

30 May 2026

To
BSE limited,
Compliance Department,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400001
Scrip Code No – 509486

Dear Sir,

Sub: Disclosure under Regulation 30 of the SEBI (LODR) Regulations, 2015

1. Redemption of 60,00,000 Preference Shares:

In continuation of our earlier disclosure dated 10 February 2026, this is inform that the Company has redeemed 60,00,000 (Sixty Lakh) 0.1% Non-Cumulative, Non-Participating Redeemable Preference Shares of ₹10/- each, aggregating to ₹6.00 Crores. Consequent to the above redemption, the issued and the Paid-up preference share capital of the Company stands decreased to ₹ 141,90,00,000/-

2. Allotment of 4,00,000 Equity Shares upon Conversion of 4,00,000 Warrants:

This is to inform that the Company had issued and allotted convertible warrants on preferential basis to the Promoter (Bilcare Limited) pursuant to the shareholders' approval obtained on 08 November 2024. As informed earlier, the Board of Directors of the Company had approved the allotment of 48,00,000 Warrants issued at ₹200/- per warrant to Bilcare Limited ("Bilcare"), the promoter upon receipt of 25% upfront amount of warrants.

In continuation of our earlier disclosures dated 10 January 2025, 17 January 2025, 20 January 2025, 20 March 2026, 23 March 2026, 24 March 2026, 25 March 2026, 28 May 2026 and 29 May 2026, for allotment of 5,00,000 Equity Shares on Conversion of 5,00,000 warrants, 5,90,000 Equity Shares on Conversion of 5,90,000 warrants, 4,00,000 Equity Shares on Conversion of 4,00,000 warrants, 3,00,000 Equity Shares on Conversion of 3,00,000 warrants, 3,30,000 Equity Shares on Conversion of 3,30,000 warrants, 3,30,000 Equity Shares on Conversion of 3,30,000 warrants, 3,30,000 Equity Shares on Conversion of 3,30,000 warrants, conversion of 5,20,000 warrants into 5,20,000 equity shares and conversion of 5,20,000 warrants into 5,20,000 equity shares respectively, we would like to inform you that Bilcare has today exercised its right for conversion of 4,00,000 warrants into 4,00,000 equity shares of the Company by making payment of balance 75% of warrant price.

On receipt of balance 75% of issue price of warrants i.e. a sum of ₹6,00,00,000/-, the Board of Directors of the Company have today, approved the allotment of 4,00,000 equity shares of ₹10/- per share, fully paid-up, in accordance with the applicable provisions of the Companies Act, 2013 and SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended and other applicable rules and regulations.

The paid-up equity share capital of the Company is increased from ₹16,95,39,710 to ₹17,35,39,710.

The details required under SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 and HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 are attached herewith as Annexure-A.

You are requested to take the same on record and confirm receipt of the same.

Thanking you,

Yours faithfully,

For Caprihans India Limited,

Rajesh P. Likhite
Company Secretary & Compliance Officer

Encl: as above

Annexure-A

Sr. No.	Particulars	Details								
1.	Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Equity Shares on conversion of warrants								
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Allotment of Equity Shares pursuant to conversion of warrants, through preferential Allotment								
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Equity Shares: 4,00,000								
4.	In case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s):									
a.	Names of the Investors	Bilcare Limited (Promoter of the Company)								
b.	Post allotment of securities – outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors	Allotment of 4,00,000 Equity shares of face value ₹10/- each fully paid up at a premium of ₹190/-, aggregating to ₹8,00,00,000/- in the ratio of 1:1 - one Equity share for every one warrant exercised, to Bilcare Limited. <table><thead><tr><th>Name of the Allottee(s)</th><th>Pre- Issue Holding prior to current Allotment No & in Percentage</th><th>No. of Shares allotted upon conversion of warrant</th><th>Post issue Equity Holding after exercise of Warrants No & in Percentage</th></tr></thead><tbody><tr><td>Bilcare Limited</td><td>1,05,18,325 (62.04%)</td><td>4,00,000</td><td>1,09,18,325 (62.92%)</td></tr></tbody></table>	Name of the Allottee(s)	Pre- Issue Holding prior to current Allotment No & in Percentage	No. of Shares allotted upon conversion of warrant	Post issue Equity Holding after exercise of Warrants No & in Percentage	Bilcare Limited	1,05,18,325 (62.04%)	4,00,000	1,09,18,325 (62.92%)
Name of the Allottee(s)	Pre- Issue Holding prior to current Allotment No & in Percentage	No. of Shares allotted upon conversion of warrant	Post issue Equity Holding after exercise of Warrants No & in Percentage							
Bilcare Limited	1,05,18,325 (62.04%)	4,00,000	1,09,18,325 (62.92%)							
c.	in case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	Exercise of 4,00,000 warrants into 4,00,000 fully paid up equity shares of ₹10/- each issued at a premium of ₹190/-								

For Caprihans India Limited

Rajesh P. Likhite
Company Secretary & Compliance Officer