



The Vice President  
National Stock Exchange Of India Ltd.  
Exchange Plaza,  
Bandra Kurla Complex ,  
Bandra,  
Mumbai 400 051

17.10.2013

**Scrip Code : BBL**

**Kind Attn : Mr. Hari K.**

Dear Sir,

Pursuant to Clause 41 of the Listing Agreement, enclosed please find herewith Text of the Advertisement of the Unaudited Financial Results for the Second Quarter ended 30<sup>th</sup> September, 2013 signed by the Managing Director and taken on record at the Board Meeting held on 17<sup>th</sup> October, 2013. Please note that a copy of Limited Review Report for quarter ended 30<sup>th</sup> September, 2013 and a certified copy of unaudited financial results shall be submitted in accordance with Clause 41(C) of the Listing Agreement.

Kindly acknowledge receipt.

Yours faithfully,  
For Bharat Bijlee Ltd.

A handwritten signature in black ink, appearing to read 'D N Nagarkar', written over a horizontal line.

D N Nagarkar  
Company Secretary & Senior General Manager  
Legal

**STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE THREE MONTHS ENDED 30TH SEPTEMBER, 2013**

| PART - I<br>Particulars  | (Rupees in Lakhs)         |                           |                           |                           |                           |                         |
|--|---------------------------|---------------------------|---------------------------|---------------------------|---------------------------|-------------------------|
|  | Three Months Ended        |                           |                           | Six Months Ended          |                           | Year Ended              |
|  | 30.09.2013<br>(Unaudited) | 30.06.2013<br>(Unaudited) | 30.09.2012<br>(Unaudited) | 30.09.2013<br>(Unaudited) | 30.09.2012<br>(Unaudited) | 31.03.2013<br>(Audited) |
| <b>1 Income from Operations</b>  |                           |                           |                           |                           |                           |                         |
| a) Net Sales/Income from Operations (Net of excise duty)                           | 10345                     | 10435                     | 13377                     | 20780                     | 23708                     | 53534                   |
| b) Other Operating Income  | 113                       | 80                        | 277                       | 193                       | 362                       | 719                     |
| <b>Total Income from operations (net)</b>  | <b>10458</b>              | <b>10515</b>              | <b>13654</b>              | <b>20973</b>              | <b>24070</b>              | <b>54253</b>            |
| <b>2 Expenditure</b>   |                           |                           |                           |                           |                           |                         |
| a) Cost of materials consumed  | 9854                      | 7659                      | 10184                     | 17513                     | 19273                     | 40685                   |
| b) Purchase of traded goods  | 439                       | 570                       | 252                       | 1009                      | 846                       | 1361                    |
| c) Change in inventories of finished goods, work in progress and stock in trade    | (2634)                    | 232                       | 311                       | (2402)                    | (1964)                    | 37                      |
| d) Employee benefits expense   | 1874                      | 1700                      | 1659                      | 3574                      | 3514                      | 6729                    |
| e) Depreciation and Amortisation   | 282                       | 268                       | 266                       | 550                       | 514                       | 1070                    |
| f) Other expenditure   | 1534                      | 1100                      | 1475                      | 2634                      | 2780                      | 5693                    |
| <b>Total Expenditure : (a + b + c + d + e + f)</b>                                 | <b>11349</b>              | <b>11529</b>              | <b>14147</b>              | <b>22878</b>              | <b>24963</b>              | <b>55573</b>            |
| <b>3 Profit/(Loss) from Operations before Other Income and Finance Costs (1-2)</b> | <b>(891)</b>              | <b>(1014)</b>             | <b>(493)</b>              | <b>(1905)</b>             | <b>(893)</b>              | <b>(1322)</b>           |
| <b>4 Other Income</b>  | 510                       | 360                       | 448                       | 870                       | 826                       | 1745                    |
| <b>5 Profit/(Loss) from Ordinary Activities before Finance Costs (3+4)</b>         | <b>(381)</b>              | <b>(654)</b>              | <b>(45)</b>               | <b>(1035)</b>             | <b>(67)</b>               | <b>423</b>              |
| <b>6 Finance Costs</b>   | 273                       | 267                       | 294                       | 540                       | 619                       | 1242                    |
| <b>7 Profit/(Loss) from Ordinary Activities before Tax (5-6)</b>                   | <b>(654)</b>              | <b>(921)</b>              | <b>(339)</b>              | <b>(1575)</b>             | <b>(686)</b>              | <b>(819)</b>            |
| <b>8 Tax Expense</b>   |                           |                           |                           |                           |                           |                         |
| Current Tax  | -                         | -                         | -                         | -                         | -                         | -                       |
| Deferred Tax - Debit/(Credit)  | -                         | (144)                     | (95)                      | (144)                     | (196)                     | (330)                   |
| Short/(Excess) Provision for Tax for earlier years                                 | -                         | -                         | -                         | -                         | (3)                       | (3)                     |
| <b>9 Net Profit/(Loss) from Ordinary Activities after Tax (7-8)</b>                | <b>(654)</b>              | <b>(777)</b>              | <b>(244)</b>              | <b>(1431)</b>             | <b>(487)</b>              | <b>(486)</b>            |
| <b>10 Paid-up Equity Share Capital</b><br>(Face value of Rs.10/- per share)        | 565                       | 565                       | 565                       | 565                       | 565                       | 565                     |
| <b>11 Reserves Excluding Revaluation Reserves</b>                                  |                           |                           |                           |                           |                           | 30643                   |
| <b>12 Basic and Diluted Earning per Share (Rs.)</b>                                | (11.57)                   | (13.75)                   | (4.32)                    | (25.32)                   | (8.62)                    | (8.61)                  |

**PART - II**
**SELECT INFORMATION FOR THE THREE MONTHS ENDED 30TH SEPTEMBER, 2013**

| Particulars  | Three Months Ended |            |            | Six Months Ended |            | Year Ended |
|--|--------------------|------------|------------|------------------|------------|------------|
|  | 30.09.2013         | 30.06.2013 | 30.09.2012 | 30.09.2013       | 30.09.2012 | 31.03.2013 |
| <b>A PARTICULARS OF SHAREHOLDING</b>   |                    |            |            |                  |            |            |
| <b>1 Public Shareholding</b>   |                    |            |            |                  |            |            |
| - Number of Shares   | 3630326            | 3630326    | 3629826    | 3630326          | 3629826    | 3629826    |
| - Percentage of Shareholding   | 64.24              | 64.24      | 64.23      | 64.24            | 64.23      | 64.23      |
| <b>2 Promoters and Promoter group shareholding</b>   |                    |            |            |                  |            |            |
| a) Pledged / Encumbered  |                    |            |            |                  |            |            |
| - Number of Shares   | -                  | -          | -          | -                | -          | -          |
| - Percentage of shares ( as a % of the total shareholding of promoter and promoter group ) | -                  | -          | -          | -                | -          | -          |
| - Percentage of shares ( as a % of the total share capital of the Company )                | -                  | -          | -          | -                | -          | -          |
| b) Non-Encumbered  |                    |            |            |                  |            |            |
| - Number of Shares   | 2021234            | 2021234    | 2021734    | 2021234          | 2021734    | 2021734    |
| - Percentage of shares ( as a % of the total shareholding of promoter and promoter group ) | 100.00             | 100.00     | 100.00     | 100.00           | 100.00     | 100.00     |
| - Percentage of shares ( as a % of the total share capital of the Company )                | 35.76              | 35.76      | 35.77      | 35.76            | 35.77      | 35.77      |

| Particulars                                    | Three Months Ended<br>30.09.2013 |
|--|----------------------------------|
| <b>B INVESTOR COMPLAINTS</b>                   |                                  |
| Pending at the beginning of the quarter        | Nil                              |
| Received during the quarter                    | 6                                |
| Disposed of during the quarter                 | 6                                |
| Remaining unresolved at the end of the quarter | Nil                              |