

August 26, 2014

BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001

National Stock Exchange of India Ltd.,
Exchange Plaza, 5th Floor,
Plot No. C/1, G Block, Bandra Kurla Complex, B
Bandra East,
Mumbai 400 051

Sub: Further issue of Securities

Dear Sir,

We hereby inform that the Board of Directors of the Company has, at its meeting held on August 26, 2014, subject to the approval of the shareholders of the Company at the ensuing Annual General Meeting, approved raising of an amount not exceeding Rs. 500.00 crores through further issue of securities including Equity Shares or Foreign Currency Convertible Bonds or American Depository Receipts or Global Depository Receipts or fully or partly convertible debentures, non convertible debentures, preference shares convertible into equity shares or any other equity linked securities, by way of one or more public or private offerings (including through a Qualified Institutions Placement) under applicable provisions of the Companies Act, 2013, Rules, Regulations, Guidelines and Circulars issued by the Securities and Exchange Board of India, applicable provisions of the Foreign Exchange Management Act, and the Rules, Regulations, Guidelines of the Reserve Bank of India, Government of India and the Listing Agreement entered into with the Stock Exchanges where the equity shares of the Company are listed, including amendments thereto.

We request you to kindly take the above on record.

Thanking you,

Yours faithfully,
For CEAT LIMITED



H N Singh/Rajpoot
Company Secretary