



U. K. PAINTS (INDIA) LIMITED

Regd. Office : 19, DDA Commercial Complex, Kailash Colony Extn.,
New Delhi-110 048 (India)
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CIN: U24222DL1979PLC009659

Through Speed Post

08th August, 2014

The National Stock Exchange of India Ltd

Exchange Plaza

Plot No. C/1, G. Block

Bandra-Kurla Complex

Bandra (East)

MUMBAI: 400 051

cm1ist@nse.co.in

Dear Sir,

Enclosed please find herewith the following documents:

1. Format for disclosures under Regulation 29(1) & 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.
2. FORM D, Under Regulation 13(4), 13(4A) & 13(6) of SEBI (Prohibition of Insider Trading) Regulations, 1992

This is for your information please.

Thanking you

Yours faithfully

For U. K. Paints (India) Limited

Director

Format for disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	BERGER PAINTS INDIA LIMITED		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	U. K. PAINTS INDIA LIMITED		
3. Whether the acquirer belongs to Promoter/Promoter group	YES		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE, NSE, CSE		
5. Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC(*)
<u>Before the acquisition/disposal under consideration, holding of:</u>			
a) Shares carrying voting rights	16,82,82,336	48.56	-
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking / others)	N.A.	N.A.	-
c) Voting rights (VR) otherwise than by shares	N.A.	N.A.	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	N.A.	N.A.	-
e) Total (a+b+c+d)	16,82,82,336	48.56	
<u>Details of acquisition</u>			
a) Shares carrying voting rights acquired	65899	0.019	-
b) VRs acquired otherwise than by equity shares	N.A.	N.A.	-
c) Warrants/convertible securities/any other instrument	N.A.	N.A.	-

that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired			
d) Shares encumbered / invoked / released by the acquirer	N.A.	N.A.	-
e) Total (a+b+c+d)	65899	0.019	
<u>After the acquisition, holding of acquirer along with PACs of:</u>			
a) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/others) Shares pledged with acquirer	16,83,48,235	48.58	-
b) VRs otherwise than by shares	N.A.	N.A.	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	N.A.	N.A.	-
	N.A.	N.A.	
d) Total (a+b+c)	16,83,48,235	48.58	
6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	OPEN MARKET		
7. Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	N.A.		
8. Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares in the TC.	07.08.2014		
9. Equity share capital / total voting capital of the TC before the said acquisition	346492153		
10. Equity share capital/ total voting capital of the TC after the said acquisition	346492153		
11. Total diluted share/voting capital of the TC after the said acquisition.	---		

Part-B ***

Name of the Target Company: BERGER PAINTS INDIA LIMITED

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to promoter/ promoter group	PAN of the acquirer and/ or PACs
U. K. Paints (India) Ltd	Promoter Group	AAACU0057C

For U. K. Paints (India) Limited

Director

Signature of the acquirer / seller / Authorized Signatory

Place: New Delhi

Date: 08.08.2014

Note:

(*) Total share capital / voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the Listing Agreement

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part- B shall be disclosed to the Stock Exchanges but shall not be disseminated.

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	BERGER PAINTS INDIA LIMITED		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	U. K. PAINTS INDIA LIMITED		
3. Whether the acquirer belongs to Promoter/Promoter group	YES		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE, NSE, CSE		
5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)
<u>Before the acquisition/disposal under consideration, holding of:</u>			
a) Shares carrying voting rights	16,82,82,336	48.56	-
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking / others)	N.A.	N.A.	-
c) Voting rights (VR) otherwise than by shares	N.A.	N.A.	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	N.A.	N.A.	-
e)Total (a+b+c+d)	16,82,83,336	48.56	
<u>Details of acquisition/sale</u>			
a) Shares carrying voting rights acquired/sold	65899	0.019	-
b) VRs acquired /sold otherwise than by shares	N.A.	N.A.	-
c) Warrants/convertible securities/any other instrument	N.A.	N.A.	-

that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Shares encumbered / invoked / released by the acquirer	N.A.	N.A.	-
e) Total (a+b+c+d)	65899	0.019	
<u>After the acquisition/sale, holding of:</u>			
a) Shares carrying voting rights	16,83,48,235	48.58	-
b) Shares encumbered with the acquirer	N.A.	N.A.	-
c) VRs otherwise than by shares	N.A.	N.A.	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	N.A.	N.A.	-
e) Total (a+b+c+d)	16,83,48,235	48.58	
6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	OPEN MARKET		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	07.08.2014		
8. Equity share capital / total voting capital of the TC before the said acquisition / sale	346492153		
9. Equity share capital/ total voting capital of the TC after the said acquisition / sale	346492153		
10. Total diluted share/voting capital of the TC after the said acquisition/sale.	---		

(*) Total share capital / voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the Listing Agreement

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For **U. K. Paints (India) Limited**

Director

Signature of the acquirer / seller / Authorized Signatory

Place: New Delhi

Date: 08/08/2014.

FORM D

Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992
[Regulations 13(4), 13(4A) and 13(6)]

Details of change in shareholding or voting rights held by Director or Officer and his dependants or Promoter or Person who is part of Promoter Group of a listed company

Name, PAN No. & Address of Promoter/ Person who is part of Promoter Group/ Director/ Officer.	No. & % of shares/ voting rights held by the Promoter/ Person who is part of Promoter Group/ Director/ Officer	Date of receipt of allotment advice/ acquisition / sale of shares/ voting rights	Date of intimation to company	Mode of acquisition (market purchase/ public/rights/preferential offer, etc.) /sale	No. & % of shares/ voting rights post acquisition/ sale	Trading Member through whom the trade was executed with SEBI Registration No. of the TM	Exchange on which the trade was executed	Buy quantity	Buy value	Sell quantity	Sell value
U. K. Paints India Limited – 19, DDA Commercial Complex, Kailash Colony Extn, New Delhi:110048 -PAN:- AAACU0057C	168282336 48.56%	07.08.2014	08.08.2014	Market Purchase	168348235 48.58%	M/s. Anand Rathi Share & Stock Brokers Ltd; SEBI Regn No. INB 230676935	NSE & BSE.	65899	Rs.2,11,05,423.35	N. A.	N. A.

For U. K. Paints (India) Limited

Director

Place & Date: New Delhi 08-08-2014,