

The Manager
The Bombay Stock Exchange Ltd.
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The Manager
Listing Department
National Stock Exchange of India Ltd
EXCHANGE PLAZA
Bandra-Kurla Complex
Bandra [E] MUMBAI 400051 Fax : 022 -26598237
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प्रिय महोदय/ Dear Sir,

विषय/ Sub: Capital Requirement - 2015-16 - Agenda for Board Meeting-19.11.2015

The Capital Planning Committee (of Executives of the Bank) had discussed, during the course of their meetings held on 28.7.2015 & 24.09.2015, the Capital Requirements of the Bank for the current financial year keeping in view the following :

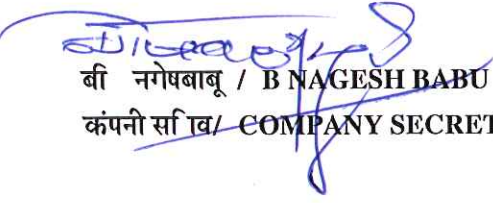
- Infusion of Capital Funds by the Government of India - Rs. 947 Crore;
- Shareholders consent obtained during the course of the 13th AGM of the Bank held on 14.07.2015 to raise Equity Capital to the extent of Rs. 1500 Crore;
- BASEL-III Capital Regulations – RBI Circular dated 01.07.2015;
- Covering the deficit in the Capital by raising BASEL –III complaint Bonds;
- Strengthening the CRAR of the Bank;

As per the recommendations of the said Committee, the Bank has placed an Agenda Item for the ensuing Board Meeting to be held on 19.11.2015, to discuss on the above cited issues for taking a decision on the subject matter.

We would endeavour to keep the Exchange informed of the developments that take place in this regard.

धन्यवाद / Thanking you,

भवदीय/ Yours faithfully,


बी नगेशबाबू / B NAGESH BABU
कंपनी सचिव/ COMPANY SECRETARY

सचिवीय विभाग

प्रबंध निदेशक व मुख्य कार्यकारी अधिकारी सचिवालय

प्रधान कार्यालय

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