From:
Viral M Shah
2nd Floor, Mrudul Tower,
B/H Times of India,
Ashram Road, Ahmedabad - 380009

April 6, 2021

To, **The Company Secretary** 2nd Floor, Mrudul Tower, B/H Times of India, Ashram Road, Ahmedabad - 380009	To, **Bombay Stock Exchange Limited** PhirozeJeejeebhoy Tower, Dalal Street, Mumbai – 400 001. **Scrip Code: 533275**	To, **National Stock Exchange of India Limited** Exchange Plaza, Bandra Kurla Complex, Bandra (E), Mumbai - 400 051 **Scrip ID – GAL**

Dear Sir,

Sub: Submission of Disclosure under Regulation 30(2) and Declaration under Regulation 31 (4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

With reference to the above captioned subject, kindly find enclosed herewith shareholding as on March 31, 2021 in prescribed format in compliance of provision of regulation 30(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations 2011. Further, this is to inform you that total paid up capital of the Company as on March 31, 2021 is 158275560 equity share and aggregate shareholding of promoters and promoter group/PAC is 10,27,79,876 Equity Shares consisting of 64.94% of total paid up equity shares capital of the Company as on March 31, 2021.

Further, Pursuant to the provisions of Regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, we hereby declare that the members of Promoter and Promoter Group including Persons acting in concert (PAC), have not made any encumbrance of shares, directly or indirectly, during the financial year 2020-21.

You are requested to kindly take the same on your records.

Thanking you,

Yours faithfully,
For & On behalf of Promoters and PAC of
Gayscoal Alloys Limited

Viral M Shah
(Authorised Signatory & Promoter)

Encl : As Above

FORMAT FOR DISCLOSURE UNDER REGULATION 30(1) AND 30(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Part A – Details of Shareholding

1. Name of the Target Company (TC)	**Gyscoal Alloys Limited**		
2. Name(s) of the stock exchange(s) where the shares of TC are listed	1. National Stock Exchange of India Limited[NSE company symbol :GAL] 2. Bombay Stock Exchange Limited [BSE Scrip code: 533275]		
3. Particular of the shareholder(s) : a. Name of the person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. Or b. Name(s) of promoter(s), member of the promoter group and PAC with him.	1. N.A. - 1. VIRAL MUKUNDBHAI SHAH 2. GENERAL CAPITAL AND HOLDING COMPANY PVT. LTD. 3. GIRABEN KISHORSINH SOLANKI 4. SAMPATI SECURITIES LIMITED 5. SOLANKI ZANKARSINH KISHORSINH 6. MONA VIRAL SHAH 7. DIPALI MANISH SHAH 8. VIRAL MUKUNDBHAI SHAH HUF		
4. Particulars of the shareholding of person(s) mentioned at (3) above	Number of Shares	% w.r.t. total share / voting capital wherever applicable	% of total diluted share/voting capital of TC(*)
As of March 31st of the year, holding of: 1. Shares 1. Viral Mukundbhai Shah 2. General Capital and Holding Company Private Limited 3. Giraben Kishorsinh Solanki 4. Sampati Securities Limited 5. Solanki Zankarsinh Kishorsinh 6. Mona Viral Shah 7. Dipali Manish Shah 8. Viral Mukundbhai Shah HUF 2. Voting Rights(otherwise than by shares)	 52715667 0 14157350 33759639 1548570 282840 280810 35000	 33.31 0% 8.94% 21.33% 0.98% 0.18% 0.18% 0.02%	 33.31 0% 8.94% 21.33% 0.98% 0.18% 0.18% 0.02%

3. Warrants 4. Convertible Securities 5. Any other instrument that would entitle the holder to receive shares in the TC	-- -- -- -- --	-- -- -- --	-- -- -- -- --
Total	**102779876**	**64.94%**	**64.94%**

Part-B**

Name of the Target Company: GYSCOAL ALLOYS LIMITED

Name(s) of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to Promoter/ Promoter group	PAN of the person and PACs
1. VIRAL MUKUNDBHAI SHAH 2. GENERAL CAPITAL AND HOLDING COMPANY PVT LTD 3. GIRABEN KISHORSINH SOLANKI 4. SAMPATI SECURITIES LIMITED 5. SOLANKI ZANKARSINH KISHORSINH 6. MONA VIRAL SHAH 7. DIPALI MANISH SHAH 8. VIRAL MUKUNDBHAI SHAH HUF	Yes	

Note :

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

For & On behalf of Promoters and PAC of
Gyscoal Alloys Limited

Viral M Shah
(Authorised Signatory & Promoter)

Place : Ahmedabad
Date : 06/04/2021

CC: Audit Committee of the Company