

7th April, 2015

The National Stock Exchange of India Ltd
Exchange Plaza,
Bandra Kurla Complex,
Bandra (East),
Mumbai 400 051

BSE Limited,
Department of Corporate Services
Floor 25, Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001.

Ref: Indo Count Industries Limited

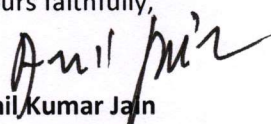
Subject: Disclosure under Regulation 30 of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

Dear Sir/Madam

In terms of Regulation 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011, please find enclosed herewith disclosure of shareholding/ voting rights, in **Indo Count Industries Limited**, of Promoters, Promoter Group and Persons Acting in Concert, as on March 31, 2015.

Kindly take same on record.

Thanking you,
Yours faithfully,


Anil Kumar Jain
(On behalf of himself, Promoter, Promoter Group Persons & Persons Acting in Concert)

 Place: Mumbai

CC:
Compliance Officer
Indo Count Industries Limited
Office No.1, Plot No. 266, Village Alte,
Kumbhoj Road, Taluka Hatkanangale,
Kolhapur, Maharashtra-416109

Enclosures: As above.

Disclosure under Regulation 30(1) and 30(2) of SEBI(Substantial Acquisition of Share and Takeover)
Regulation 2011

Part-A- Details of Shareholding

1. Name of the Target Company (TC)	Indo Count Industries Limited		
2. Name(s) of the stock exchange(s) where the shares of the TC are listed	1. BSE Limited 2. National Stock Exchange of India		
3. Particulars of the shareholder(s) : a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. or b. Name(s) of promoter(s), member of the promoter group and PAC with him.	Anil Kumar Jain for himself and on behalf of the Promoter, members of the Promoter Group and Person Acting in Concern (As per Annexure).		
4. Particulars of the shareholding of person(s) mentioned at (3) above	Number of Shares	% w.r.t. total share /voting capital wherever	% of total diluted share/voting capital of TC (*)
As of March 31 ST of the year, holding of:			
a) Shares	2,32,74,505	58.95%	--
b) Voting Rights (otherwise than by shares)	--	--	--
c) Warrants,	--	--	--
d) Convertible Securities	--	--	--
e) Any other instrument that would entitle the holder to receive shares in the TC.	--	--	--
Total	2,32,74,505	58.95%	--

Ami/ 7.4.15

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“Annexure”

List of the name(s) of the Promoter(s), Members of the Promoter Group and PAC with them as on 31st March, 2015.

Name(s) of the Promoter(s), members of the promoter group and PAC with them	Number of Equity share	% w. r. t. total share / voting capital	% of total diluted share/voting capital of TC (*)
1. Swastik Investment Corporation	1,24,00,491	31.41	--
2. Indo Count Securities Limited	62,08,277	15.73	--
3. Gayatri Devi Jain	13,37,171	3.39	--
4. Shikha Mohit Jain	10,49,765	2.66	--
5. Yarntex Exports Limited	4,62,500	1.17	--
6. Neha Singhvi	4,55,826	1.15	--
7. Shivani Patodia	4,34,750	1.10	--
8. Anil Kumar Jain	3,36,411	0.85	--
9. Anil Kumar Jain HUF	52100	0.13	--
10. Margo Finance Limited	3,07,004	0.78	--
11. Mohit Jain	1,38,570	0.35	--
12. Rini Investment & Finance Pvt. Ltd.	23,820	0.06	--
13. Sunita Jaipuria	4,000	0.01	--
14. Sunil Jain	2,155	0.01	--
15. Slab Properties Pvt. Ltd.	61,665	0.16	--
TOTAL	2,32,74,505	58.95%	

*Diluted share / voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities / warrants into equity shares of the TC.

Anil / 7.4.15

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