



20<sup>th</sup> November, 2018

BSE Limited  
Corporate Relationship Department  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai 400 001.  
Tel.: 22721233/4  
Fax: 022 2272 2039  
**Scrip Code: 532538**

The Manager  
Listing Department  
The National Stock Exchange of India Limited  
"Exchange Plaza", Bandra-Kurla Complex,  
Bandra (East), Mumbai 400 051.  
Tel.: 26598236  
Fax: 2659 8237 / 38.  
**Scrip Code: ULTRACEMCO**

Dear Sirs,

Sub: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Resolution Plan submitted by the Company for acquisition of Binani Cement Limited ("BCL")

This is in continuation of our letters dated 14<sup>th</sup> November, 2018 and 19<sup>th</sup> November, 2018.

In terms of the Company's Resolution Plan approved by the National Company Law Appellate Tribunal, the Board of BCL has been re-constituted and BCL has become a wholly-owned subsidiary of the Company with effect from 20<sup>th</sup> November, 2018.

BCL has a capacity of 6.25 MTPA in the State of Rajasthan comprising an integrated cement unit with capacity of 4.85 MTPA and a split grinding unit with capacity of 1.4 MTPA. In addition, BCL has investments in subsidiaries in China and UAE.

The same is for your information and records, please.

Thanking you

Yours faithfully,  
For UltraTech Cement Limited

S.K. Chatterjee  
Company Secretary



**UltraTech Cement Limited**

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