



April 6, 2015

1. **BSE Limited**
Corporate Relationship Department
1st floor, New Trading Ring
Rotunda Building P J Towers,
Dalal Street,
Mumbai - 400 001
2. **National Stock Exchange of India Limited**
Exchange Plaza,
Bandra Kurla Complex
Bandra, Mumbai 400051
3. **UltraTech Cement Limited**
Ahura Centre, 2nd floor,
M.I.D.C. Mahakali Caves Road
Andheri (E) Mumbai 400 093

Dear Sir,

Sub: Disclosure under Regulation 30(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeover) Regulation, 2011

We are one of the promoters of **UltraTech Cement Limited**.

According to our understanding of the meaning of the expression "Promoter" and "Person acting in Concert" and other provisions including Regulation 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, we declare the holding of Promoter(s) / Members of the Promoter Group/ Person Acting in Concert (PAC) with us as on **March 31, 2015**, as per Annexure "A" enclosed.

Please acknowledge the receipt.

Thanking you,
Yours faithfully
For **Grasim Industries Limited**

Hutokshi Wadia
Company Secretary

Encl: as above



Grasim Industries Limited
Aditya Birla Centre, 'A' Wing, 2nd Floor,
S.K. Ahire Marg, Worli, Mumbai 400 030, India

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Website www.grasim.com
E-mail grasimcfd@adityabirla.com
CIN L17124MP1947PLC000410



Disclosure under Regulation 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

Part A- Details of Shareholding

1. Name of the Target Company (TC)	UltraTech Cement Limited		
2. Name(s) of the Stock Exchange(s) where the shares of the TC are listed	BSE Limited National Stock Exchange of India Limited		
3. Particulars of the shareholder(s): a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the target company) is more than 25% of the voting rights of the TC. or b. Name(s) of promoter(s), member of the promoter group and Persons Acting in Concert (PAC) with him.	Not Applicable Name of Promoters- Grasim Industries Limited and Shri Kumar Mangalam Birla. Name of Members of the Promoter Group/ PAC as per Annexure " A" attached.		
4. Particulars of the Shareholding of persons mentioned at (3) above	Number of Shares	% w.r.t .total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (#)
As of March 31 st March 2015, holding of:			
a) Shares	169277874	61.69%	61.69%
b) Voting Rights (otherwise than by shares)	Nil	Nil	Nil
c) Warrants,	Nil	Nil	Nil
d) Convertible Securities	Nil	Nil	Nil
e) Any other instrument that would entitle the holder to receive shares in the TC.	Nil	Nil	Nil
Total	169277874	61.69%	61.69%

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Excluding 27,44,168 GDRs held by Promoter/ Promoter Group/ PAC on which presently the holders thereof do not have voting rights in terms of Offering Circular / Depository Agreement (details given as per Annexure "A" attached)



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Details of Shareholding of Promoters, Members of Promoters Group and Persons Acting in Concert of UltraTech Cement Limited as on 31st March, 2015

Sr. No.	Name of the Shareholder	No. of Shares	% w.r.t. total share/ voting capital	% of total diluted share /voting capital
	Promoter			
1.	Grasim Industries Limited	165335150	60.25	60.29
2.	Shri Kumar Mangalm Birla	3837	0.00	0.00
	Promoter Group / Person Acting in Concert			
3.	Smt. Rajashree Birla	41701	0.02	0.02
4.	Smt. Neerja Birla	8011	0.00	0.00
5.	Smt. Vasavadatta Bajaj	13232	0.00	0.00
6.	Aditya Vikarm Kumar Mangalam Birla HUF	10228	0.00	0.00
7.	Birla Group Holdings Private Limited	1	0.00	0.00
8.	Trapti Trading and Investment Private Limited	792103	0.29	0.29
9.	Turquoise Investments And Finance Private Limited	1759626	0.64	0.64
10.	Vaibhav Holdings Private Limited	76	0.00	0.00
11.	Rajratna Holdings Private Limited	76	0.00	0.00
12.	Vikarm Holdings Private Limited	85	0.00	0.00
13.	Hindalco Industries Limited	1313748	0.48	0.48
	Total	169277874	61.69	61.69

#Details of 27,44,168 GDRs held by Promoter/ Promoter Group/ Person Acting in Concert on which presently the holders thereof do not have voting rights in terms of Offering Circular/ Depository Agreement

Sr. No.	Name of the Shareholder	No. of Shares	No. of Shares of UltraTech	% w.r.t. total share/ voting capital	% of total diluted share /voting capital
1.	P T Indo Bharat Rayon	2286172	2286172	0.83	0.83
2.	P T Sunrise Bumi Textiles	144998	144998	0.05	0.05
3.	P T Elegant Textiles Industry	92428	92428	0.03	0.03
4.	Thai Rayon Public Company Limited	219998	219998	0.08	0.08
5.	Surya Kiran Investments Pte. Limited	572	572	0.00	0.00
	Total	2744168	2744168	1.00	1.00

For Grasim Industries Limited

Hutokshi Wadia
Company Secretary

Place : Mumbai

Date : 06.04.2015



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