



December 27, 2019

BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400001 Scrip Code: 542772 Kind Attn: The Manager, Department of Corporate Services	National Stock Exchange of India Limited Exchange Plaza, C/1, G Block, Bandra - Kurla Complex, Bandra (E), Mumbai - 400051 Symbol: IIFLWAM Kind Attn: The Manager, Listing Department
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Dear Sir/Madam,

SUB: Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, as amended ("Listing Regulations") in connection with the Scheme of Amalgamation of IIFL Wealth Advisors (India) Limited ("Transferor Company") with IIFL Wealth Management Limited ("Company" or "Transferee Company") and their respective shareholders under sections 230 to 232 and other applicable provisions of the Companies Act, 2013 ("Scheme").

In connection with the captioned matter, the Company hereby submits the following:

- The Transferor Company, a wholly owned subsidiary of the Company and the Company had filed a Scheme of Amalgamation seeking sanction of the Chennai Bench and Mumbai Bench of the National Company Law Tribunal, respectively, wherein it was proposed to amalgamate the Transferor Company with the Transferee Company;
- The Transferor Company and the Company have received the copies of the final order from the Chennai Bench and Mumbai Bench of the National Company Law Tribunal, respectively; and
- Subsequent to the above, the Company and the Transferor Company have filed requisite forms with the Registrar of Companies to make the Scheme effective today i.e. December 27, 2019.

Accordingly, IIFL Wealth Advisors (India) Limited stands amalgamated with IIFL Wealth Management Limited, effective today i.e. December 27, 2019;

We request you to kindly take this intimation on record.

Thanking you.

Yours faithfully,

For IIFL Wealth Management Limited



Ashutosh Naik
Company Secretary & Compliance Officer
Email id: secretarial@iiflw.com

IIFL WEALTH MANAGEMENT LIMITED

Corporate & Registered Office:
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{An IIFL Group Company}

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CIN: U74140MH2008PLC177894