

Sect/31

11 April 2013

By E-mail /Courier

The Secretary
The Calcutta Stock Exchange Limited
7 Lyons Range
Kolkata-700001

The General Manager
Department of Corporate Services
Bombay Stock Exchange Limited
New Trading Ring, Rotunda Building 1st Floor
P.J.Towers, Dalal Street
Fort, Mumbai 400001

The Manager
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor
Plot No.C/1, G- Block
Bandra Kurla Complex, Bandra (E)
Mumbai-400051

Dear Sir,

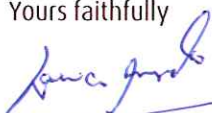
Compliance with minimum public shareholding requirement:

We enclose herewith a copy of the letter dated 11 April 2013 received from The BOC Group Limited, United Kingdom, the promoter shareholder of our Company in connection with the above subject.

You are requested to take the information contained in the enclosed letter on record and disseminate it for information of our shareholders, investors and public at large.

Thanking you,

Yours faithfully



Pawan Marda

Asst. Vice President & Company Secretary

Encl.

The BOC Group Limited

11 April 2013

To,

Linde India Limited
Oxygen House
P43 Taratala Road,
Kolkata, 700088,
West Bengal, India

Attn: Mr. Srikumar Menon, Managing Director

Dear Mr. Menon,

Re: Compliance with the minimum public shareholding requirement

We understand that under the Securities Contracts (Regulation) Rules, 1957, as amended, and the provisions of the equity listing agreement between Linde India Limited (the "Company") and the stock exchanges where the equity shares of the Company are listed, the Company is required to increase its public shareholding to at least 25 percent by 3 June 2013 in the manner prescribed by the Securities and Exchange Board of India (the "SEBI"). Currently, the public shareholding in the Company is around 10.5 percent.

This is to inform you that, subject to receipt of relevant approvals and market conditions, The BOC Group Limited ("BOC UK"), proposes to sell a portion of its equity shares in the Company through one or more offers for sale through stock exchange mechanism (the "OFS"), in accordance with the circular dated 18 July 2012 (as amended from time to time) issued by the SEBI or in any other manner permitted by SEBI.

BOC UK has appointed Citigroup Global Markets India Private Limited as the sole broker for the OFS.

Please note that BOC UK will, in its absolute discretion, determine the timing and size of the OFS, if any, subject to market conditions, receipt of regulatory and other approvals, if any, and certain other considerations.

This letter is for your information only and does not constitute an obligation on BOC UK to sell any of its equity shares in the Company, through the OFS or otherwise.

Yours sincerely,



Andrew Brackfield
Director
For and on behalf of The BOC Group Limited