

RAJESH MITTAL
13 RAJA SANTOSH ROAD
FLAT NO. 3A & B
KOLKATA-700027

Date: August 10, 2021

The Manager
BSE Limited
Department of Corporate Services
Floor 25, P. J. Towers, Dalal Street
Mumbai-400001

The Manager
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (E),
Mumbai - 400051

Company Secretary & Compliance Officer
Greenply Industries Limited
Makum Road, Tinsukia, Assam-786125

Dear Sir/Madam,

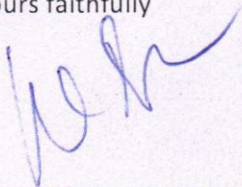
Sub: Inter-se Transfer of Shares amongst the Promoters and Promoter Group pursuant to Regulation 10 (5) of SEBI (Substantial Acquisition of shares and Takeovers) Regulations, 2011

In compliance with the provisions of Regulation 10(1)(a) read with regulation 10(5) of SEBI (Substantial Acquisition of shares and Takeovers) Regulations 2011, I, Rajesh Mittal (Promoter), Chairman cum Managing Director of Greenply Industries Limited, hereby submit the disclosure with regard to proposed acquisition of equity shares of Greenply Industries Limited by M/s. Showan Investment Pvt. Ltd. (Promoter Group) from S. M. Management Private Limited (Promoter Group), Vanashree Properties Private Limited (Promoter Group) and Prime Holdings Private Limited (Promoter Group) as inter-se transfer of shares, in one or more tranches, duly signed, for your information and record.

Kindly acknowledge receipt of the same.

Thanking You

Yours faithfully



RAJESH MITTAL

(For and on behalf of Promoter & Promoter Group)

Disclosure under Regulation 10(5) - Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Sl. No.	Particulars	Details
1.	Name of the Target Company (TC)	Greenply Industries Limited BSE Scrip: 526797 NSE Symbol: GREENPLY
2.	Name of the acquirer(s)	Acquirer: 1. Showan Investment Private Limited Person Acting in Concert ("PACs"): 1. Mr. Shobhan Mittal 2. Mr. Sanidhya Mittal 3. Ms. Karuna Mittal 4. Mr. Rajesh Mittal 5. Shiv Prakash Mittal and Shobhan Mittal (on behalf of Trade Combines, Partnership Firm) 6. Mr. Shiv Prakash Mittal 7. Ms. Santosh Mittal 8. Ms. Chitwan Mittal 9. Master Aditya Mittal 10. Bluesky Projects Private Limited 11. Niranjana Infrastructure Private Limited 12. Trade Combines Pte. Ltd. (Incorporated in Singapore) 13. Mittalgreen Plantations LLP 14. Rajesh Mittal & Sons, HUF 15. RS Homcon Limited 16. Brijbhumi Merchants Private Limited 17. Brijbhumi Tradevin Private Limited 18. Mastermind Shoppers Private Limited 19. Dholka Plywood Industries Private Limited 20. RKS Family Foundation 21. Mittal Business Holdings Trust
3.	Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters	Yes, Showan Investment Private Limited is part of the Promoter Group of Target Company
4.	Details of the proposed acquisition	
	a. Name of the person(s) from whom shares are to be acquired	1. S. M. Management Private Limited 2. Prime Holdings Private Limited 3. Vanashree Properties Private Limited
	b. Proposed date of acquisition	On or after August 17, 2021

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			<table><tr><th>Transferor</th><th>No. of Shares</th></tr><tr><td>S. M. Management Private Limited</td><td>3,29,26,324</td></tr><tr><td>Prime Holdings Private Limited</td><td>1,20,42,800</td></tr><tr><td>Vanashree Properties Private Limited</td><td>14,48,055</td></tr></table>	Transferor	No. of Shares	S. M. Management Private Limited	3,29,26,324	Prime Holdings Private Limited	1,20,42,800	Vanashree Properties Private Limited	14,48,055
Transferor	No. of Shares										
S. M. Management Private Limited	3,29,26,324										
Prime Holdings Private Limited	1,20,42,800										
Vanashree Properties Private Limited	14,48,055										
	c.	Number of shares to be acquired from each person mentioned in 4(a) above									
	d.	Total shares to be acquired as % of Share capital of TC	37.85%								
	e.	Price at which shares are proposed to be acquired	The shares shall be acquired through block deal mechanism at a price which is within the range prescribed by SEBI for Block Deal Window Mechanism (Circular No. CIR/MRD/DP/118/2017 dated 26 October, 2017)								
	f.	Rationale, if any, for the proposed transfer	Realignment of Promoter and Promoter Group Holdings by way of inter-se transfer between existing entities belonging to the Promoter and Promoter Group of Greenply Industries Limited.								
5.		Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer.	Regulation 10(1)(a)(ii) of SEBI (SAST) Regulation, 2011								
6.		If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period	Rs. 207.36 per share								
7.		If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	Not Applicable								
8.		Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.	It is hereby declared that the acquisition price would not be higher than 25% of the price in point 6 above i.e., Rs.259.20								

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9.	(i) Declaration by the acquirer, that the transferor and transferee have complied (during 3 years prior to the date of proposed acquisition) / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations, 1997) (ii) The aforesaid disclosures made during previous 3 years prior to the date of proposed acquisition to be furnished.		(i)Yes, the transferor and transferee have complied/ will comply with applicable disclosure requirements in Chapter V of the Takeover Regulation, 2011. (ii) Disclosures under regulation 29(2) and regulation 30(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 submitted during last 3 years are enclosed/sending through email separately			
10.	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.		We hereby declare that all the conditions specified under regulation 10(1)(a) with respect to exemption has been complied with.			
11.	Shareholding details		Before the proposed transaction		After the proposed transaction	
			No. of Shares/ Voting rights	% w.r.t total share Capital of TC	No. of Shares/ Voting rights	% w.r.t total share Capital of TC
	a	Acquirer(s) and PACs (other than Seller)	As per Annexure A			
	b	Seller (s)	As per Annexure A			
	TOTAL		As per Annexure A			

RAJESH MITTAL

(For and on behalf of Promoter & Promoter Group)

Date: 10.08.2021

Place: Kolkata

ANNEXURE A

Shareholding Details		Before the proposed transaction		After the proposed transaction	
		No. of Shares / voting rights	% w.r.t Total share capital of TC	No. of Shares / voting rights	% w.r.t Total share capital of TC
a	Acquirer(s) and PACs (other than Seller):				
	Acquirer(s):				
	1. Showan Investment Private Limited	0	0.00%	4,64,17,179	37.85%
	PAC(s):				
	1. Mr. Shobhan Mittal	7,39,000	0.60%	7,39,000	0.60%
	2. Mr. Rajesh Mittal	30,79,900	2.51%	30,79,900	2.51%
	3. Shiv Prakash Mittal and Shobhan Mittal (on behalf of Trade Combines, Partnership Firm)	1,17,02,380	9.54%	1,17,02,380	9.54%
	4. Mr. Sanidhya Mittal	1,00,000	0.08%	1,00,000	0.08%
	5. Ms. Santosh Mittal	11,65,900	0.95%	11,65,900	0.95%
	6. Ms. Karuna Mittal	6,80,000	0.55%	6,80,000	0.55%
	7. Rajesh Mittal & Sons, HUF	1,56,221	0.13%	1,56,221	0.13%
	8. Mr. Shiv Prakash Mittal	0	0.00%	0	0.00%
	9. Ms. Chitwan Mittal	0	0.00%	0	0.00%
	10. Master Aditya Mittal	0	0.00%	0	0.00%
	11. Mittalgreen Plantations LLP	0	0.00%	0	0.00%
	12. Bluesky Projects Private Limited	0	0.00%	0	0.00%
	13. Niranjana Infrastructure Private Limited	0	0.00%	0	0.00%
	14. R S Homcon Limited	0	0.00%	0	0.00%
	15. Brijbhumi Merchants Private Limited	0	0.00%	0	0.00%
	16. Brijbhumi Tradevin Private Limited	0	0.00%	0	0.00%
	17. Mastermind Shoppers Private Limited	0	0.00%	0	0.00%
	18. Dholka Plywood Industries Private Limited	0	0.00%	0	0.00%
	19. RKS Family Foundation	0	0.00%	0	0.00%
	20. Trade Combines Pte. Ltd. (Incorporated in Singapore)	0	0.00%	0	0.00%
	21. Mittal Business Holdings Trust	0	0.00%	0	0.00%
b	Seller(s):				
	1. Prime Holdings Private Limited	1,20,42,800	9.82%	0	0.00%
	2. Vanashree Properties Private Limited	14,48,055	1.18%	0	0.00%
	3. S. M. Management Private Limited	3,29,26,324	26.85%	0	0.00%
	Total	6,40,40,580	52.22%	6,40,40,580	52.22%

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