

The Manager
The Bombay Stock Exchange Ltd.
Phiroze Jeejeebhoy Towers
Dalal Street MUMBAI - 400 001

The Manager
Listing Department
National Stock Exchange of India Ltd
EXCHANGE PLAZA, Bandra-Kurla Complex
Bandra [E] MUMBAI 400051

प्रिय महोदय/ Dear Sir,

विषय/ Sub: Capital Requirements of the Bank -

Outcome of the Board Meeting - 23.09.2016

Ref : Regulation 30 of SEBI (LODR) Regulations, 2015

This is in continuation of our earlier Letter MD&CEO SD 2314 2315 11 12 BNB 2016, dated 19.09.2016 on the subject matter.

This is to inform the Exchange that the Board of the Bank, during the course of their meeting on 23.09.2016, has discussed the Agenda Item as mentioned in the cited letter and permitted the Bank to :

- Raise additional equity share capital of an amount not exceeding Rs. 1128 Core, including premium by way of Rights Issue with GOI contribution of Rs. 748 Crore and Rs. 380 Crore from Public Shareholders;
- Constitute a Rights Issue Committee of the Board of Directors to decide and permit on terms, timing, pricing and other modalities of the Rights Issue;

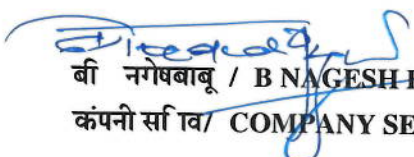
Further, the Board has also discussed on the issue of Medium Term Note (MTN) Programme and decided to :

- Issue Senior Unsecured Bonds in Foreign Currency in the range of USD 500 Mn in the International Market under the USD 2 Billion Medium Term Note (MTN) Programme of the Bank for the purpose of providing funds to the Overseas Branches of the Bank (the Bank has so far raised USD 1100 Mn under this Programme); and
- form a Committee to decide the quantum, timing, tenor, pricing, costs etc.,

धन्यवाद / Thanking you,

Board Meeting End Time : 6.30pm.

भवदीय/ Yours faithfully,


बी नगेशबाबू / B NAGESH BABU

कंपनी सचिव/ COMPANY SECRETARY

सचिबीय विभाग

प्रबंध निदेशक व मुख्य कार्यकारी अधिकारी सचिवालय

प्रधान कार्यालय

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