

Date: 23.08.2019

To, National Stock Exchange of India Limited Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E) Mumbai - 400 051	To, BSE Limited, P. J. Towers, Dalal Street, Mumbai - 400 001	To, Greenply Industries Limited, Makum Road, Tinsukia, Assam - 786 125
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Dear Sir,

Sub: Information under regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

**Re: Change in shareholding of equity shares and voting rights of the Promoters/
Promoter Group of Greenply Industries Limited**

With reference to the above, please find enclosed herewith the details of change in shareholding of the Promoters/Promoter Group of M/s. Greenply Industries Limited in the prescribed format attached herewith.

This is for your information and record.

Thanking you,

Yours faithfully,

For S. M . MANAGEMENT PVT. LTD.

Karuna Mittal

KARUNA MITTAL

DIRECTOR

DIN: 00268307

(For and on behalf of Self and Others forming part of the Promoter & Promoter Group)

Encl.: a/a

DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

1. Name of the Target Company (TC)	Greenply Industries Limited		
2. Name of the Acquirer(s)/ Sellers along with Person Acting in Concerts [PACs]:	<p>Acquirer - S. M. Management Pvt. Ltd.</p> <p>Person Acting in Concert ["PACS"]:</p> <ol style="list-style-type: none"> 1. Rajesh Mittal 2. Shobhan Mittal 3. Sanidhya Mittal 4. Santosh Mittal 5. Karuna Mittal 6. Shiv Prakash Mittal 7. Chitwan Mittal 8. Master Aditya Mittal 9. Mittalgreen Plantations LLP 10. Shiv Prakash Mittal and Shobhan Mittal (on behalf of Trade Combines, Partnership Firm) 11. Prime Holdings Private Ltd. 12. Vanashree Properties Private Ltd. 13. Educational Innovations Private Ltd. 14. Niranjana Infrastructure Private Ltd. 15. RS Homcon Limited 16. Showan Investment Private Limited 17. Brijbhumi Merchants Private Limited 18. Brijbhumi Tradevin Private Limited 19. Mastermind Shoppers Private Limited 20. Dholka Plywood Industries Private Limited 21. Rajesh Mittal & Sons, HUF 22. Bluesky Projects Private Limited 23. Trade Combines Pte. Ltd., Incorporated in Singapore 24. RKS Family Foundation 		
1. Whether the Acquirers & Seller belong to Promoter/Promoter group?	Yes		
2. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited & BSE Limited		
3. Details of the acquisition/disposal of shares/ voting rights/ holding of the Sellers and PAC	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
<p><u>Before the acquisition/ disposal under consideration, holding of:</u></p> <p>a) Shares carrying voting rights-Acquirer</p> <p>b) Shares in nature of encumbrance (pledge/ lien/ non-disposal/ undertaking/ others)</p> <p>c) Voting rights (VR) otherwise than by equity shares</p> <p>d) Warrants/convertible securities/any other instrument that entitles the Acquirers to receive shares carrying voting rights in the TC (specify holding in each category)</p>	<p>Annexure I</p> <p>NIL</p> <p>NIL</p> <p>NIL</p>	<p>Annexure I</p> <p>NIL</p> <p>NIL</p> <p>NIL</p>	<p>NA</p> <p>NA</p> <p>NA</p> <p>NA</p>

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Total (a+b+c+d)	Annexure I	Annexure I	NA
<u>Details of acquisition and sale</u>			
a) (i) Shares carrying voting rights acquired/ sale	Annexure I	Annexure I	NA
b) VRs acquired/ sale otherwise than by equity shares	NIL	NIL	NA
c) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NA
d) Shares encumbered/ invoked/ released by the Sellers (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NA
Total (a+b+c+d)	Annexure I	Annexure I	NA
<u>After the proposed acquisition & sale holding of:</u>			
a) Shares carrying voting rights-Acquirer	Annexure I	Annexure I	NA
b) Shares encumbered with the Sellers	NIL	NIL	NA
c) VRs otherwise than by equity shares	NIL	NIL	NA
d) Warrants/convertible Securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition/ sale	NIL	NIL	NA
Total (a+b+c+d)	Annexure I	Annexure I	NA
Mode of acquisition/ sale and change in shareholding (e.g. open market/ off-market/ public issue/ rights issue/ preferential allotment / inter-se transfer etc.)	Open Market		
Date of acquisition & sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	22.08.2019		
Equity share capital / total voting@ capital of the TC before the said acquisition	12,26,27,395 equity shares of face value of Re.1/- each		
Equity share capital/ total voting@ capital of the TC after the said acquisition	12,26,27,395 equity shares of face value of Re.1/- each		
Total diluted share/voting@ capital of the TC after the said acquisition	12,26,27,395 equity shares of face value of Re.1/- each		

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Note:

- (i) NA: Not Applicable
- (ii) (*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (LODR), Regulations, 2015.
- (iii) (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.
- (iv) (@) out of the total number of equity shares of the Company i.e. 122627395:
 - a. 8020 equity shares of the Company held by 6 shareholders are unclaimed and held in "Greenply Industries Limited - Unclaimed Suspense Account". The voting rights on the same shall remain frozen till the rightful owner of the said shares claims such shares. However, while calculating the total voting rights, the voting rights of shares in the said suspense account have not been excluded.
 - b. 30185 equity shares of the Company were transferred to the Investor Education and Protection Fund. The voting rights on the same shares shall remain frozen till the rightful owner of the said shares claims such shares. However, while calculating the total voting rights, the voting rights of shares in the Investor Education and Protection Fund have not been excluded.

For **S. M . MANAGEMENT PVT. LTD.**

Karuna Mittal

KARUNA MITTAL

DIRECTOR

DIN: 00268307

(For and on behalf of Self and Others forming part of the Promoter & Promoter Group)

Date: 23.08.2019

Annexure I

Shareholding Details	Before the transaction		Transaction		After the transaction	
	No. of Shares / voting rights	% w.r.t Total share capital of TC	No. of Shares / voting rights	% w.r.t Total share capital of TC	No. of shares/ voting rights	% w.r.t Total share capital of TC
ACQUIRER						
1. S. M. Management Private Limited	3,16,26,965	25.79 %	5,20,000	0.42%	3,21,46,965	26.22%
Total (1)	3,16,26,965	25.79 %	5,20,000	0.42%	3,21,46,965	26.22%
PACs: [other than Acquirer (s)]						
1. Rajesh Mittal	30,79,900	2.51%	0	0.00%	30,79,900	2.51%
2. Shobhan Mittal	7,39,000	0.60%	0	0.00%	7,39,000	0.60%
3. Sanidhya Mittal	90,000	0.07%	0	0.00%	90,000	0.07%
4. Santosh Mittal	11,65,900	0.95%	0	0.00%	11,65,900	0.95%
5. Karuna Mittal	6,80,000	0.55%	0	0.00%	6,80,000	0.55%
6. Shiv Prakash Mittal	0	0.00%	0	0.00%	0	0.00%
7. Chitwan Mittal	0	0.00%	0	0.00%	0	0.00%
8. Master Aditya Mittal	0	0.00%	0	0.00%	0	0.00%
9. Mittalgreen Plantations LLP	0	0.00%	0	0.00%	0	0.00%
10. Shiv Prakash Mittal and Shobhan Mittal (on behalf of Trade Combines, Partnership Firm)	1,17,02,380	9.54%	0	0.00%	1,17,02,380	9.54%
11. Prime Holdings Private Ltd.	1,20,42,800	9.82%	0	0.00%	1,20,42,800	9.82%
12. Vanashree Properties Private Ltd.	14,48,055	1.18%	0	0.00%	14,48,055	1.18%
13. Educational Innovations Private Ltd.	0	0.00%	0	0.00%	0	0.00%
14. Niranjana Infrastructure Private Ltd.	0	0.00%	0	0.00%	0	0.00%
15. RS Homcon Limited	0	0.00%	0	0.00%	0	0.00%
16. Showan Investment Private Limited	0	0.00%	0	0.00%	0	0.00%
17. Brijbhumi Merchants Private Limited	0	0.00%	0	0.00%	0	0.00%
18. Brijbhumi Tradevin Private Limited	0	0.00%	0	0.00%	0	0.00%
19. Mastermind Shoppers Private Limited	0	0.00%	0	0.00%	0	0.00%
20. Dholka Plywood Industries Private Limited	0	0.00%	0	0.00%	0	0.00%
21. Rajesh Mittal & Sons, HUF	0	0.00%	0	0.00%	0	0.00%
22. Bluesky Projects Private Limited	0	0.00%	0	0.00%	0	0.00%
23. Trade Combines Pte. Ltd., Incorporated in Singapore	0	0.00%	0	0.00%	0	0.00%
24. RKS Family Foundation	0	0.00%	0	0.00%	0	0.00%
TOTAL(2)	30948035	25.24%	0	0.00%	30948035	25.24%
TOTAL (1+2)	6,25,75,000	51.03%	5,20,000	0.42%	6,30,95,000	51.45%

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