



Tasty Bite Eatables Limited

July 12, 2019

National Stock Exchange of India Limited Exchange Plaza, Bandra Kuria Complex, Bandra (E), Mumbai- 400051	BSE Limited Listing Department PJ. Towers, 1 st Floor, Daiai Street, Fort, Mumbai—400 001
NSE Trading Symbol - TASTYBITE	Scrip Code – 519091

Sub: Outcome of board meeting dated July 12, 2019

Ref: Intimation under Regulation 30 and other applicable regulations of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("SEBI Listing Regulations")

Dear Sir/ Madam,

Further to our intimation dated July 9, 2019 and pursuant to Regulation 30 of the SEBI Listing Regulations read with Part A of Schedule III thereunder, we wish to inform you that at the meeting of the board of directors of Tasty Bites Eatables Limited ("**Company**") held today i.e. July 12, 2019, the board of directors of the Company have approved:

- a) Proposal to offer, issue and allot by way of preferential allotment, up to 15,500 equity shares of face value INR 10/- each ("**Equity Shares**") for cash at a price of INR 9,030/- (including a premium of INR 9,020/- per Equity Share) to Preferred Brands Foods (India) Private Limited ("**PBFIPL**"), for a total consideration of INR 13,99,65,000/-, as specified below ("**Preferential Issue**"):

Name of allottee	Number of Equity Shares to be allotted
Preferred Brands Foods (India) Private Limited	15,500

- b) The draft Directors' Report for the year ended March 31, 2019, as placed before the board of directors.
- c) Convening the 35th annual general meeting of the members of the Company on August 8, 2019, alongwith the draft notice convening the meeting to be issued to the shareholders for seeking their approval for the foregoing matters.



Regd. Off. : 201/202, Mayfair Tower, Wakdewadi, Shivajinagar, Pune - 411 005, India
Tel.: + 91 20 3021 6000, 2553 1105 Fax: + 91 20 3021 6048, E-mail : info@tastybite.com

Factory : Gat No. 490, Bhandgaon, Pune Solapur Highway, Tal. Daund, Dist. Pune - 412214. Tel.: + 91 2117 306500
Website : www.tastybite.co.in, CIN : L15419PN1985PLC037347



Tasty Bite Eatables Limited

Please note that the price of the Equity Shares for the purpose of the Preferential Issue has been calculated in accordance with the provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, and the "Relevant Date" for the purpose of calculating the price of the Equity Shares is the date 30 (thirty) days prior to the date of the proposed annual general meeting, i.e., July 9, 2019.

Please note that the details required to be disclosed under Regulation 30 of the SEBI Regulations read with the Circular No. CIR/CFD/CMD/4/2015 dated September 9, 2015 issued by the Securities and Exchange Board of India, are enclosed as **Annexure A**.

We would like to inform you that the said meeting commenced at 9.05 a.m. and concluded at 9.45 a.m.

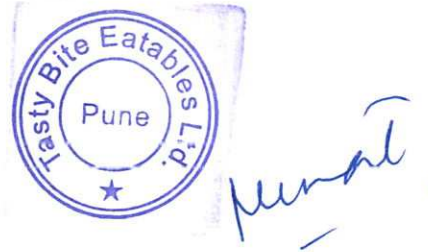
We request you to take note of the same.

Thanking you,

Yours faithfully,

For Tasty Bite Eatables Limited

Minal Talwar
Company Secretary





Tasty Bite Eatables Limited

Annexure A

Issuance of securities:

Sr. No.	Particulars	Details
1.	Types of securities to be issued	Equity shares of face value INR 10/- each (“Equity Shares”).
2.	Type of issuance	Preferential issue of Equity Shares.
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued	15,500 Equity Shares at a price of INR 9,030/- per Equity Share (including a premium of INR 9,020/- per Equity Share) aggregating to INR 13,99,65,000/-.
4.	In case of preferential issue, the listed entity shall disclose the following additional details to the stock exchange(s):	
(i)	Name of the investor;	Preferred Brands Foods (India) Private Limited.
(ii)	Post allotment of securities – outcome of subscription, issue price / allotted price (in case of convertibles), number of investors;	The equity shares shall be issued at a price of Rs. 9,030/- (including premium of Rs. 9,020/-) per equity share (<i>Price is determined in terms of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended</i>), and Number of investors: 1 (One).



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