

January 25, 2019

National Stock Exchange of India Limited

Listing Department,
Exchange Plaza,
Bandra Kurla Complex,
Mumbai – 400 051

Dear Sir/ Madam,

Re: Delisting offer (the “Delisting Offer”) of equity share capital of Linde India Limited (the “Target Company”) to the Public Shareholders of the Target Company by The BOC Group Limited (the “Acquirer”) and Linde Holdings Netherlands B.V. (“Linde Netherlands/ PAC”), in their capacity as person acting in concert with the Acquirer (referred as “PAC”).

With regard to the captioned offer, the Acquirer and PAC have made a public announcement (“Post Delisting Offer Announcement”) of failure of the Delisting Offer under the Securities and Exchange Board of India (Delisting of Equity Shares Regulations, 2009, as amended (“Delisting Regulations”) and update on the open offer (“Open Offer”) under the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended (the “SEBI (SAST) Regulations”).

We hereby enclose soft copy of the Post Delisting Offer Announcement in PDF format for the failure of delisting offer and update on open offer for the attention of equity shareholders of Linde India Limited.

For and on behalf of ICICI Securities Limited





Authorized Signatory

Name: Anurag Byas

Designation: VP

Contact: 22777628

Member of National Stock Exchange of India Ltd. & Bombay Stock Exchange Ltd.

Capital Market : NSE Regn. No. INB 230773037, BSE Regn. No. INB 011286854

Futures & Options : NSE Regn. No. INF 230773037, BSE Regn. No. INF 010773035

Currency Derivatives : NSE Regn. No. INE 230773037

CIN No.: L67120MH1995PLC086241

ICICI Securities Limited

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