September 8, 2021

To,
BSE Ltd.,
P. J. Towers,
Dalal Street,
Mumbai – 400001
(Scrip Code : 532687)

To,
National Stock Exchange of India Ltd.,
Exchange Plaza,
Bandra Kurla Complex,
Bandra East, Mumbai – 400051
(Scrip Symbol – REPRO)

Dear Sir / Madam,

Sub: Outcome of Board Meeting

Pursuant to Regulation 30 and other applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015, we wish to inform that the Board of Directors of the Company, at its meeting held today i.e. on September 8, 2021, has *inter alia* considered and approved the following:

1. Subject to approval of the shareholders of the Company and such other regulatory/governmental approvals as may be required, the Board has approved to offer, issue and allot on preferential basis, the following securities to the Proposed Allottee:

a. Issuance of upto 625,000 Equity Shares having face value of Rs. 10 each to members of promoter and promoter group and non-promoter on a preferential basis at a price of Rs. 480/- per share including a premium of Rs. 470 per share, aggregating up to Rs. 30 Crores in accordance with SEBI (ICDR) Regulations, 2018

b. Issuance of upto 625,000 warrants to members of promoter and promoter group and non-promoter on a preferential basis at a price of Rs. 480/- per warrant, each convertible into 1 (one) equity share of the face value of Rs. 10/- (Rupees Ten only) each fully paid up at a premium of Rs. 470/- (Rupees Four Hundred Seventy only) per share within a period of 18 (eighteen) months from the date of allotment, aggregating up to Rs. 30 Crores in accordance with SEBI (ICDR) Regulations, 2018

The information as required under Regulation 30 of the SEBI Listing Regulations read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 9, 2015 with respect to the aforesaid Preferential Issue is enclosed as ***Annexure I*** and

2. To convene an Extraordinary General Meeting of the Company on Wednesday, October 6, 2021 for obtaining the Shareholders approval and passing the necessary Special Resolutions in this regard under the provision of the Companies Act, 2013.

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Email: investor@reproindialtd.com Website: www.reproindialtd.com
CIN: L22200MH1993PLC071431

The above proposals to issue of shares/securities and warrants by way of preferential allotment shall be subject to necessary confirmation, consents, *etc.* of regulatory authorities as may be necessary, approval from shareholders of the Company and in compliance with applicable law including the provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 and the Companies Act, 2013.

The Board meeting was commenced at 11.30 a.m. and concluded at 4.15 p.m.

This is for your information and records.

Thanking you,

Yours faithfully,

For **Repro India Limited,**

Mukesh Dhruve
Director (DIN: 00081424)

Annexure I

Disclosure pursuant to SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 read with SEBI circular no. CIR/CFD/CMD/4/2015 dated September 09, 2015;

Sr.	**Particulars**	**Information**
1	Type of Security	Equity Shares
2	Type of Issuance	Preferential Allotment
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	upto 625,000 Equity Shares of face value of RS. 10 each at a price of Rs. 480 per Equity Share, including a premium of Rs. 470 per share aggregating up to Rs. 30 Crores.
4	In case of preferential issue the listed entity shall disclose the following additional details	
i.	Name of the Investor	1. Brijkishor Trading Private Limited 2. Param Capital 3. Trishakti Power Holdings Private Limited 4. Pivotal Enterprises Private Limited 5. Urjita Master 6. Maestro Logistics Private Limited 7. Mihir Doshi 8. Sonam Parekh 9. Vinod Vohra 10. Sanjeev Vohra 11. Rajeev Vohra 12. Trisha Mariwala 13. Kunal Vohra 14. Renu Sanjeev Vohra 15. Mukesh Dhruve 16. Shruti Dhruve
ii.	post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors;	Outcome of Subscription- Refer Annexure A Issue Price: Equity shares having face value of Rs. 10 each to be issued to the aforementioned allottees at an issue price of Rs. 480 (Rupees Four Hundred and Eighty Only) per share which is not lower than the floor price i.e. Rs. 476 calculated in accordance with Regulation 164 of the SEBI ICDR Regulations. Number of Investors: 16
iii.	in case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	Not Applicable

Sr.	Particulars	Information
1	Type of Security	Warrants convertible into equity shares
2	Type of issuance	Preferential Allotment
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	upto 625,000 Equity Warrants at a price of Rs. 480 per Warrant, each convertible into 1 (one) equity share of the face value of Rs. 10/- (Rupees Ten only) each fully paid up at a premium of Rs. 470/- (Rupees Four Hundred Seventy only) per share within a period of 18 (eighteen) months from the date of allotment, aggregating up to Rs. 30 Crores aggregating up to Rs, 30 Crores.
4	In case of preferential issue the listed entity shall disclose the following additional details	
i	Names of the investor	1. Brijkishor Trading Private Limited 2. Param Capital 3. Trishakti Power Holdings Private Limited 4. Pivotal Enterprises Private Limited 5. Urjita Master 6. Maestro Logistics Private Limited 7. Mihir Doshi 8. Sonam Parekh 9. Vinod Vohra 10. Sanjeev Vohra 11. Rajeev Vohra 12. Trisha Mariwala 13. Kunal Vohra 14. Renu Sanjeev Vohra 15. Mukesh Dhruve 16. Shruti Dhruve
ii.	post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors;	Outcome of subscription: Refer Annexure A Issue Price: Rs. 480/- per warrant, each convertible into 1 (one) equity share of the face value of Rs. 10/- (Rupees Ten only) each fully paid up at a premium of Rs. 470/- (Rupees Four Hundred Seventy only) per share within a period of 18 (eighteen) months from the date of allotment, aggregating up to Rs. 30 Crores in accordance with SEBI (ICDR) Regulations, 2018 Number of Investors: 16
iii.	in case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	Will be intimated to Stock Exchanges as and when Warrants are converted to Equity Shares or if Warrants lapse.

Annexure A Outcome of Subscription

	Name of Investor	Pre- Preferential Issue as on September 3, 2021		Post Allotment of Equity Shares pursuant to the Preferential Allotment but before conversion of Equity Warrants		Post allotment of Equity Shares and Conversion of Equity warrants to Equity Shares (assuming full conversion) pursuant to the Preferential Issue	
		No. of Equity Shares held	% held	No. of Equity Shares held	% held	No. of Equity Shares held	% held
1	Brijkishor Trading Private Limited	0	0.00	218,750	1.72	437,500	3.28
2	Param Capital	0	0.00	104,166	0.82	208,332	1.56
3	Trishakti Power Holdings Private Limited	0	0.00	52,083	0.41	104,166	0.78
4	Pivotal Enterprises Private Limited	0	0.00	31,250	0.25	62,500	0.47
5	Urjita Master	0	0.00	52,083	0.41	104,166	0.78
6	Maestro Logistics Private Limited	0	0.00	5,208	0.04	10,416	0.08
7	Mihir Doshi	0	0.00	5,208	0.04	10,416	0.08
8	Sonam Parekh	312,000	2.58	322,416	2.54	332,832	2.50
9	Vinod Vohra	0	0.00	10,416	0.08	20,832	0.16
10	Sanjeev Vohra	8,050	0.07	58,050	0.46	108,050	0.81
11	Rajeev Vohra	0	0.00	12,500	0.10	25,000	0.19
12	Trisha Mariwala	41,000	0.34	66,000	0.52	91,000	0.68
13	Kunal Vohra	55,000	0.45	80,000	0.63	105,000	0.79
14	Renu Sanjeev Vohra	33,078	0.27	45,578	0.36	58,078	0.44
15	Mukesh Dhruve	200,500	1.66	205,708	1.62	210,916	1.58
16	Shruti Dhruve	7,799	0.06	13,007	0.10	18,215	0.14