | 84.85 | 131.91 | 228.66 | 388.89 | 216.66 | 231.07 | 437.74 | |
| 7 | Profit from ordinary activities after finance cost but before exceptional items (5-6) | 1,394.85 | 786.65 | 922.06 | 2,181.50 | 1,833.89 | 3,225.67 | 2,235.61 | 2,293.15 | 4,214.04 | |
| 8 | Exceptional items | - | - | - | - | - | - | - | - | - | |
| 9 | Profit from ordinary activities before tax (7-8) | 1,394.85 | 786.65 | 922.06 | 2,181.50 | 1,833.89 | 3,225.67 | 2,235.61 | 2,293.15 | 4,214.04 | |
| 10 | Tax Expenses - Current Tax | 362.00 | 275.80 | 205.00 | 637.80 | 469.00 | 894.00 | 637.80 | 469.00 | 894.00 | |
| | - Deferred Tax | (26.20) | (14.80) | 62.26 | (41.00) | 62.26 | 105.15 | (41.00) | 62.26 | 105.15 | |
| 11 | Profit from ordinary activities after tax (9-10) | 1,059.05 | 525.65 | 654.80 | 1,584.70 | 1,302.63 | 2,226.52 | 1,638.81 | 1,761.89 | 3,214.89 | |
| 12 | Extraordinary Items (Net) | - | - | - | - | - | - | - | - | - | |
| 13 | Net Profit for the period (11-12) | 1,059.05 | 525.65 | 654.80 | 1,584.70 | 1,302.63 | 2,226.52 | 1,638.81 | 1,761.89 | 3,214.89 | |
| 14 | Paid-Up Equity Share Capital (Face Value Of Share - Rs.10/-Each) | 695.03 | 695.03 | 695.03 | 695.03 | 695.03 | 695.03 | 695.03 | 695.03 | 695.03 | |
| 15 | Reserves excluding revaluation reserves (As per Balance Sheet of previous accounting year) | | | | | | 11,611.88 | | | 16,220.07 | |
| 16 A) | Earnings Per Share (EPS)(before extraordinary items) Basic and Diluted | 15.24 | 7.56 | 9.42 | 22.80 | 18.74 | 32.03 | 23.58 | 25.35 | 46.26 | |
| B) | Earnings Per Share (EPS)(after extraordinary items) Basic and Diluted | 15.24 | 7.56 | 9.42 | 22.80 | 18.74 | 32.03 | 23.58 | 25.35 | 46.26 | |
| 17 | Public Shareholding Number Of Shares Percentage Of Shareholding | 2,332,559 33.56% | 2,321,868 33.41% | 2,344,119 33.73% | 2,332,559 33.56% | 2,344,119 33.73% | 2,329,021 33.51% | 2,332,559 33.56% | 2,344,119 33.73% | 2,329,021 33.51% | |
| 18 | Promoters And Promoter Group Shareholding | | | | | | | | | | |
| A) | Pledged/Encumbered -Number Of Shares -Percentage Of Shares(As A % Of The Total Shareholding Of Promoter And Promoter Group) -Percentage Of Shares(As A % Of The Total Share Capital Of The Company) | - - - | - - - | - - - | - - - | - - - | - - - | - - - | - - - | - - - | |
| B) | Non-Encumbered -Number Of Shares -Percentage Of Shares(As A % Of The Total Shareholding Of Promoter And Promoter Group) -Percentage Of Shares(As A % Of The Total Share Capital Of The Company) | 4,617,741 100.00% | 4,628,432 100.00% | 4,606,181 100.00% | 4,617,741 100.00% | 4,606,181 100.00% | 4,621,279 100.00% | 4,617,741 100.00% | 4,606,181 100.00% | 4,621,279 100.00% | |

NOTES :

- The financial results were reviewed by the Audit Committee and approved by the Board of Directors of the company in their meeting held on 05th November, 2014
- The Statutory Auditors have carried out a limited review of the results for the quarter ended 30th September, 2014, as required by Clause 41 of the listing agreement
- Details of investor complaints - Opening Nil, Received during the quarter - 2, Resolved - 2 and Closing balance - Nil.
- The consolidated financial results represents those of Sarla Performance Fibers Limited and its wholly owned subsidiaries, namely Sarlaflex, Inc USA (Unaudited) and Sarla Overseas Holdings Ltd., BVI (SOHL)(Unaudited). The company SOHL has commercial disputes with its JV partners in Savitex S.A. De C.V. & MRK S.A. De C.V. , resulting into the matter being referred to the appropriate judicial authority in Honduras. The matter being subjudice, the financial performance of both the JV's are not taken in to consideration while preparing the Consolidated Financial Results for the quarter ended 30.09.2014 & 30.09.2013 & Financial results of Sarla Tekstil, Turkey have also not been considered as same has not been received. Therefore the figures of current period are not comparable with previous period. All these accounts are considered herein in Indian Currencies.
- The useful life of the fixed assets has to be determined in accordance with the Schedule II of the Companies Act 2013, effective from April 1, 2014. However the company has provided the depreciation as per the Schedule XIV of the Companies Act 1956 & impact in depreciation due to change in useful life could not be quantified and will be done at the year end.
- Previous periods figures have been regrouped / reclassified wherever necessary to conform with the current period's presentation.



7 The company's business activity falls under two business segment- Yarn and Wind Power. Secondary Segment (by geographical demarcation) is as under

| Particulars | (Amt. in Rs. Lacs) | | | | | |
|---|--------------------|------------------|------------------|------------------|------------------|------------------|
| | Quarter Ended | | | Year TO Date | | |
| | 30-Sep-14 | 30-Jun-14 | 30-Sep-13 | 30-Sep-14 | 30-Sep-13 | 31-Mar-14 |
| 1. Segment Revenues (Net) | UNAUDITED | UNAUDITED | UNAUDITED | UNAUDITED | UNAUDITED | AUDITED |
| (a). YARN | 6,794.26 | 6,850.89 | 5,877.82 | 13,645.15 | 11,405.32 | 24,023.29 |
| - Within India | 3,127.69 | 3,268.57 | 2,189.20 | 6,396.26 | 4,371.17 | 9,971.04 |
| - Outside India | 3,666.57 | 3,582.32 | 3,688.62 | 7,248.89 | 7,034.15 | 14,052.25 |
| (b). WIND POWER | 186.08 | 150.63 | 245.24 | 336.71 | 391.48 | 582.62 |
| Net Sales/Income From Operations | 6,980.34 | 7,001.52 | 6,123.06 | 13,981.86 | 11,796.80 | 24,605.91 |
| 2. Segment Results | | | | | | |
| (a). YARN | 1,365.74 | 777.24 | 937.16 | 2,142.98 | 1,970.88 | 3,670.28 |
| (b). WIND POWER | 99.37 | 71.06 | 69.75 | 170.43 | 91.67 | (55.72) |
| Less : Finance cost (Unallocable) | 70.26 | 61.65 | 84.85 | 131.91 | 228.66 | 388.89 |
| Total Profit Before Tax | 1,394.85 | 786.65 | 922.06 | 2,181.50 | 1,833.89 | 3,225.67 |
| 3. Capital Employed | | | | | | |
| (a). YARN | 12,748.19 | 11,649.32 | 11,184.87 | 12,748.19 | 11,184.87 | 11,339.44 |
| (b). WIND POWER | 1,143.42 | 1,183.24 | 740.37 | 1,143.42 | 740.37 | 967.47 |
| Total | 13,891.61 | 12,832.56 | 11,925.24 | 13,891.61 | 11,925.24 | 12,306.91 |

Statement of assets and liabilities:

| | (Amt. in Rs. Lacs) | |
|--|----------------------|-----------------------|
| | As on 30th Sept 2014 | As on 31st March 2014 |
| EQUITY AND LIABILITIES: | | |
| (1) Shareholder's Funds | | |
| - Share Capital | 695.03 | 695.03 |
| - Reserves and Surplus | 13,196.58 | 11,611.88 |
| | 13,891.61 | 12,306.91 |
| (2) Non-Current Liabilities | | |
| - Long-Term Borrowings | 1,374.86 | 1,936.47 |
| - Deferred Tax Liabilities (Net) | 1,463.87 | 1,504.88 |
| | 2,838.73 | 3,441.35 |
| (3) Current Liabilities | | |
| - Short-Term Borrowings | 8,308.13 | 7,196.33 |
| - Trade Payables | 742.59 | 862.76 |
| - Other Current Liabilities | 2,959.99 | 2,211.82 |
| - Short-Term Provisions | 130.49 | 651.77 |
| | 12,141.20 | 10,922.68 |
| TOTAL | 28,871.54 | 26,670.94 |
| ASSETS: | | |
| (1) Non-Current Assets | | |
| - Fixed Assets | | |
| (i) Tangible Assets | 9,964.79 | 10,150.98 |
| (ii) Capital Work-in-Progress | - | 87.82 |
| - Non-Current Investments | 779.72 | 779.72 |
| - Long Term Loans and Advances | 2,634.71 | 966.14 |
| | 13,379.22 | 11,984.66 |
| (2) Foreign Currency Monetary Item Translation Difference Account | 282.07 | 246.75 |
| (3) Current Assets | | |
| - Inventories | 4,678.49 | 4,086.38 |
| - Trade Receivables | 6,079.91 | 6,135.74 |
| - Cash and Cash Equivalents | 3,307.82 | 3,154.89 |
| - Short-term Loans and Advances | 862.05 | 728.19 |
| - Other Current Assets | 281.98 | 334.33 |
| | 15,210.25 | 14,439.53 |
| TOTAL | 28,871.54 | 26,670.94 |

For Sarla Performance Fibers Limited

Krishnakumar M. Jhunjunwala

Krishnakumar M. Jhunjunwala
Managing Director

Place : Mumbai.

Dated : 05th November 2014



SARLA PERFORMANCE FIBERS LTD
CIN : 31909DN1993PLC000056

Regd. Office :- Survey No. 59/1/4, Amlai Piparia Industrial Estate, Silvassa - 396 230 (U.T. of Dadra & Nagar Haveli)
Tel. 0260-3290467, Fax : 0260-2631356, E-mail : Silvassa@sarlafibers.com, Website : www.sarlafibers.com

CONSOLIDATED UNAUDITED FINANCIAL RESULTS FOR THE QUARTER & HALF YEAR ENDED 30TH SEPTEMBER 2014

(Rs.in Lacs except EPS and Shareholding)

| PARTICULARS | | CONSOLIDATED | | | | | |
|--------------------------------|--|-----------------|-----------------|-----------------|------------------|------------------|------------------|
| | | Quarter Ended | | Year TO Date | | | Year Ended |
| | | 30-Sep-14 | 30-Jun-14 | 30-Sep-13 | 30-Sep-14 | 30-Sep-13 | 31-Mar-14 |
| | | UNAUDITED | UNAUDITED | UNAUDITED | UNAUDITED | UNAUDITED | AUDITED |
| Income from Operations: | | | | | | | |
| 1 | a) Net Sales/ Income From Operations (Net of excise duty) | 8,013.39 | 8,212.63 | 6,725.46 | 16,226.02 | 12,815.42 | 26,182.38 |
| | Total Income from operations (net) | 8,013.39 | 8,212.63 | 6,725.46 | 16,226.02 | 12,815.42 | 26,182.38 |
| 2 | Expenses: | | | | | | |
| | a) Cost of raw material consumed | 3,735.73 | 3,654.40 | 3,468.64 | 7,390.13 | 6,488.16 | 12,920.13 |
| | b) Purchase of stock in trade | 820.71 | 1,113.58 | 67.74 | 1,934.29 | 175.76 | 1,454.28 |
| | c) Changes in inventories of finished goods and work in progress | (453.30) | (174.68) | 2.19 | (627.98) | 45.81 | (582.52) |
| | d) Employee benefit expenses | 640.97 | 668.33 | 140.16 | 1,309.30 | 277.56 | 1,216.88 |
| | e) Depreciation and amortisation expense | 406.77 | 398.30 | 237.54 | 805.07 | 458.03 | 1,100.69 |
| | f) Other expenses | 1,977.37 | 1,920.16 | 1,997.19 | 3,897.53 | 3,378.59 | 6,499.71 |
| | Total expenses | 7,128.25 | 7,580.09 | 5,913.46 | 14,708.34 | 10,823.91 | 22,609.17 |
| 3 | Profit from operations before other Income, finance cost and exceptional items(1-2) | 885.14 | 632.54 | 812.00 | 1,517.68 | 1,991.51 | 3,573.21 |
| 4 | a) Other Operating Income | 51.50 | 200.89 | | 252.39 | - | 108.50 |
| | b) Other Income | 519.16 | 163.04 | 484.88 | 682.20 | 532.71 | 970.07 |
| 5 | Profit from ordinary activities before finance cost and exceptional items (3+4) | 1,455.80 | 996.47 | 1,296.88 | 2,452.27 | 2,524.22 | 4,651.78 |
| 6 | Finance costs | 114.40 | 102.26 | 86.19 | 216.66 | 231.07 | 437.74 |
| 7 | Profit from ordinary activities after finance cost but before exceptional items (5-6) | 1,341.40 | 894.21 | 1,210.69 | 2,235.61 | 2,293.15 | 4,214.04 |
| 8 | Exceptional items | - | - | - | - | - | - |
| 9 | Profit from ordinary activities before tax (7-8) | 1,341.40 | 894.21 | 1,210.69 | 2,235.61 | 2,293.15 | 4,214.04 |
| 10 | Tax Expenses - Current Tax | 362.00 | 275.80 | 205.00 | 637.80 | 469.00 | 894.00 |
| | - Deferred Tax | (26.20) | (14.80) | 62.26 | (41.00) | 62.26 | 105.15 |
| 11 | Profit from ordinary activities after tax (9-10) | 1,005.60 | 633.21 | 943.43 | 1,638.81 | 1,761.89 | 3,214.89 |
| 12 | Extraordinary Items (Net) | | | | | | |
| 13 | Net Profit for the period (11-12) | 1,005.60 | 633.21 | 943.43 | 1,638.81 | 1,761.89 | 3,214.89 |
| 14 | Paid-Up Equity Share Capital | | | | | | |
| | (Face Value Of Share - Rs.10/-Each) | 695.03 | 695.03 | 695.03 | 695.03 | 695.03 | 695.03 |
| 15 | Reserves excluding revaluation reserves (As per Balance Sheet of previous accounting year) | | | | | | 16,220.07 |
| 16 | A) Earnings Per Share (EPS)(before extraordinary items) | | | | | | |
| | Basic and Diluted | 14.47 | 9.11 | 13.57 | 23.58 | 25.35 | 46.26 |
| | B) Earnings Per Share (EPS)(after extraordinary items) | | | | | | |
| | Basic and Diluted | 14.47 | 9.11 | 13.57 | 23.58 | 25.35 | 46.26 |
| 17 | Public Shareholding | | | | | | |
| | Number Of Shares | 2,332,559 | 2,321,868 | 2,344,119 | 2,332,559 | 2,344,119 | 2,329,021 |
| | Percentage Of Shareholding | 33.56% | 33.41% | 33.73% | 33.56% | 33.73% | 33.51% |
| 18 | Promoters And Promoter Group Shareholding | | | | | | |
| | A) Pledged/Encumbered | | | | | | |
| | -Number Of Shares | - | - | - | - | - | - |
| | -Percentage Of Shares(As A % Of The Total Shareholding Of Promoter And Promoter Group) | | | | | | |
| | -Percentage Of Shares(As A % Of The Total Share Capital Of The Company) | | | | | | |
| | B) Non-Encumbered | | | | | | |
| | -Number Of Shares | 4,617,741 | 4,628,432 | 4,606,181 | 4,617,741 | 4,606,181 | 4,621,279 |
| | -Percentage Of Shares(As A % Of The Total Shareholding Of Promoter And Promoter Group) | 100.00% | 100.00% | 100.00% | 100.00% | 100.00% | 100.00% |
| | -Percentage Of Shares(As A % Of The Total Share Capital Of The Company) | 66.44% | 66.59% | 66.27% | 66.44% | 66.27% | 66.49% |



Statement of assets and liabilities:

(Amt. in Rs. Lacs)

| Particulars | As on | As on |
|--|------------------|------------------|
| | 30th Sept 2014 | 31st March 2014 |
| EQUITY AND LIABILITIES: | | |
| (1) Shareholder's Funds | | |
| - Share Capital | 695.03 | 695.03 |
| - Reserves and Surplus | 17,320.43 | 16,220.07 |
| | 18,015.46 | 16,915.10 |
| (2) Non-Current Liabilities | | |
| - Long-Term Borrowings | 12,018.25 | 12,906.72 |
| - Deferred Tax Liabilities (Net) | 1,463.87 | 1,504.88 |
| - Other Non Current Liabilities | 340.51 | 340.51 |
| | 13,822.63 | 14,752.11 |
| (3) Current Liabilities | | |
| - Short-Term Borrowings | 9,727.43 | 7,421.42 |
| - Trade Payables | 2,353.60 | 1,893.20 |
| - Other Current Liabilities | 4,143.91 | 4,698.78 |
| - Short-Term Provisions | 130.49 | 651.77 |
| | 16,355.43 | 14,665.17 |
| TOTAL | 48,193.52 | 46,332.38 |
| ASSETS: | | |
| (1) Non-Current Assets | | |
| - Fixed Assets | | |
| (i) Tangible Assets | 19,308.90 | 19,610.27 |
| (ii) Capital Work-in-Progress | - | 87.82 |
| - Long Term Loans and Advances | 730.65 | 698.16 |
| - Non-Current Investments | 5,482.57 | 5,482.57 |
| | 25,522.12 | 25,878.82 |
| (2) Foreign Currency Monetary Item Translation Difference Account | | |
| | 282.07 | 246.75 |
| (3) Current Assets | | |
| - Inventories | 7,930.05 | 7,080.64 |
| - Trade Receivables | 8,352.23 | 7,554.55 |
| - Cash and Cash Equivalents | 4,162.89 | 3,684.93 |
| - Short-term Loans and Advances | 1,612.58 | 1,502.75 |
| - Other Current Assets | 331.58 | 383.94 |
| | 22,389.33 | 20,206.81 |
| TOTAL | 48,193.52 | 46,332.38 |

NOTES :

- The financial results were reviewed by the Audit Committee and approved by the Board of Directors of the company in their meeting held on 05th November, 2014
- The Statutory Auditors have carried out a limited review of the results for the quarter and half year ended 30th September, 2014, as required by Clause 41 of the listing agreement
- Details of investor complaints - Opening Nil, Received 2, Resolved - 2 and Closing balance - Nil.
- The consolidated financial results represents those of Sarla Performance Fibers Limited and its wholly owned subsidiaries, namely Sarlaflex, Inc USA (Unaudited) and Sarla Overseas Holdings Ltd., BVI (SOHL)(Unaudited). The company SOHL has commercial disputes with its JV partners in Savitex S.A. De C.V. & MRK S.A. De C.V., resulting into the matter being referred to the appropriate judicial authority in Honduras. The matter being subjudice, the financial performance of both the JV's are not taken into consideration while preparing the Consolidated Financial Results for the quarter ended 30.09.2014 & 30.09.2013 & Financial results of Sarla Tekstil, Turkey have also not been considered as same has not been received. Therefore the figures of current period are not comparable with previous period. All these accounts are considered herein in Indian Currencies.
- The useful life of the fixed assets has to be determined in accordance with the Schedule II of the Companies Act 2013, effective from April 1, 2014. However the company has provided the depreciation as per the Schedule XIV of the Companies Act 1956 & impact in depreciation due to change in useful life could not be quantified and will be done at the year end.
- Previous periods figures have been regrouped / reclassified wherever necessary to conform with the current period's presentation.

7 The company opted to publish Consolidated Financial results. The standalone results of the company will be available on company's website www.sarlafibers.com Additional information on standalone basis are as follows:

(Amt. in Rs. Lacs)

| Particulars | Quarter Ended | | | Year TO Date | | |
|---|---------------|-----------|-----------|--------------|-----------|-----------|
| | 30-Sep-14 | 30-Jun-14 | 30-Sep-13 | 30-Sep-14 | 30-Sep-13 | 31-Mar-14 |
| | UNAUDITED | UNAUDITED | UNAUDITED | UNAUDITED | UNAUDITED | AUDITED |
| Net sales from operations | 6980.34 | 7001.52 | 6123.06 | 13981.86 | 11796.8 | 24605.91 |
| Profit/(loss) from ordinary Activities before tax | 1394.85 | 786.65 | 922.06 | 2181.5 | 1833.89 | 3225.67 |
| Net Profit for the year | 1059.05 | 525.65 | 654.8 | 1584.7 | 1302.63 | 2226.52 |

8 The company's business activity falls under two business segment- Yarn and Wind Power. Secondary Segment (by geographical demarcation) is as under

(Amt. in Rs. Lacs)

| Particulars | Quarter Ended | | | Year TO Date | | |
|---|------------------|------------------|------------------|------------------|------------------|------------------|
| | 30-Sep-14 | 30-Jun-14 | 30-Sep-13 | 30-Sep-14 | 30-Sep-13 | 31-Mar-14 |
| 1. Segment Revenues (Net) | UNAUDITED | UNAUDITED | UNAUDITED | UNAUDITED | UNAUDITED | AUDITED |
| (a). YARN | 7,827.31 | 8,062.00 | 6,480.22 | 15,889.31 | 12,423.94 | 25,599.76 |
| (b). WIND POWER | 186.08 | 150.63 | 245.24 | 336.71 | 391.48 | 582.62 |
| Net Sales/Income From Operations | 8,013.39 | 8,212.63 | 6,725.46 | 16,226.02 | 12,815.42 | 26,182.38 |
| 2. Segment Results | | | | | | |
| (a). YARN | 1,356.43 | 925.41 | 1,227.13 | 2,281.84 | 2,432.55 | 4,707.50 |
| (b). WIND POWER | 99.37 | 71.06 | 69.75 | 170.43 | 91.67 | (55.72) |
| Less : Finance cost (Unallocable) | 114.40 | 102.26 | 86.19 | 216.66 | 231.07 | 437.74 |
| Total Profit Before Tax | 1,341.40 | 894.21 | 1,210.69 | 2,235.61 | 2,293.15 | 4,214.04 |
| 3. Capital Employed | | | | | | |
| (a). YARN | 16,872.04 | 16,365.07 | 13,242.32 | 16,872.04 | 15,511.26 | 15,947.63 |
| (b). WIND POWER | 1,143.42 | 1,183.24 | 740.37 | 1,143.42 | 740.37 | 967.47 |
| Total | 18,015.46 | 17,548.31 | 13,982.69 | 18,015.46 | 16,251.63 | 16,915.10 |

For Sarla Performance Fibers Limited

Krishnakumar M. Jhunjhunwala
Managing Director

Place : Mumbai.
Dated : 05th November 2014

