



Ref. No. GIL/CFD/SEC/22/011/SE

9th April 2021

BSE Limited

Corporate Relationship Department
1st floor, New Trading Ring
Rotunda Building P J Towers,
Dalal Street, Mumbai - 400 001

National Stock Exchange of India Limited

Exchange Plaza,
Bandra Kurla Complex
Bandra, Mumbai 400051

Audit Committee

UltraTech Cement Limited

B-Wing, Ahura Centre, 2nd floor,
Mahakali Caves Road,
Andheri (E) Mumbai 400 093

Dear Sirs,

Sub: **Disclosure under Regulation 31(4) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulation, 2011**

According to our understanding of the meaning of the expression “Promoter” and “Persons acting in Concert” and other provisions including Regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, we declare that we have not made any encumbrance, directly or indirectly, on the shares of UltraTech Cement Limited held by us, other than those already disclosed during the financial year ended on 31st March 2021.

Grasim Industries Limited is one of the promoters of UltraTech Cement Limited and is making this declaration on its behalf and also on behalf of Promoter(s) / Members of the Promoter Group/ Persons Acting in Concert (PAC) with us, as on 31st March 2021.

Please acknowledge the receipt.

Thanking you,

Yours sincerely,

For **Grasim Industries Limited**

Sailesh Daga

Company Secretary

Grasim Industries Limited

Aditya Birla Centre, 'A' wing, 2nd Floor, S.K. Ahire Marg, Worli, Mumbai 400 030, India

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Regd. Office: Birlagram, Nagda – 456 331 (M.P.)