

Ref :: MD&CEO:SD:4639/4640/11/12:BNB:2015

December 23, 2015

The Manager
The Bombay Stock Exchange Ltd.
Phiroze Jeejeebhoy Towers
Dalal Street MUMBAI – 400 001
Fax: 022-22722037/39/2041/2061/
3121/1557/1278/3354/3577

The Manager
Listing Department
National Stock Exchange of India Ltd
EXCHANGE PLAZA
Bandra-Kurla Complex
Bandra [E] MUMBAI 400051 Fax: 022 -
26598237 / 238 / 26598347 / 348

प्रिय महोदय/ Dear Sir,

विषय/ Sub: Issuance of BASEL-III compliant Tier - II Bonds - Rs. 2400 Crore - Ratings

- Ref : 01. Our Letter MD&CEO SD 4484 4485 11 12 BNB 2015, dated 19.11.2015
02. Our Letter MD&CEO SD 4619 4620 11 12 BNB 2015, dated 22.12.2015
03. Our Letter MD&CEO SD 4635 4636 11 12 BNB 2015, dated 22.12.2015

We had, vide 2nd and 3rd cited letters, informed the Ratings received from M/s India Ratings & Research Private Limited (a Fitch Group Company) and M/s ICRA for the proposed issue of the subject Bonds.

The Bank has also received ratings of 'CRISIL AAA/Stable' (Pronounced "CRISIL Triple A rating with Stable Outlook") from M/s CRISIL Limited for the proposed issue of the said Bonds.

धन्यवाद / Thanking you,

भवदीय/ Yours faithfully,


बी नगेशबाबू / B NAGESH BABU
कंपनी सचिव/ COMPANY SECRETARY

सचिवीय विभाग

प्रबंध निदेशक व मुख्य कार्यकारी अधिकारी सचिवालय

प्रधान कार्यालय

112, जे सी रोड बेंगलूर - 560002

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MD & CEO's Secretariat

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