



The Vice President
National Stock Exchange Of India Ltd.
Exchange Plaza,
Bandra Kurla Complex ,
Bandra,
Mumbai 400 051

20.10.2011

Scrip Code : BBL

Kind Attn : Mr. Hari K.

Dear Sir,

Pursuant to clause 41 of the listing agreement, enclosed please find herewith Text of the Advertisement of the Unaudited Financial Results for the quarter ended 30th September, 2011 signed by the Managing Director and taken on record at the Board Meeting held on 20th October, 2011.

Kindly acknowledge receipt.

Yours faithfully,
For Bharat Bijlee Ltd.

D N Nadarkar
Company Secretary & Senior General Manager
Legal



Bharat Bijlee Limited

Registered Office : Electric Mansion, 6th Floor, Appasaheb Marathe Marg, Prabhadevi, Mumbai - 400 025

UNAUDITED FINANCIAL RESULTS FOR THE THREE MONTHS ENDED 30TH SEPTEMBER, 2011

SEGMENTWISE REVENUE, RESULTS AND CAPITAL EMPLOYED UNDER CLAUSE 41 OF THE LISTING AGREEMENT FOR THE THREE MONTHS ENDED 30TH SEPTEMBER, 2011

Particulars	(Rupees in Lakhs)					Particulars	(Rupees in Lakhs)				
	Three Months Ended 30.09.2011 (Unaudited)	Three Months Ended 30.09.2010 (Unaudited)	Six Months Ended 30.09.2011 (Unaudited)	Six Months Ended 30.09.2010 (Unaudited)	Year Ended 31.03.2011 (Audited)		Three Months Ended 30.09.2011 (Unaudited)	Three Months Ended 30.09.2010 (Unaudited)	Six Months Ended 30.09.2011 (Unaudited)	Six Months Ended 30.09.2010 (Unaudited)	Year Ended 31.03.2011 (Audited)
1 Sales & Services (Gross)	19711	20255	32133	31691	76299	Segment Revenue (net of Excise Duty)					
Less: Excise Duty	1710	1796	2809	2808	6595	Sales & Services (net of Excise Duty)					
Sales & Services (Net)	18001	18459	29324	28883	69704	a) Power Systems	10750	13345	15823	19493	47577
Other Operating Income	278	175	447	258	725	b) Industrial Systems	7251	5114	13501	9396	22127
Total Income	18279	18634	29771	29141	70429	Net Sales & Services	18001	18459	29324	28883	69704
2 Expenditure						Segment Results					
a) (Increase)/Decrease in stock in trade and work in progress	(1250)	298	(3861)	(3652)	69	Profit before Interest, Exceptional Items & Tax					
b) Consumption of raw materials	14273	12413	24324	22983	48276	a) Power Systems	191	2578	(4)	3515	6065
c) Purchase of traded goods	1046	334	1781	522	2754	b) Industrial Systems	1223	550	2150	1005	2487
d) Employees cost	1711	1450	3319	2938	5604	Total	1414	3128	2146	4520	8552
e) Depreciation and Amortisation	212	227	401	435	893	Less:					
f) Other expenditure	1510	1596	2952	2671	6817	i. Interest	334	238	531	383	897
Total Expenditure : (a + b + c + d + e + f)	17502	16318	28916	25897	64413	ii. Unallocable Expenses net of un-allocable income	228	656	554	1024	1797
3 Profit from Operations before Other Income, Interest & Exceptional Items (1-2)	777	2316	855	3244	6016	Profit/(Loss) before Exceptional Items & Tax	852	2234	1061	3113	5858
4 Other Income	409	156	737	252	739	Add: Exceptional Item	-	-	2609	3381	3381
5 Profit before Interest & Exceptional Items (3+4)	1186	2472	1592	3496	6755	Profit before Tax	852	2234	3670	3113	9239
6 Interest & Finance Charges	334	238	531	383	897	Capital Employed					
7 Profit after Interest but before Exceptional Items (5-6)	852	2234	1061	3113	5858	(Segment Assets - Segment Liabilities)					
8 Exceptional Item (Profit from sale of Long Term Investment)	-	-	2609	-	3381	a) Power Systems	15945	17462	15945	17462	12395
9 Profit(+)/Loss(-) from Ordinary Activities before Tax (7+8)	852	2234	3670	3113	9239	b) Industrial Systems	7394	5469	7394	5469	5654
10 Tax Expense						Total Capital Employed in Segments	23339	22931	23339	22931	18049
- Current Tax	288	721	367	1024	1872	Add: Unallocable Assets less Liabilities	17696	9992	17696	9992	12452
- Deferred Tax - Debit/(Credit)	(27)	6	(38)	(5)	14	Total Capital Employed in the Company	41035	32923	41035	32923	30501
11 Net Profit(+)/Loss(-) from Ordinary Activities after Tax (9-10)	591	1507	3341	2094	7353	Segments are identified as under:					
12 Paid-up Equity Share Capital (Face value of Rs.10/- per share)	565	565	565	565	565	Power Systems - Transformers, Turnkey Projects for electrical sub stations and Maintenance Products					
13 Reserves Excluding Revaluation Reserves	-	-	-	-	27570	Industrial Systems - Electric Motors, AC Variable Speed Drives and Gearless Machines					
14 Basic and Diluted Earning per Share (Rs.)						STATEMENT OF ASSETS AND LIABILITIES AS AT 30TH SEPTEMBER, 2011					
- including exceptional items	10.46	26.67	59.12	37.06	130.11	(Rupees in Lakhs)					
- excluding exceptional items	10.46	26.67	12.95	37.06	70.28	Particulars	As at 30.09.2011 (Unaudited)	As at 30.09.2010 (Unaudited)			
15 Public Shareholding						SHAREHOLDERS' FUNDS:					
- Number of Shares	3632326	3632166	3632326	3632166	3632166	(a) Capital	565	565			
- Percentage of Shareholding	64.27	64.27	64.27	64.27	64.27	(b) Reserves and Surplus	30911	23953			
16 Promoters and Promoter group shareholding						LOAN FUNDS	9559	8405			
a) Pledged / Encumbered	-	-	-	-	-	DEFERRED TAX LIABILITY	412	431			
- Number of Shares	-	-	-	-	-	TOTAL	41447	33354			
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-	FIXED ASSETS	9037	7512			
- Percentage of shares (as a % of the total share capital of the Company)	-	-	-	-	-	INVESTMENTS	2503	7520			
b) Non-Encumbered						CURRENT ASSETS, LOANS AND ADVANCES					
- Number of Shares	2019234	2019394	2019234	2019394	2019394	(a) Inventories	13961	12428			
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00	100.00	100.00	100.00	100.00	(b) Sundry Debtors	20133	18120			
- Percentage of shares (as a % of the total share capital of the Company)	35.73	35.73	35.73	35.73	35.73	(c) Cash and Bank balances	1233	1447			
						(d) Loans and Advances	16647	4197			
						(e) Other Current Assets	784	3			
						LESS: CURRENT LIABILITIES AND PROVISIONS					
						(a) Liabilities	(21394)	(16680)			
						(b) Provisions	(1457)	(1193)			
						TOTAL	41447	33354			

Notes :

- There were no investor complaints pending at the beginning and at the end of the quarter. Sixteen complaints were received and duly resolved during the quarter.
- Previous year's/Period's figures have been regrouped wherever necessary.
- The above statement of Financial results has been reviewed and recommended by the Audit Committee and taken on record by the Board of Directors at its meeting held on 20th October, 2011. The Statutory Auditors have carried out Limited Review of the above Financial results.

Nikhil J. Danani
Vice Chairman & Managing Director

Date : 20th October, 2011