

PRAVIN S. HERLEKAR

Sitaram, Ganesh Chowk, Manjarli, Badlapur (W), Dist: Thane – 421503.

Date:

To,

The Manager Department of Corporate Services BSE LIMITED P.J. Towers, 1 st Floor, Dalal Street, Mumbai – 400001. BSE Code: 533317	The Asst. Vice President Listing Department NATIONAL STOCK EXCHANGE OF INDIA LIMITED Exchange Plaza, Bandra-Kurla Complex, Bandra (East), Mumbai – 400051. NSE Symbol: OMKARCHEM
---	---

Ref.: Omkar Speciality Chemicals Limited (Stock Exchange Code OMKARCHEM)

Sub: Declaration pursuant to Regulation 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

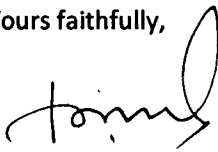
Dear Sir / Madam,

With reference to the captioned subject, I, Pravin S. Herlekar, Chairman & Managing Director of Omkar Speciality Chemicals Limited, residing at Sitaram, Ganesh Chowk, Manjarli, Badlapur (W), Thane – 421503 (PAN AAAPH2923H), wish to submit along with this letter, Disclosure under Regulation 30(2) of SEBI, (Substantial Acquisition of Shares and Takeover) Regulations, 2011 for the financial year ending on March 31, 2016, for your perusal and records.

Kindly take it on record and acknowledge the receipt.

Thanking you,

Yours faithfully,



PRAVIN S. HERLEKAR
CHAIRMAN & MANAGING DIRECTOR
OMKAR SPECIALITY CHEMICALS LIMITED
DIN: 00525610

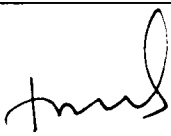
Encl.: As stated

CC: Company Secretary and Compliance Officer
Omkar Speciality Chemicals Limited
B-34, M.I.D.C, Badlapur (East) – 421503

Disclosure under regulation 30(1) & 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, for the Financial Year ended on March 31, 2016

Part - A- Details of shareholding

1. Name of the Target Company (TC)	Omkar Speciality Chemicals Limited		
2. Name(s) of the stock exchange(s) where the shares of the TC are listed	• BSE Limited • National Stock Exchange of India Limited		
3. Particulars of the shareholder(s) : a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. Or b. Name(s) of promoter(s), member of the promoter group and PAC with him.	Not Applicable 1. Mr. Pravin S. Herlekar (Promoter) 2. Mr. Omkar P. Herlekar (Promoter) 3. Mrs Anjali P. Herlekar 4. Mr. Rishikesh P. Herlekar 5. Mr. Shivdas R. Herlekar 6. M/s Svaks Biotech India Private Limited		
4. Particulars of the shareholding of person(s) mentioned at (3) above	Number of shares	% w.r.t total share/voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
As of March 31 st of the year, holding of:	13520547	65.70	65.70
a) Shares(**)			
b) Voting Rights (otherwise than by shares)	NA	NA	NA
c) Warrants	NA	NA	NA
d) Convertible Securities	NA	NA	NA
e) Any other instrument that would entitle the holder to receive shares in the TC.	NA	NA	NA
Total	13520547	65.70	65.70



Part – B***

Name of the Target Company: OMKAR SPECIALITY CHEMICALS LIMITED

Name(s) of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to Promoter/ Promoter group	PAN of the person and PACs
Mr. Pravin S. Herlekar (Promoter)	Yes	AAAPH2923H
Mr. Omkar P. Herlekar (Promoter)	Yes	ACCPH0802P
Mrs Anjali P. Herlekar	Yes	ABRPH4639N
Mr. Rishikesh P. Herlekar	Yes	AEHPH1905G
Mr. Shivdas R. Herlekar	Yes	AAAPH5634F
M/s Svaks Biotech India Private Limited	Yes	AAHCS4028E

Place: Badlapur

Date:



Pravin S. Herlekar

Note:

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(*)Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

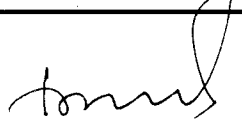
(**) Details of individual shareholdings are mentioned in Annexure-1

(***)Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

**Annexure to Disclosures under Regulation 30(2) of SEBI (Substantial
Acquisition of Shares and Takeovers) Regulations, 2011**

Declaration given by : PRAVIN SHIVDAS HERLEKAR
Name of the Company : Omkar Speciality Chemicals Limited

Sr. No.	Names	As on		As on		Changes, if any between (A) & (B)	
		March 31, 2016		March 31, 2015			
		(Current Year)		(Previous Year)			
		(A)		(B)		(C)	
		No. of Shares	% of Total Shareholding	No. of Shares	% of Total Shareholding	No. of Shares	% of Total Shareholding
1	PRAVIN SHIVDAS HERLEKAR (I)	10258874	49.85	9715971	47.22	542903	2.64
Other Promoters, Promoter Group & PACs (II)							
2	SHIVDAS RAMRAO HERLEKAR	22440	0.11	22440	0.11	0	0.00
3	ANJALI PRAVIN HERLEKAR	1208240	5.87	1208240	5.87	0	0.00
4	OMKAR PRAVIN HERLEKAR (Promoter)	884483	4.30	884483	4.30	0	0.00
5	RISHIKESH PRAVIN HERLEKAR	766510	3.72	766510	3.72	0	0.00
6	SVAKS BIOTECH INDIA PRIVATE LIMITED	380000	1.85	380000	1.85	0	0.00
	TOTAL (II)	3261673	15.85	3261673	15.85	0	0.00
TOTAL (I+II)		13520547	65.70	12977644	63.07	542903	2.64


PRAVIN S. HERLEKAR
(For and on behalf of all the promoters)
Place : Mumbai
Date : 05.04.2016