



Indo Count Industries Limited

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CIN : L72200PN1988PLC068972

4th May, 2016

The National Stock Exchange of India Limited
Listing Department,
Exchange Plaza, Bandra Kurla Complex,
Bandra (East)
Mumbai – 400 051

BSE Limited,
Department of Corporate Services
Floor 25, Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai – 400 001

Company Symbol : ICIL

Scrip Code No.: 521016

Subject: Intimation under Regulation 29 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

In continuation to our letter dated 29th April, 2016, we wish to inform the Exchange that at the Board Meeting scheduled to be held on Saturday, 7th May, 2016, the Board shall also consider and approve raising funds through the issuance of equity shares by way of a Qualified Institutions Placement, and/or Rights Issue and/or a Public Issue and / or Global Depository Receipts and / or American Depository Receipts and / or Foreign Currency Convertible Bonds and/or fully convertible debentures and/or partly convertible debentures and/ or optionally convertible debentures and/ or non-convertible debentures with warrants and/ or debentures and/ or other securities convertible into equity shares as may be deemed appropriate by the Board. Further, the Board shall also consider approval of a postal ballot notice for obtaining shareholders' approval for passing an enabling special resolution for the above-mentioned fund raising.

As intimated in letter dated 29th April, 2016, the trading window for dealing in the securities of the Company is closed for the Company's Directors and designated employees of the Company from 30th April, 2016 to 9th May, 2016 (both days inclusive).

Kindly take the above on record.

Thanking you,

Yours faithfully,

For **Indo Count Industries Limited**

Amruta Avasare
Company Secretary
ACS No.: 18844