

May 28, 2020

National Stock Exchange of India Limited
Exchange Plaza
Plot No. C/1, G Block,
Bandra-Kurla Complex,
Bandra (East)
Mumbai - 400 051

Trading Symbol: "SEAMECLTD"

**Sub: Disclosure under Regulation 31(4) of Securities and Exchange Board of India
(Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

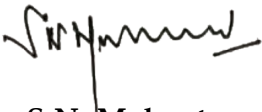
Dear Sir / Madam,

We forward herewith the yearly disclosure under Regulation 31 (4) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeover) Regulations, 2011, as received from HAL Offshore Limited, Promoters of the Company for the year ended March 31, 2020.

Kindly take the same on record.

Thanking you,

Yours Faithfully,
For **SEAMEC LIMITED**



S.N. Mohanty
President - Corporate Affairs, Legal and Company Secretary



HAL OFFSHORE LIMITED

Registered Off: 4/Wing B, Plot no. 32 Corporate Avenue, Off. Mahakali Caves Road, Village Gundavali Paper Box, Andheri (East), Mumbai – 400 093
Tel.: +91-22-42369200 Fax: +91-22-42369235 E-mail: info@haloffshore.com

Date: 26.05.2020

To, Listing Department, BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai - 400 001 Scrip Code: 526807	To, Listing Department, National Stock Exchange of India Limited Exchange Plaza, Plot no. C/1, G Block, Bandra-Kurla Complex, Bandra (W), Mumbai-400051 Scrip Code: SEAMECLTD
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Respected Sir/Madam,

Name of the Company: **Seamec Limited**

Sub: Disclosures under Regulation 31(4) of SEBI (Substantial Acquisition of shares and Takeover) Regulations, 2011

Pursuant to the provisions of the Regulation 31(4) of SEBI (Substantial Acquisition of Shares Takeovers) Regulations, 2011, we hereby declare that the Promoters along with Person acting in concert hold shares of Seamec Limited as on March 31, 2020 as under:

SN	Promoters along with Person acting in concert	No. of Shares held of Seamec Limited
1.	HAL Offshore Limited	1,76,87,475
2.	Mr. Sanjeev Agrawal	3,95,466*
3.	Mrs. Deepti Agrawal	99,650

**Note: Mr. Sanjeev Agrawal, Chairman and member of Promoter Group of the Company held 2,21,877 equity shares of the Company as on December 31, 2019 and during the quarter ended March 31, 2020, Mr. Sanjeev Agrawal acquired additional 1,73,599 equity shares of the Company, aggregating his shareholding in the Company to 3,95,476. The details of said acquisition in prescribed format had been intimated to Stock Exchanges pursuant to regulatory requirements.*

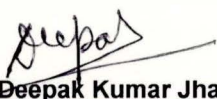
However, as per the download of aggregate shareholding under various categories as of end of day of March 31, 2020, as received from the Depositories, the aggregating shareholding of Mr. Sanjeev Agrawal was 3,95,466, a difference of 10 shares, primarily understood due to settlement cycle of Depositories. Accordingly, the same has been disclosed in this shareholding pattern to avoid any mismatch of holding in other categories of shareholders and the total number of issued, subscribed and paid-up shares of the Company.

We further declare that, we have not made any encumbrance of shares, directly or indirectly, during the financial year ended March 31, 2020.

The above is for your information and record.

Yours Sincerely,

For and on behalf of Promoter of **Seamec Limited**


Deepak Kumar Jha
Company Secretary

(Name and Designation of person signing on behalf of HAL Offshore Limited)

CC: Chairman of Audit Committee
Seamec Limited
A-901-905, 9th Floor, 215 Atrium,
Andheri- Kurla Road, Andheri (East),
Mumbai - 400093, India.