Caprihans India Limited
601, ICC Trade Towers,
Pune 411016 India

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direct@bilcare.com
www.bilcare.com

Bilcare Research

25 March 2026

To
BSE limited,
Compliance Department,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400001.

Dear Sir,

Sub: Disclosure under Regulation 30 of the Securities and Exchange Board of India (LODR) Regulations, 2015, for Allotment of 3,30,000 Equity Shares upon Conversion of 3,30,000 Warrants

Ref: Scrip Code No – 509486

This is to inform that the Company had issued and allotted convertible warrants on preferential basis to the Promoter (Bilcare Limited) pursuant to the shareholders' approval obtained on 08 November 2024.

As informed earlier, the Board of Directors of the Company had approved the allotment of 48,00,000 Warrants issued at Rs. 200/- per warrant to Bilcare Limited ("Bilcare"), the promoter upon receipt of 25% upfront amount of warrants.

In continuation of our earlier disclosures dated 10 January 2025, 17 January 2025, 20 January 2025, 20 March 2026, 23 March 2026 and 24 March 2026 for allotment of 5,00,000 Equity Shares on Conversion of 5,00,000 warrants, 5,90,000 Equity Shares on Conversion of 5,90,000 warrants, 4,00,000 Equity Shares on Conversion of 4,00,000 warrants, 3,00,000 Equity Shares on Conversion of 3,00,000 warrants, 3,30,000 Equity Shares on Conversion of 3,30,000 warrants and 3,30,000 Equity Shares on Conversion of 3,30,000 warrants respectively, we would like to inform you that Bilcare has today exercised its right for conversion of 3,30,000 warrants into 3,30,000 equity shares of the Company by making payment of balance 75% of warrant price.

On receipt of balance 75% of issue price of warrants i.e. a sum of Rs.4,95,00,000/-, the Board of Directors of the Company have today, approved the allotment of 3,30,000 equity shares of Rs.10/- per share, fully paid-up to Bilcare through resolution by circulation in accordance with the applicable provisions of the Companies Act, 2013 and SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended and other applicable rules and regulations.

The paid-up equity share capital of the Company is increased from Rs. 15,58,39,710 to Rs. 15,91,39,710.

The details required under SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated 11 November 2024 and HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated 30 January 2026 are attached herewith as Annexure-A.

You are requested to take the same on record and confirm receipt of the same.

Thanking you,

Yours faithfully,
For Caprihans India Limited,

Rajesh P. Likhite
Company Secretary & Compliance Officer
Caprihans India Limited
2026.03.25 12:37:39 +05'30'
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Rajesh P. Likhite
Company Secretary & Compliance Officer

Encl: as above

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Annexure-A

<table>
<tr><th>Sr. No.</th><th>Particulars</th><th>Details</th></tr>
<tr><td>1.</td><td>Type of securities proposed to be issued (viz. equity shares, convertibles etc.)</td><td>Equity Shares on conversion of warrants</td></tr>
<tr><td>2.</td><td>Type of issuance (further public offering, rights issue, depository receipts (ADR /GDR), qualified institutions placement, preferential allotment etc.)</td><td>Allotment of Equity Shares pursuant to conversion of warrants, through preferential Allotment</td></tr>
<tr><td>3.</td><td>Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)</td><td>Equity Shares: 3,30,000</td></tr>
<tr><td>4.</td><td colspan="2">In case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s):</td></tr>
<tr><td>a.</td><td>Names of the Investors</td><td>Bilcare Limited (Promoter of the Company)</td></tr>
<tr><td>b.</td><td>Post allotment of securities – outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors</td><td>Allotment of 3,30,000 Equity shares of face value Rs. 10/- each fully paid up at a premium of Rs. 190/-, aggregating to Rs. 6,60,00,000/- in the ratio of 1:1 - one Equity share for every one warrant exercised, to Bilcare Limited.
<table>
<tr><th>Name of the Allottee(s)</th><th>Pre- Issue Holding prior to current Allotment No & in Percentage</th><th>No. of Shares allotted upon conversion of warrants</th><th>Post issue Equity Holding after exercise of Warrants No & in Percentage</th></tr>
<tr><td>Bilcare Limited</td><td>91,48,325 (58.70%)</td><td>3,30,000</td><td>94,78,325 (59.56%)</td></tr>
</table></td></tr>
<tr><td>c.</td><td>in case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument</td><td>Exercise of 3,30,000 warrants into 3,30,000 fully paid up equity shares of Rs. 10/- each issued at a premium of Rs. 190/-</td></tr>
</table>

For Caprihans India Limited

Rajesh P. Likhite
Company Secretary & Compliance Officer
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