

June 30, 2014

**National Stock Exchange of India Limited**  
Exchange Plaza,  
Plot No. C/1, G Block,  
Bandra - Kurla Complex, Bandra (East),  
Mumbai - 400 051.

**BSE Limited**  
Corporate Relations Department,  
1<sup>st</sup> Floor, New Trading Ring,  
P. J. Towers, Dalal Street,  
Mumbai - 400 001.

**Symbol: L&TFH**

**Scrip Code No.: 533519**

**Kind Attn: Head – Listing Department / Dept of Corporate Communications**

**Sub: Allotment of Cumulative Compulsorily Redeemable Preference Shares**

Dear Sir/ Madam,


Pursuant to Clause 22 of the Equity Listing Agreement, we wish to inform you that the Committee of Directors of the Company has approved the allotment of 26,340,000 (Two Crore Sixty Three Lakh and Forty Thousand) Listed, Cumulative Compulsorily Redeemable Preference Shares of face value Rs.100/- each at par on private placement aggregating to Rs. 2,634,000,000/- (Two Hundred Sixty Three Crore and Forty Lakhs only) including all options, at its meeting held on June 30, 2014, to eligible allottees.

Kindly take the same on record and acknowledge the receipt.

Thanking you,

Yours faithfully,

For **L&T Finance Holdings Limited**



**N. Suryanarayanan**  
Company Secretary

