

**Bharat Bijlee Limited**  
CIN NO. L31300MH1946PLC003017

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**SEGMENTWISE REVENUE, RESULTS AND CAPITAL EMPLOYED UNDER CLAUSE 41 OF THE LISTING AGREEMENT FOR THE YEAR ENDED 31ST MARCH, 2015**

| Particulars                                             | (₹ in Lakhs)                                    |                                                 |                                                 |                                       |                                       |
|---------------------------------------------------------|-------------------------------------------------|-------------------------------------------------|-------------------------------------------------|---------------------------------------|---------------------------------------|
|                                                         | Three Months Ended<br>31.03.2015<br>(Unaudited) | Three Months Ended<br>31.12.2014<br>(Unaudited) | Three Months Ended<br>31.03.2014<br>(Unaudited) | Year Ended<br>31.03.2015<br>(Audited) | Year Ended<br>31.03.2014<br>(Audited) |
| <b>Segment Revenue</b>                                  |                                                 |                                                 |                                                 |                                       |                                       |
| Net Sales / Income from Operations (Net of Excise Duty) |                                                 |                                                 |                                                 |                                       |                                       |
| a) Power Systems                                        | 9620                                            | 10309                                           | 5823                                            | 34552                                 | 23223                                 |
| b) Industrial Systems                                   | 7196                                            | 6520                                            | 6675                                            | 26010                                 | 24983                                 |
| <b>Net Sales / Income from operations</b>               | <b>16816</b>                                    | <b>16829</b>                                    | <b>12498</b>                                    | <b>60562</b>                          | <b>48206</b>                          |
| <b>Segment Results</b>                                  |                                                 |                                                 |                                                 |                                       |                                       |
| Profit / (Loss) before Finance Costs & Tax              |                                                 |                                                 |                                                 |                                       |                                       |
| a) Power Systems                                        | (486)                                           | 211                                             | 223                                             | (1381)                                | (215)                                 |
| b) Industrial Systems                                   | 240                                             | 339                                             | 308                                             | 1183                                  | 1186                                  |
| <b>Total</b>                                            | <b>(246)</b>                                    | <b>550</b>                                      | <b>531</b>                                      | <b>(198)</b>                          | <b>971</b>                            |
| Less:                                                   |                                                 |                                                 |                                                 |                                       |                                       |
| i. Finance Costs                                        | 485                                             | 572                                             | 366                                             | 1995                                  | 1310                                  |
| ii. Unallocable Expenses net of un-allocable income     | 182                                             | 387                                             | 3                                               | 1250                                  | 1004                                  |
| <b>Profit / (Loss) before Tax</b>                       | <b>(913)</b>                                    | <b>(409)</b>                                    | <b>162</b>                                      | <b>(3443)</b>                         | <b>(1343)</b>                         |
| <b>Capital Employed</b>                                 |                                                 |                                                 |                                                 |                                       |                                       |
| (Segment Assets - Segment Liabilities)                  |                                                 |                                                 |                                                 |                                       |                                       |
| a) Power Systems                                        | 13046                                           | 13302                                           | 10660                                           | 13646                                 | 10660                                 |
| b) Industrial Systems                                   | 7622                                            | 9019                                            | 9454                                            | 7622                                  | 9454                                  |
| <b>Total Capital Employed in Segments</b>               | <b>21268</b>                                    | <b>22321</b>                                    | <b>20114</b>                                    | <b>21268</b>                          | <b>20114</b>                          |
| Add: Unallocable Assets less Liabilities                | 5267                                            | 5089                                            | 9964                                            | 5267                                  | 9964                                  |
| <b>Total Capital Employed in the Company</b>            | <b>26535</b>                                    | <b>27410</b>                                    | <b>30078</b>                                    | <b>26535</b>                          | <b>30078</b>                          |

Segments are identified as under:

Power Systems = Transformers, Turnkey Projects for electrical sub stations and Maintenance Products

Industrial Systems = Electric Motors, AC Variable Speed Drives and Gearless Machines

**STATEMENT OF ASSETS AND LIABILITIES AS AT 31ST MARCH, 2015**

| Particulars                                | (₹ in Lakhs)                     |                                  |
|--------------------------------------------|----------------------------------|----------------------------------|
|                                            | As at<br>31.03.2015<br>(Audited) | As at<br>31.03.2014<br>(Audited) |
| <b>A EQUITY AND LIABILITIES</b>            |                                  |                                  |
| <b>1. SHAREHOLDERS' FUNDS:</b>             |                                  |                                  |
| (a) Capital                                | 565                              | 565                              |
| (b) Reserves and Surplus                   | 25970                            | 29513                            |
| <b>Sub-total : Shareholders' Fund</b>      | <b>26535</b>                     | <b>30078</b>                     |
| <b>2. NON-CURRENT LIABILITIES:</b>         |                                  |                                  |
| (a) Long-term borrowings                   | -                                | 1124                             |
| (b) Deferred Tax Liabilities (Net)         | -                                | -                                |
| (c) Other Long-Term liabilities            | 104                              | 99                               |
| (d) Long-term provisions                   | 253                              | 281                              |
| <b>Sub-total : Non-Current Liabilities</b> | <b>357</b>                       | <b>1504</b>                      |
| <b>CURRENT LIABILITIES:</b>                |                                  |                                  |
| (a) Short-term borrowings                  | -                                | -                                |
| (b) Trade payables                         | 13340                            | 5983                             |
| (c) Other current liabilities              | 15480                            | 14453                            |
| (d) Short-term provisions                  | 3329                             | 4673                             |
|                                            | 891                              | 871                              |
| <b>Sub-total : Current Liabilities</b>     | <b>33040</b>                     | <b>25982</b>                     |
| <b>TOTAL : EQUITY AND LIABILITIES</b>      | <b>59932</b>                     | <b>57564</b>                     |
| <b>B ASSETS</b>                            |                                  |                                  |
| <b>1. Non-Current Assets</b>               |                                  |                                  |
| (a) Fixed Assets                           | -                                | -                                |
| (b) Capital Work-in-Progress               | 8370                             | 9400                             |
| (c) Non-current investments                | 52                               | 66                               |
| (d) Long term loans and advances           | 812                              | 402                              |
| (e) Other non-current assets               | 12061                            | 2436                             |
|                                            | 288                              | 14                               |
| <b>Sub-total : Non-Current Assets</b>      | <b>21583</b>                     | <b>12318</b>                     |
| <b>2. Current Assets</b>                   |                                  |                                  |
| (a) Current investments                    | -                                | 825                              |
| (b) Inventories                            | -                                | -                                |
| (c) Trade receivables                      | 9112                             | 12170                            |
| (d) Cash & Bank balances                   | 21231                            | 15820                            |
| (e) Short-term loans and advances          | 2207                             | 592                              |
| (f) Other Current assets                   | 5584                             | 14590                            |
|                                            | 215                              | 1249                             |
| <b>Sub-total : Current Assets</b>          | <b>38349</b>                     | <b>45246</b>                     |
| <b>TOTAL - ASSETS</b>                      | <b>59932</b>                     | <b>57564</b>                     |

**STATEMENT OF AUDITED FINANCIAL RESULTS FOR THE YEAR ENDED 31ST MARCH, 2015**

(₹ in Lakhs)

| PART - I                                                                           | Three Months Ended<br>31.03.2015<br>(Unaudited) | Three Months Ended<br>31.12.2014<br>(Unaudited) | Three Months Ended<br>31.03.2014<br>(Unaudited) | Year Ended<br>31.03.2015<br>(Audited) | Year Ended<br>31.03.2014<br>(Audited) |
|------------------------------------------------------------------------------------|-------------------------------------------------|-------------------------------------------------|-------------------------------------------------|---------------------------------------|---------------------------------------|
| <b>1 Income from Operations</b>                                                    |                                                 |                                                 |                                                 |                                       |                                       |
| a) Net Sales/Income from Operations (Net of excise duty)                           | 16816                                           | 16829                                           | 12498                                           | 60562                                 | 48206                                 |
| b) Other Operating Income                                                          | 269                                             | 120                                             | 129                                             | 527                                   | 443                                   |
| <b>Total Income from operations (net)</b>                                          | <b>17085</b>                                    | <b>16949</b>                                    | <b>12627</b>                                    | <b>61089</b>                          | <b>48649</b>                          |
| <b>2 Expenditure</b>                                                               |                                                 |                                                 |                                                 |                                       |                                       |
| a) Cost of materials consumed                                                      | 10557                                           | 12660                                           | 9962                                            | 44275                                 | 37376                                 |
| b) Purchase of traded goods                                                        | 412                                             | 486                                             | 414                                             | 2504                                  | 1937                                  |
| c) Change in inventories of finished goods, work in progress and stock in trade    | 3130                                            | 185                                             | (799)                                           | 2478                                  | (2163)                                |
| d) Employee benefits expense                                                       | 1797                                            | 1952                                            | 1602                                            | 7506                                  | 7156                                  |
| e) Depreciation and Amortisation                                                   | 280                                             | 287                                             | 268                                             | 1194                                  | 1094                                  |
| f) Other expenditure                                                               | 1977                                            | 1573                                            | 1273                                            | 6398                                  | 5097                                  |
| <b>Total Expenditure : (a + b + c + d + e + f)</b>                                 | <b>18153</b>                                    | <b>17149</b>                                    | <b>12720</b>                                    | <b>64353</b>                          | <b>50497</b>                          |
| <b>3 Profit/(Loss) from Operations before Other Income and Finance Costs (1-2)</b> | <b>(1068)</b>                                   | <b>(200)</b>                                    | <b>(93)</b>                                     | <b>(3266)</b>                         | <b>(1848)</b>                         |
| 4 Other Income                                                                     | 640                                             | 363                                             | 621                                             | 1818                                  | 1815                                  |
| <b>5 Profit/(Loss) from Ordinary Activities before Finance Costs (3+4)</b>         | <b>(428)</b>                                    | <b>163</b>                                      | <b>528</b>                                      | <b>(1448)</b>                         | <b>(38)</b>                           |
| 6 Finance Costs                                                                    | 485                                             | 572                                             | 366                                             | 1995                                  | 1310                                  |
| <b>7 Profit/(Loss) from Ordinary Activities before Tax (5-6)</b>                   | <b>(913)</b>                                    | <b>(409)</b>                                    | <b>162</b>                                      | <b>(3443)</b>                         | <b>(1343)</b>                         |
| 8 Tax Expense                                                                      | -                                               | -                                               | -                                               | -                                     | -                                     |
| Current Tax                                                                        | -                                               | -                                               | -                                               | -                                     | (144)                                 |
| Deferred Tax - Debit/(Credit)                                                      | (38)                                            | -                                               | (69)                                            | (38)                                  | (69)                                  |
| Short/(Excess) Provision for Tax for earlier years                                 | -                                               | -                                               | -                                               | -                                     | (1130)                                |
| <b>9 Net Profit/(Loss) from Ordinary Activities after Tax (7-8)</b>                | <b>(875)</b>                                    | <b>(409)</b>                                    | <b>231</b>                                      | <b>(3405)</b>                         | <b>(1130)</b>                         |
| 10 Paid-up Equity Share Capital<br>(Face value of ₹10/- per share)                 | 563                                             | 565                                             | 565                                             | 565                                   | 565                                   |
| 11 Reserves Excluding Revaluation Reserves                                         | -                                               | -                                               | -                                               | 25970                                 | 29313                                 |
| 12 Basic and Diluted Earning per Share (₹)                                         | (15.48)                                         | (7.24)                                          | 4.09                                            | (60.25)                               | (19.98)                               |

**PART - II SELECT INFORMATION FOR THE YEAR ENDED 31ST MARCH, 2015**

| PARTICULARS                                                                              | Three Months Ended<br>31.03.2015 | Three Months Ended<br>31.12.2014 | Three Months Ended<br>31.03.2014 | Year Ended<br>31.03.2015 | Year Ended<br>31.03.2014 |
|------------------------------------------------------------------------------------------|----------------------------------|----------------------------------|----------------------------------|--------------------------|--------------------------|
| <b>A PARTICULARS OF SHAREHOLDING</b>                                                     |                                  |                                  |                                  |                          |                          |
| <b>1 Public Shareholding</b>                                                             |                                  |                                  |                                  |                          |                          |
| - Number of Shares                                                                       | 3630326                          | 3630326                          | 3630326                          | 3630326                  | 3630326                  |
| - Percentage of Shareholding                                                             | 64.24                            | 64.24                            | 64.24                            | 64.24                    | 64.24                    |
| <b>2 Promoters and Promoter group shareholding</b>                                       |                                  |                                  |                                  |                          |                          |
| a) Pledged/Encumbered                                                                    | -                                | -                                | -                                | -                        | -                        |
| - Number of Shares                                                                       | -                                | -                                | -                                | -                        | -                        |
| - Percentage of shares (as a % of the total shareholding of promoter and promoter group) | -                                | -                                | -                                | -                        | -                        |
| - Percentage of shares (as a % of the total share capital of the Company)                | -                                | -                                | -                                | -                        | -                        |
| b) Non-Encumbered                                                                        | 2021234                          | 2021234                          | 2021234                          | 2021234                  | 2021234                  |
| - Number of Shares                                                                       | 100.00                           | 100.00                           | 100.00                           | 100.00                   | 100.00                   |
| - Percentage of shares (as a % of the total shareholding of promoter and promoter group) | 35.76                            | 35.76                            | 35.76                            | 35.76                    | 35.76                    |
| - Percentage of shares (as a % of the total share capital of the Company)                | -                                | -                                | -                                | -                        | -                        |

| PARTICULARS                                    | Three Months Ended<br>31.03.2015 |
|------------------------------------------------|----------------------------------|
| <b>B INVESTOR COMPLAINTS</b>                   | Nil                              |
| Pending at the beginning of the quarter        | 1                                |
| Received during the quarter                    | 1                                |
| Disposed of during the quarter                 | Nil                              |
| Remaining unresolved at the end of the quarter | -                                |