

# BHARAT FORGE

## FAX MESSAGE

SECT/

February 10, 2014

1st Floor, New Trading Ring,  
Brundage Building, P. I. Towers,

The Secretary,  
National Stock Exchange of India Ltd.,  
'Exchange Plaza',  
Bandra-Kurla Complex,  
Bandra (East),  
Mumbai - 400 051.

Symbol	BHARATFORG
Series	EQ

FAX: 022 - 26598237 / 38

The Secretary,  
Pune Stock Exchange Ltd.,  
Shivleela Chambers,  
752, Sadashiv Peth,  
R. B. Kumthekar Marg,  
Pune - 411 030.

FAX: 020 - 24461227 / 24460082

Dear Sir,

**Sub: Scheme of Amalgamation under Sections 391 to 394 of the Indian Companies Act, 1956 amongst Kalyani ALSTOM Power Limited and ALSTOM Bharat Forge Power Limited and their respective Shareholders and Creditors ("Scheme") - Intimation**

This is to inform you that a Scheme of Amalgamation under Sections 391 to 394 of the Indian Companies Act, 1956 amongst

- Kalyani ALSTOM Power Limited (Transferor Company) a joint venture subsidiary company of Bharat Forge Limited and ALSTOM Power Holdings S.A. having their shareholding at 51% and 49%, respectively; and
- ALSTOM Bharat Forge Power Limited (Transferee Company) a joint venture company of ALSTOM Power Holdings S.A. and Bharat Forge Limited having their shareholding at 51% and 49%, respectively; and
- their respective Shareholders and Creditors

has been filed in the Hon'ble High Court of Delhi.

The Appointed date as proposed under the scheme is April 1, 2013.

On the Scheme becoming effective, the Kalyani ALSTOM Power Limited (Transferor Company) shall stand dissolved without being wound up and amalgamated into ALSTOM Bharat Forge Power Limited (Transferee Company) a joint venture company of ALSTOM Power Holdings S.A. and Bharat Forge Limited.

This is for your information and record.

Thanking you,

Yours faithfully,

For Bharat Forge Limited



P.S. Vaishampayan  
Vice President (Legal)  
& Company Secretary

