

April 5, 2024

To, Listing Department, BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai – 400001 Scrip Code: 526807	To, Listing Department, The National Stock Exchange of India Limited Exchange Plaza, Plot No. C/1, G Block, Bandra-Kurla Complex, Bandra, Mumbai – 400051 Scrip Code: SEAMECLTD
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Respected Sir/ Madam,

Name of the target company: **Seamec Limited**

Sub: Disclosure under Regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011

Pursuant to the provisions of Regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011, we hereby declare that the Promoter along with Person acting in concert hold shares of SEAMEC Limited as on March 31, 2024 as under:

S. No.	Name of the person/ entity	Promoter/ Person acting in concert	No. of shares held of Seamec Limited
1.	Mr. Sanjeev Agrawal	Person acting in concert and member of Promoter Group	3,95,476
2.	HAL Offshore Limited	Promoter	1,78,21,975
3.	Mrs. Deepti Agrawal	Person acting in concert and member of Promoter Group	99,650

We further declare that we have not made any encumbrances of shares, directly or indirectly, during the financial year ended March 31, 2024.

The above is for your information and records.

Yours sincerely,

Sanjeev Agrawal

**CC: Chairman of the Audit Committee,
Seamec Limited**
A-901-905, 9th Floor, 215 Atrium,
Andheri-Kurla Road, Andheri (E),
Mumbai – 400093, India