

ND/SY/ 3505

7-8-2015

The Bombay Stock Exchange Ltd.
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001
Scrip Code: 500097

National Stock Exchange of India Ltd.
"Exchange Plaza"
Bandra-Kurla Complex, Bandra (E)
Mumbai 400 051
NSE Symbol: DALMIASUG

Dear Sir,

**Re: Unaudited Financial Results and Limited Review Report
for the quarter ended 30-06-2015**

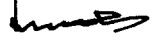
At the Meeting of the Board of Directors of the Company held today, the Directors considered and approved the stand-alone unaudited financial results of the Company for the quarter ended 30-06-2015. In terms of Clause 41(I)(c)(i) of the Listing Agreement, the Company is submitting copy of the quarterly standalone unaudited financial results for the quarter ended 30-06-2015.

Please note that in terms of Clause 41(VI)(a), the Company shall be publishing unaudited financial results for the quarter ended 30-06-2015 in the newspapers.

Further, pursuant to clause 41 of the Listing Agreement, we enclose herewith a copy of the **Limited Review Report** obtained from the Statutory Auditors of the Company on the standalone unaudited financial results of the Company for the quarter ended on 30-06-2015. A copy of Press Release is also attached herewith.

Thanking you,

Yours faithfully,
For **Dalmia Bharat Sugar and Industries Limited**


(K.V. Mohan)
Company Secretary

Enclosures: As stated

Delhi, 7th Aug, 2015

Press Release for the Quarter ended 30th June, 2015

Sugar Sales Volume – 73,922 Tonne

Total Income – Rs. 318 Crs.

EBITDA – Rs. 21 Crs.

Sugar Recovery – 11.27%

Dalmia Bharat Sugar and Industries Limited today announced its unaudited results for the year ended 30th June, 2015.

Quarterly Performance

Snapshot of financial performance – DBSIL			
Particulars	UOM	Q1FY16	Q1FY15
<i>Sales Volume</i>			
<i>Sugar</i>	<i>'000 Tonne</i>	<i>74</i>	<i>81</i>
<i>Distillery</i>	<i>'000 Litre</i>	<i>5,398</i>	<i>5,779</i>
<i>Cogen</i>	<i>Lac Kwh</i>	<i>711</i>	<i>810</i>
Total Income	Rs.Crore	318	329
Total Operating Cost	Rs.Crore	297	295
EBITDA	Rs.Crore	21	34
EBITDA margin	%	7%	10%

Total income was Rs 318 Crore for the quarter under review as against Rs 329 Crore compared to the corresponding quarter of the previous year, a decrease of 3% YOY. This was primarily on account of decrease in sugar sales prices as well as the reduction in sugar sales volume by 9%.

EBITDA stood low at Rs 21 Crore for Q1FY16 as against Rs34 Crore on YoY basis. This was mainly on account of the inventory of 170 KT being valued at the current market prices.

Distillery segment net sales realization stood at 39,713 per kilo litre, witnessed an increase of 6% on YOY basis. Whereas Co-gen power realization stood at 5.4 per kWh.

Dalmia Bharat Sugar and Industries Limited

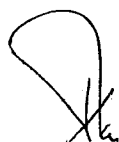
11th & 12th Floors, Hansalaya Building, 15, Barakhamba Road, New Delhi-110 001, India
t 91 11 23465100 f 91 11 23313303 w www.dalmiasugar.com CIN : L26942TN1951PLC000640
Registered Office : Dalmiapuram, Dist. Tiruchirapalli, Tamil Nadu-621 651, India
A Dalmia Bharat Group company, www.dalmiabharat.com

Outlook on Sugar

Industry is facing huge challenges as Sugar prices continue to record new lows due to continued surpluses in sugar stocks.

We hope that Govt. takes strategic initiatives to revive the industry from its present state . We are confident that there would be gradual improvement in the near term.

For Dalmia Bharat Sugar and Industries Limited



Anil Kataria
CFO