

IPAMC/18(III)/26-27

May 25, 2026

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai – 400 001.

Sub: Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations 2011

Dear Sir/Madam,

This is to inform you that ICICI Prudential Mutual Fund (the Fund) including iSIF under its various schemes/investment strategies holds equity shares of PG Electroplast Ltd. (the Company) whose shares are listed on your stock exchange.

In this regard, kindly note that the schemes/investment strategies of the Fund have done net acquisition of 1,99,978 shares of the Company on May 22, 2026. As a result of the aforesaid purchase, the shareholding of the Fund has exceeded 5% of the paid-up capital of the Company.

The holding by schemes/investment strategies of the Fund are from an investment perspective and not with the objective of seeking any controlling interest. However, the disclosures in this regard as required under Regulation 29(1) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 is enclosed herewith.

Thanking you.

For ICICI Prudential Asset Management Company Limited


Prashant Bhola
Authorized Signatory



Format for Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

PART – A – Details of the Acquisition

Name of the Target Company (TC)	PG Electroplast Ltd.		
Name(s) of the acquirer/Seller and Person Acting in Concert (PAC) with the acquirer	ICICI Prudential Mutual Fund		
Whether the acquirer/Seller belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited, National Stock Exchange of India Limited		
Details of the acquisition/disposal as follows	Number	% w.r.t. total shares /voting capital wherever applicable	% w.r.t. total diluted share / voting capital of the TC
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	1,42,78,151	4.9996	4.9166
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	--	--	--
c) Voting rights (VR) otherwise than by equity shares	--	--	--
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	--	--	--
e) Total (a+b+c+d)	1,42,78,151	4.9996	4.9166
Details of acquisition (Net)			
a) Shares carrying voting rights acquired.	1,99,978	0.0700	0.0689
b) VRs acquired otherwise than by equity shares	--	--	--
c) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	--	--	--
d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	--	--	--
e) Total (a+b+c+d)	1,99,978	0.0700	0.0689

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After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	1,44,78,129	5.0696	4.9855
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others) Shares pledged with the acquirer	--	--	--
c) VRs otherwise than by equity shares	--	--	--
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	--	--	--
e) Total (a+b+c+d)	1,44,78,129	5.0696	4.9855
(Note: the percentages have been rounded off to the nearest number)			
Mode of acquisition (e.g. open market/public issue/rights issue/preferential allotment/inter transfer/encumbrance, etc.)	Open market		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	N.A.		
Date of purchase of/date of receipt of intimation of allotment of shares/VR/warrants/convertible securities/any other instrument that entitles the acquirer/seller to receive shares in the TC.	May 22, 2026		
Equity share capital/total voting capital of the TC before the said acquisition	₹ 28,55,86,908 comprising of 28,55,86,908 shares of face value ₹1/- each		
Equity share capital/total voting capital of the TC after the said acquisition	₹ 28,55,86,908 comprising of 28,55,86,908 shares of face value ₹1/- each		
Total diluted share/voting capital of the TC after the said acquisition	₹ 29,04,04,668 comprising of 29,04,04,668 shares of face value ₹1/- each		

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Note. —

Total share capital/ voting capital and diluted share/voting capital to be taken as per the latest filing done by the Company to the stock exchanges.

Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.




Prashant Bhola
Authorized Signatory
Encl: As above

Place: Mumbai

Date: May 25, 2026