

August 13, 2014

National Stock Exchange of India Limited
Exchange Plaza,
Plot No. C/1, G Block,
Bandra - Kurla Complex, Bandra (East),
Mumbai - 400 051.

BSE Limited
Corporate Relations Department,
1st Floor, New Trading Ring,
P. J. Towers, Dalal Street,
Mumbai - 400 001.

Symbol: L&TFH

Scrip Code No.: 533519

Kind Attn: Head – Listing Department / Dept of Corporate Communications

Sub: Allotment of Cumulative Compulsorily Redeemable Preference Shares

Dear Sir/ Madam,

Pursuant to Clause 22 of the Equity Listing Agreement, we wish to inform the Exchange that the Committee of Directors of the Company vide its Circular Resolution dated August 13, 2014, has approved the allotment of 1,00,00,000 (One Crore) Listed, Cumulative Compulsorily Redeemable Preference Shares of face value Rs.100/- each at par on private placement aggregating to Rs. 1,00,00,00,000/- (One Hundred Crore only) including all options to eligible allottees.

Kindly take the same on record and acknowledge the receipt.

Thanking you,

Yours faithfully,

For L&T Finance Holdings Limited


Shekhar Prabhudesai
Authorised Signatory

