

MAYUKA INVESTMENT LIMITED

Registered Office : 4, Scindia House, New Delhi - 110 001

PH. : 23708012, 23314692 FAX NO. : 011-23324136 E-mail : dalmiarf@eth.net

To,
Dalmia Bharat Sugar and Industries Limited
Dalmiapuram, Thiruchirapalli Dist., Tamil Nadu-621 651

BSE Limited
Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400001

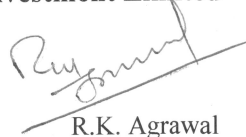
✓ National Stock Exchange of India Limited
Exchange Plaza, Plot No.C/1, G Block, Bandra Kurla Complex,
Bandra (E), Mumbai-400051

Disclosures under Regulation 10(6) –Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	Dalmia Bharat Sugar and Industries Limited	
2.	Name of the acquirer(s)	Mayuka Investment Limited	
3.	Name of the stock exchange where shares of the TC are listed	BSE, NSE	
4.	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.	Inter-se transfer	
5.	Relevant regulation under which the acquirer is exempted from making open offer.	Regulation 10(1) (a) (ii) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011	
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, - Whether disclosure was made and whether it was made within the timeline specified under the regulations. - Date of filing with the stock exchange.	YES YES 04.12.2014	
7.	Details of acquisition	Disclosures required to be made under regulation 10(5)	Whether the disclosures under regulation 10(5) are actually made
	a. Name of the transferor / seller	Keshav Power Limited	
	b. Date of acquisition	15.12.2014	

	c.	Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a)	10,00,000	YES	
	d.	Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	1.24%		
	e.	Price at which shares are proposed to be acquired / actually acquired	Rs.22.35 per share		
8.	Shareholding details		Pre-Transaction		Post-Transaction
			No. of shares held	% w.r.t total share capital of TC	No. of shares held % w.r.t total share capital of TC
	a	Acquirer(Mayuka Investment Limited)	14736537	18.21	15736537 19.44
	b	Seller (Keshav Power Limited)	2268241	2.80	1268241 1.56

For **Mayuka Investment Limited**


R.K. Agrawal
Director
DIN:-00010069

Date:-18.12.2014
Place: New Delhi