

SEC: SB:15102018

15 October, 2018

Manager (Listing)
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Plot No. C/1, G – Block,
Bandra – Kurla Complex
Bandra (East)
Mumbai – 400 051

The Secretary
BSE Limited
Phiroze Jeejeebhoy Tower
Dalal Street
Mumbai – 400 001

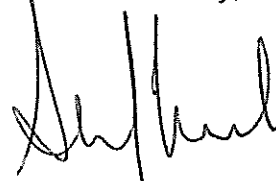
The Secretary
The Calcutta Stock Exchange Limited
7, Lyons Range
Kolkata – 700 001

Dear Sir,

Newspaper Publication

Further to our letter No. SEC: 12355 dated 12 October, 2018, please find enclosed a copy of newspaper publication as published today, in Business Standard (all editions) and Aajkal.

Yours faithfully,



General Manager (Secretarial & Estates)

Encl:

আজকাল

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কলকাতা সোমবার ১৫ অক্টোবর ২০১৮



Regd. Office : CESC House
Chowringhee Square, Kolkata - 700 001
Corporate Identity Number :
L31901WB1978PLC031411
PH: 033-22256040; FAX: 033-22253495
E-mail: secretarial@rp-sg.in
Website: www.cesc.co.in

NOTICE

The Board of Directors of the Company at their meeting held on 12 October 2018 taken on record certified copy of the order of the Hon'ble National Company Law Tribunal, Kolkata bench ("NCLT") received on 5 October, 2018 sanctioning the Composite Scheme of Arrangement involving the Company and its nine subsidiaries ("the Scheme").

In terms of the Scheme :

- i. every shareholder of the Company on 'Record Date' shall be issued and allotted 6 (six) fully paid-up equity shares of INR 5 each of RP-SG Retail Limited, a Scheme Company, for every 10 equity shares held by such shareholder of the Company, and
- ii. every shareholder of the Company on 'Record Date' shall be issued and allotted 2 (two) fully paid-up equity shares of INR 10 each of RP-SG Business Process Services Limited, also a Scheme Company, for every 10 equity shares held by such shareholder of the Company.

For the purpose of determining the eligible shareholders of the Company entitled to receive the said equity shares of RP-SG Retail Limited and RP-SG Business Process Services Limited, the Board of Directors of the Company has fixed 31 October 2018 as the 'Record Date'.

Place : Kolkata
Date : 13.10.2018

For CESC Limited,
Subhasis Mitra
Company Secretary



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For CESC Limited:
Subhasis Mitra
Company Secretary