

June 02, 2016

National Stock Exchange of India Limited

Exchange Plaza,
Plot No. C/1, G Block,
Bandra - Kurla Complex, Bandra (East),
Mumbai - 400 051.

BSE Limited

Corporate Relations Department,
1st Floor, New Trading Ring,
P. J. Towers, Dalal Street,
Mumbai - 400 001.

Symbol: L&TFH

Security Code No.: 533519

Kind Attn: Head – Listing Department / Dept of Corporate Communications

Sub: Declaration regarding Audit Reports with unmodified opinion for the financial year ended March 31, 2016

Dear Sir/Madam,

This is with reference to our letters dated May 02, 2016, whereby pursuant to Regulation 33 and Regulation 52 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 (Listing Regulations), we had submitted Audited Standalone and Consolidated Financial Results of the Company along with Auditors Report and unmodified opinion in Form A for the quarter and financial year ended March 31, 2016.

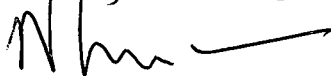
Further, in connection to our aforesaid letters and pursuant to the amendment to the Listing Regulations vide notification dated May 25, 2016 read with the SEBI Circular No. CIR/CFD/CMD/56/2016 dated May 27, 2016, we hereby declare that M/s. Sharp and Tannan, Chartered Accountants, Statutory Auditors of the Company have submitted the Audit Reports for Audited Standalone and Consolidated Financial Results of the Company for the quarter and financial year ended March 31, 2016 with unmodified opinion.

Kindly take the same on record and acknowledge receipt.

Thanking you,

Yours faithfully,

For **L&T Finance Holdings Limited**



N. Suryanarayanan
Company Secretary & Compliance Officer

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L&T Finance Holdings Ltd

City 2, Plot No 177, Vidyanagari Marg
CST Road, Kalina, Santacruz (E)
Mumbai 400 098, India

Registered Office

L&T House, NM Marg
Ballard Estate, Mumbai 400 001, India
CIN: L67120MH2008PLC181833

T +91 22 6621 7300/400

F +91 22 6621 7509

E igr@ltfinanceholdings.com

www.ltfinanceholdings.com