

March 8, 2018

**National Stock Exchange of India Limited**  
Exchange Plaza,  
Plot No. C/1, G Block,  
Bandra - Kurla Complex, Bandra (East),  
Mumbai - 400 051.

**BSE Limited**  
Corporate Relations Department,  
1<sup>st</sup> Floor, New Trading Ring,  
P. J. Towers, Dalal Street,  
Mumbai - 400 001.

**Symbol: L&TFH**

**Security Code No.: 533519**

**Kind Attn: Head – Listing Department / Department of Corporate Communications**

Dear Sir/ Madam,

**Sub: Preferential allotment of equity shares of face value Rs. 10 each (“Equity Shares”) by L&T Finance Holdings Limited (“Company”) under the provisions of Chapter VII of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009 and Section 42 and Section 62 of the Companies Act, 2013 (including the rules made thereunder)**

We wish to inform you that the Committee of Directors of the Company (“Committee”) at its meeting held today i.e., March 8, 2018, has allotted 10,78,10,899 Equity Shares to Larsen & Toubro Limited, the Promoter of the Company at the issue price of Rs. 185.51 per Equity Share (including a share premium of Rs. 175.51 per Equity Share), aggregating to Rs. 1999,99,99,873.49 (Rupees One Thousand Nine Hundred and Ninety Nine Crore Ninety Nine Lakhs Ninety Nine Thousand Eight Hundred Seventy Three and Forty Nine Paise).

The meeting of the Committee commenced at 9:45 A.M. and concluded at 10:00 A.M.

We request you to take the aforesaid on record and the same be treated as compliance under Regulation 30 and other applicable regulations of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Thanking you,

Yours Faithfully

For L&T Finance Holdings Limited

  
**Apurva Rathod**  
Company Secretary and Compliance Officer

