

Ref :: MD&CEO:SD:4635/4636/11/12:BNB:2015

December 22, 2015

The Manager
The Bombay Stock Exchange Ltd.
Phiroze Jeejeebhoy Towers
Dalal Street MUMBAI - 400 001
Fax: 022-22722037/39/2041/2061/
3121/1557/1278/3354/3577

The Manager
Listing Department
National Stock Exchange of India Ltd
EXCHANGE PLAZA
Bandra-Kurla Complex
Bandra [E] MUMBAI 400051 Fax : 022 -
26598237 / 238 / 26598347 / 348

प्रिय महोदय/ Dear Sir,

विषय/ Sub: Issuance of BASEL-III compliant Tier - II Bonds - Rs. 2400 Crore - Ratings

Ref : 01. Our Letter MD&CEO SD 4484 4485 11 12 BNB 2015, dated 19.11.2015

02. Our Letter MD&CEO SD 4619 4620 11 12 BNB 2015, dated 22.12.2015

We had, vide 2nd cited letter, informed the Ratings received from M/s India Ratings & Research Private Limited (a Fitch Group Company) for the proposed issue of the said Bonds as "IND AAA"; Outlook Stable.

The Bank has also received ratings of '[ICRA] AAA (hyb)' (Pronounced ICRA Triple A Hybrid) with Stable Outlook from M/s ICRA Limited for the proposed issue of the said Bonds.

धन्यवाद / Thanking you,

भवदीय/ Yours faithfully,


बी नगेशबाबू / B NAGESH BABU
कंपनी सचिव/ COMPANY SECRETARY

सचिवीय विभाग

प्रबंध निदेशक व मुख्य कार्यकारी अधिकारी सचिवालय
प्रधान कार्यालय

112, जे सी रोड बेंगलूर - 560002

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