

The Manager
The Bombay Stock Exchange Ltd.
Phiroze Jeejeebhoy Towers
Dalal Street MUMBAI – 400 001
Fax: 022-22722037/39/2041/2061/
3121/1557/1278/3354/3577

The Manager
Listing Department
National Stock Exchange of India Ltd
EXCHANGE PLAZA
Bandra-Kurla Complex
Bandra [E] MUMBAI 400051 Fax : 022 -26598237
/238 /26598347 /348

प्रिय महोदय/ Dear Sir,

विषय/ Subject: Issuance of Equity Capital on Preferential Allotment to Government of India -

Ref : Clauses 22 and 31 of the Listing Agreement

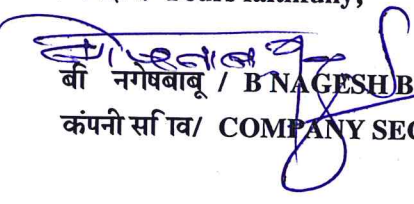
We had, vide our letter CMD SD 3446 3447 11 12 BNB 2013, dated 12.11.2013, informed the Exchange that the Board of Directors of the Bank, at their meeting held on 12th November, 2013, has approved the proposal regarding raising of Capital by way of Preferential Allotment of Equity Shares in favour of Government of India amounting to Rs. 500 Crore (Rupees Five Hundred Crore only) and delegated the authority to the Chairman & Managing Director of the Bank to do all the necessary / relevant acts/things and to decide on the matters connected with or incidental thereto.

We inform the Exchange that the Chairman & Managing Director, as per the authority delegated by the Board, has approved the following :

- To conduct the Extraordinary General Meeting of the Bank on 30.12.2013;
- To fix the Relevant Date as 29.11.2013 for the purpose of determination of Pricing of Equity Shares at which the shares can be offered to Government (on Preferential Allotment);

धन्यवाद / Thanking you,

भवदीय/ Yours faithfully,


बी नगेशबाबू / B NAGESH BABU

कंपनी सचिव/ COMPANY SECRETARY

सचिवालय विभाग

अध्यक्ष व प्रांथ निदेशक का सचिवालय

प्रधान कार्यालय

112 १ सी रोड, बंगलूर - 560002

Secretarial Department

C&MD's Secretariat

Head Office

112 J C Road, Bangalore - 560002

T +91 80 22100250

F +91 80 22248831

E hosecretarial@canarabank.com

www.canarabank.com