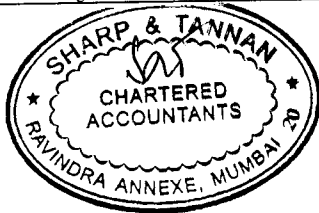


PART I : STATEMENT OF STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2012					
Sr. No.	Particulars	Quarter ended			Year ended
		June 30,	March 31,	June 30,	March 31,
		2012	2012	2011	2012
		(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	Income from operations	1,254.91	6,517.76	-	11,183.50
2	Expenses:				
	a) Employee benefits	371.10	743.22	-	1,115.89
	b) Administration and other expenses	383.92	756.37	39.41	1,406.42
	c) Provisions and contingencies	(72.25)	(54.85)	-	74.00
	d) Depreciation	2.29	1.04	-	1.17
	Total expenses:	685.06	1,445.78	39.41	2,597.48
3	Profit/(loss) from operations before other income, finance cost and exceptional items (1-2)	569.85	5,071.98	(39.41)	8,586.02
4	Other income	348.32	1,758.64	-	1,758.64
5	Profit/(loss) from ordinary activities before finance cost and exceptional items (3+4)	918.17	6,830.62	(39.41)	10,344.66
6	Finance cost	-	-	967.54	1,454.67
7	Profit/(loss) from ordinary activities after finance cost but before exceptional items (5-6)	918.17	6,830.62	(1,006.95)	8,889.99
8	Exceptional items	-	-	-	-
9	Profit/(loss) from ordinary activities before tax (7-8)	918.17	6,830.62	(1,006.95)	8,889.99
10	Tax expense				
	a) Current tax	400.00	847.00	-	1,820.00
	b) Deferred tax	21.43	(13.23)	-	(55.04)
	Total tax expense	421.43	833.77	-	1,764.96
11	Net profit/(loss) from ordinary activities after tax (9-10)	496.73	5,996.85	(1,006.95)	7,125.03
12	Extraordinary items	-	-	-	-
13	Net profit/(loss) for the period/year (11+12)	496.73	5,996.85	(1,006.95)	7,125.03
14	Paid-up equity share capital (Face value of ₹ 10/- each)	171,476.16	171,476.16	141,702.44	171,476.16
15	Reserves excluding Revaluation Reserve	-	-	-	163,889.48
16	Earnings per share (EPS):				
	a) Basic EPS before and after extraordinary items (₹) (* not annualised)	*0.03	*0.35	*0.07	0.44
	b) Diluted EPS before and after extraordinary items (₹) (* not annualised)	*0.03	*0.35	*0.07	0.44

PART II : SELECT INFORMATION FOR THE QUARTER ENDED JUNE 30, 2012.					
A	PARTICULARS OF SHAREHOLDING				
1	Public shareholding				
	- No. of shares	297,737,391	297,737,391	205	297,737,391
	- Percentage of shareholding	17.36%	17.36%	0.01%	17.36%
2	Promoters and Promoter Group shareholding				
	a) Pledged/encumbered				
	- Number of shares	Nil	Nil	Nil	Nil
	- Percentage of shares	NA	NA	NA	NA
	(as a % of the total shareholding of promoters and promoter group)				
	- Percentage of shares (as a % of the total share capital of the Company)	NA	NA	NA	NA
	b) Non-encumbered				
	- Number of shares	1,417,024,221	1,417,024,221	1,417,024,221	1,417,024,221
	- Percentage of shares	100%	100%	100%	100%
	(as a % of the total shareholding of promoters and promoter group)				
	- Percentage of shares (as a % of the total share capital of the Company)	82.64%	82.64%	99.99%	82.64%



Particulars	Quarter ended
B INVESTOR COMPLAINTS	
Pending at the beginning of the quarter	Nil
Received during the quarter	3
Disposed off during the quarter	3
Remaining unresolved at the end of the quarter	Nil

Notes :

		(₹ Lakh)
1	Particulars	Amount
	Amount received from IPO - (A)	124,500.00
	Deployment of IPO proceeds:	
	(1) Repayment of intercorporate deposits, issued by our promoter company and subsidiary company	47,487.85
	(2) Infusion of capital in L&T Infrastructure Finance Company Limited	27,500.00
	(3) Share issue expenses	4,885.89
	(4) Capital infusion in any of the Company's direct or indirect subsidiaries, inorganic growth of the Company's businesses	
	(a) Infusion of capital in L&T FinCorp Limited	20,000.00
	(b) Infusion of capital in L&T Unnati Finance Limited	195.00
	(c) Investment in unsecured Non Convertible Debentures (in the nature of perpetual Tier - I Debt) of L&T Finance Limited	20,000.00
	Total deployment of IPO proceeds - (B)	120,068.74
	Balance amount to be utilised (A-B)	4,431.26
	Interim utilisation of balance IPO proceeds :	
	(1) Intercorporate deposits with subsidiary company	700.00
	(2) Investment in Mutual fund (net of earnings on interim utilisation)	3,723.26
	(3) Total balance available in bank account as on June 30, 2012	8.00
	Total	4,431.26

2 Previous periods/ year figures have been regrouped/reclassified to make them comparable with those of current period.

3 The results for the quarter ended June 30, 2012 have been subjected to Limited Review by the Statutory Auditors, reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on July 19, 2012.

For and on behalf of the Board of Directors
L&T Finance Holdings Limited


Y.M. Deosthalee
Chairman & Managing Director

Place : Mumbai
Date : July 19, 2012

