

Date: 6<sup>th</sup> April, 2016

From

**Rajesh Mittal**

Flat No. 3A & 3B

13 Raja Santosh Road

Kolkata-700 027

To

**The Manager**

BSE Limited

Department of Corporate Services

Floor 25, P. J. Towers, Dalal Street

Mumbai - 400 001

Fax No. 022-2272-3121/1278/1557/3354

Email: [corp.relations@bseindia.com](mailto:corp.relations@bseindia.com)

**The Manager**

National Stock Exchange of India Limited

Exchange Plaza, Bandra Kurla Complex,

Bandra (E), Mumbai - 400 051

Fax No. 022-2659-8237/8238/8347/8348

Email: [takeover@nse.co.in](mailto:takeover@nse.co.in)

**The Company Secretary**

Greenply Industries Limited

Makum Road, Tinsukia,

Assam - 786 125

Fax No. 0374-2352233

Dear Sir/Madam,

**Sub: Disclosure in terms of Regulation 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

With reference to the above subject we are enclosing herewith disclosure under Regulation 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the prescribed format detailing the shareholding of Promoters and members of the Promoter Group in **Greenply Industries Limited** as on 31<sup>st</sup> March, 2016.

Kindly acknowledge receipt.

Thanking you,

Yours faithfully,



**Rajesh Mittal**

(For and on behalf of Promoters & Promoter Group)

Encl: As above.

**DISCLOSURES UNDER REGULATION 30(1) AND 30(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES & TAKEOVERS) REGULATIONS, 2011**

**Part-A- Details of Shareholding**

|                                                                                    |                                                                                                                                                                                                                                                                                                                                                                                                                                          |                                                          |                                                           |                                                     |
|------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------|-----------------------------------------------------------|-----------------------------------------------------|
| 1.                                                                                 | Name of the Target Company (TC)                                                                                                                                                                                                                                                                                                                                                                                                          | <b>GREENPLY INDUSTRIES LIMITED</b>                       |                                                           |                                                     |
| 2.                                                                                 | Name(s) of the stock exchange(s) where the shares of the TC are listed                                                                                                                                                                                                                                                                                                                                                                   | National Stock Exchange of India Limited and BSE Limited |                                                           |                                                     |
| 3.                                                                                 | Particulars of the shareholder(s):<br><br>a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.<br><br>or<br><br>b. Name(s) of promoter(s), member of the promoter group and PAC with him. | As per Annexure " 1 "                                    |                                                           |                                                     |
| 4.                                                                                 | Particulars of the shareholding of person(s) mentioned at (3) above                                                                                                                                                                                                                                                                                                                                                                      | Number of shares                                         | % w.r.t. total share / voting capital wherever applicable | % of total diluted share / voting capital of TC (*) |
| As of March 31st of 2016, holding of:                                              |                                                                                                                                                                                                                                                                                                                                                                                                                                          |                                                          |                                                           |                                                     |
| a) Shares                                                                          |                                                                                                                                                                                                                                                                                                                                                                                                                                          | 66375000                                                 | 55.00                                                     | 55.00                                               |
| b) Voting Rights (otherwise than by shares)                                        |                                                                                                                                                                                                                                                                                                                                                                                                                                          | Nil                                                      | N. A.                                                     | N. A.                                               |
| c) Warrants                                                                        |                                                                                                                                                                                                                                                                                                                                                                                                                                          | Nil                                                      | N. A.                                                     | N. A.                                               |
| d) Convertible Securities                                                          |                                                                                                                                                                                                                                                                                                                                                                                                                                          | Nil                                                      | N. A.                                                     | N. A.                                               |
| e) Any other instrument that would entitle the holder to receive shares in the TC. |                                                                                                                                                                                                                                                                                                                                                                                                                                          | Nil                                                      | N. A.                                                     | N. A.                                               |
| Total                                                                              |                                                                                                                                                                                                                                                                                                                                                                                                                                          | 66375000                                                 | 55.00                                                     | 55.00                                               |

*Handwritten signature*

## Annexure "1"

Name(s) of promoter(s), member of the promoter group and PAC and their shareholding

| Sl. No. | Name                                                                                   | Number of shares   | % w.r.t. total share/voting capital wherever applicable | % of total diluted share/voting capital of TC (*) |
|---------|----------------------------------------------------------------------------------------|--------------------|---------------------------------------------------------|---------------------------------------------------|
| 1       | Rajesh Mittal                                                                          | 34,15,900          | 2.83%                                                   | 2.83%                                             |
| 2       | Shiv Prakash Mittal and Shobhan Mittal (on behalf of Trade Combines, Partnership Firm) | 1,55,02,380        | 12.85%                                                  | 12.85%                                            |
| 3       | Sanidhya Mittal                                                                        | 90,000             | 0.07%                                                   | 0.07%                                             |
| 4       | Shobhan Mittal                                                                         | 7,39,000           | 0.61%                                                   | 0.61%                                             |
| 5       | Santosh Mittal                                                                         | 11,65,900          | 0.97%                                                   | 0.97%                                             |
| 6       | Karuna Mittal                                                                          | 6,80,000           | 0.56%                                                   | 0.56%                                             |
| 7       | Greenply Leasing & Finance Private Limited                                             | 1,35,73,655        | 11.25%                                                  | 11.25%                                            |
| 8       | Prime Holdings Private Limited                                                         | 1,20,42,800        | 9.98%                                                   | 9.98%                                             |
| 9       | S. M. Management Private Limited                                                       | 1,77,17,310        | 14.68%                                                  | 14.68%                                            |
| 10      | Vanashree Properties Private Limited                                                   | 14,48,055          | 1.20%                                                   | 1.20%                                             |
| 11      | Shiv Prakash Mittal                                                                    | -                  | 0.00%                                                   | 0.00%                                             |
| 12      | Chitwan Mittal                                                                         | -                  | 0.00%                                                   | 0.00%                                             |
| 13      | Master Aditya Mittal                                                                   | -                  | 0.00%                                                   | 0.00%                                             |
| 14      | Saurabh Mittal and Saurabh Mittal on behalf of Trade Combines, Partnership Firm        | -                  | 0.00%                                                   | 0.00%                                             |
| 15      | Parul Mittal                                                                           | -                  | 0.00%                                                   | 0.00%                                             |
| 16      | Educational Innovations Private Limited                                                | -                  | 0.00%                                                   | 0.00%                                             |
| 17      | Niranjan Infrastructure Private Limited                                                | -                  | 0.00%                                                   | 0.00%                                             |
| 18      | RS Homcon Limited                                                                      | -                  | 0.00%                                                   | 0.00%                                             |
| 19      | R. M. Safeinvest Private Limited                                                       | -                  | 0.00%                                                   | 0.00%                                             |
| 20      | Showan Investment Private Limited                                                      | -                  | 0.00%                                                   | 0.00%                                             |
| 21      | Brijbhumi Merchants Private Limited                                                    | -                  | 0.00%                                                   | 0.00%                                             |
| 22      | Brijbhumi Tradevin Private Limited                                                     | -                  | 0.00%                                                   | 0.00%                                             |
| 23      | Mastermind Shoppers Private Limited                                                    | -                  | 0.00%                                                   | 0.00%                                             |
| 24      | Dholka Plywood Industries Private Limited                                              | -                  | 0.00%                                                   | 0.00%                                             |
| 25      | Mittalgreen Plantations LLP                                                            | -                  | 0.00%                                                   | 0.00%                                             |
|         | <b>TOTAL</b>                                                                           | <b>6,63,75,000</b> | <b>55.00%</b>                                           | <b>55.00%</b>                                     |

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



Rajesh Mittal

(For and on behalf of Promoters &amp; Promoter Group)