

BERGER PAINTS INDIA LIMITED - CONSOLIDATED

Rs. Million

STATEMENT OF UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER & SIX MONTHS ENDED 30th SEP 2012

Particulars	UNAUDITED					AUDITED Year Ended 31.03.12
	Three Months Ended 30.09.12	Three Months Ended 30.06.12	Three Months Ended 30.09.11	Six Months Ended 30.09.12	Six Months Ended 30.09.11	
1 Income from operations						
(a) Net Sales/Income from operations (net of excise duty)	8083	8034	7199	16117	14130	29361
(b) Other Operating Income	28	30	27	58	49	116
Total income from operations (net)	8111	8064	7226	16175	14179	29477
2 Expenses						
(a) Cost of materials consumed	4279	5088	4432	9367	9055	17830
(b) Purchases of stock-in-trade	587	577	455	1164	765	1677
(c) Changes in inventories of finished goods, work-in-process and stock-in-trade	168	(537)	(422)	(369)	(836)	(753)
(d) Employee benefits expense	461	472	425	933	829	1639
(e) Depreciation and amortisation expense	137	131	117	268	225	472
(f) Other expenses	1716	1698	1527	3414	2926	6049
Total expenses	7348	7429	6534	14777	12964	26914
3 Profit from operations before other income, finance costs and	763	635	692	1398	1215	2563
4 Other Income	49	84	68	133	150	305
5 Profit from ordinary activities before finance costs and	812	719	760	1531	1365	2868
6 Finance costs	91	89	91	180	148	323
7 Profit from ordinary activities after finance costs but before	721	630	669	1351	1217	2545
8 Exceptional items	-	-	-	-	-	-
9 Profit from ordinary activities before tax (7+8)	721	630	669	1351	1217	2545
10 Tax expense	187	186	177	373	353	744
11 Net Profit from Ordinary Activities after tax (9-10)	534	444	492	978	864	1801
12 Extraordinary Items (net of tax expense)	-	-	-	-	-	-
13 Net Profit for the period (11-12)	534	444	492	978	864	1801
14 Share of profit / (loss) of associates	-	-	-	-	-	-
15 Minority Interest	-	-	-	-	-	-
16 Net Profit after taxes, minority interest and share of profit /	534	444	492	978	864	1801
17 Paid-up equity share capital (Face value of Rs. 2 each)	693	692	692	693	692	692
18 Reserves excluding Revaluation Reserves as per Balance Sheet						7214
19 Earnings Per Share (of Rs. 2/- each) (not annualised)						
(a) Basic	1.54	1.28	1.42	2.83	2.50	5.20
(b) Diluted	1.54	1.28	1.42	2.82	2.50	5.20

BERGER PAINTS INDIA LIMITED (Consolidated)

Rs. Million

CONSOLIDATED STATEMENT OF ASSETS AND LIABILITIES

Particulars	CONSOLIDATED RESULTS -	
	As At 30.09.2012	As At 31.03.12
A EQUITY AND LIABILITIES		
1 Shareholders' funds		
(a) Share capital	693	692
(b) Reserves and surplus	8,210	7,223
Sub-total - Shareholders' funds	8,903	7,915
2 Non-current liabilities		
(a) Long-term borrowings	1,119	1,444
(b) Deferred tax liabilities (net)	311	312
(c) Other long-term liabilities	140	94
(d) Long-term provisions	9	8
Sub-total - Non-current liabilities	1,579	1,858
3 Current liabilities		
(a) Short-term borrowings	3,916	1,966
(b) Trade payables	3,733	3,583
(c) Other current liabilities	2,341	1,853
(d) Short-term provisions	165	693
Sub-total - Current liabilities	10,155	8,095
TOTAL - EQUITY AND LIABILITIES	20,637	17,668
B ASSETS		
1 Non-Current assets		
(a) Fixed Assets	6,447	5,745
(b) Goodwill on consolidation	77	74
(c) Non-current investments	10	10
(d) Long-term loans and advances	424	447
(e) Other non-current assets	1	9
Sub-total - Non-current assets	6,959	6,285
2 Current assets		
(a) Current investments	54	30
(b) Inventories	6,162	5,549
(c) Trade receivables	4,538	3,586
(d) Cash and cash equivalents	2,186	1,824
(e) Short-term loans and advances	598	540
(f) Other current assets	140	59
Sub-total - Current assets	13,678	11,583
TOTAL - ASSETS	20,637	17,668

Notes:

- The above unaudited consolidated financial results of the Company have been placed before the Board of Directors at its meeting held on 2nd November 2012 and are being published by way of additional information.
- Figures for the previous periods have been regrouped / rearranged, wherever necessary.

New Delhi

Dated : 2nd November, 2012

BERGER PAINTS INDIA LIMITED

Registered Office:

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