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Leading Through Innovations and Technology

**TIME TECHNOPLAST LIMITED**

Regd. Office : 213, Sabri, Kachigam, Daman (U.T.) - 396 210

Corp. Office : 55, Corporate Avenue, Saki Vihar Road, Andheri (E), Mumbai - 400 072

CIN : L27203DD1989PLC003240

**AUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER & YEAR ENDED 31ST MARCH, 2015**

Sr. No.	Particulars	(Rs. In Lakhs)				
		Quarter Ended			Year Ended	
		31.03.2015 (Audited)	31.12.2014 (Unaudited)	31.03.2014 (Unaudited)	31.03.2015 (Audited)	31.03.2014 (Audited)
<b>Part I</b>						
1	a Income from Operations					
	Gross Sales	41,593.92	38,114.50	37,752.93	148,671.77	135,079.60
	Less: Excise Duty	4,558.32	3,481.84	3,684.35	14,363.35	13,276.98
	Net Sales / Income from Operations	37,035.60	34,632.66	34,068.59	134,308.42	121,802.63
	b Other Operating Income	-	-	-	-	-
	<b>Total Income (a+b)</b>	<b>37,035.60</b>	<b>34,632.66</b>	<b>34,068.59</b>	<b>134,308.42</b>	<b>121,802.63</b>
2	Expenses :-					
	a Consumption of Raw Materials	26,826.42	24,280.68	24,683.43	94,522.30	85,397.36
	b Purchase of Stock-in-trade	-	-	-	-	-
	c Change in inventories of finished goods, work-in-progress & stock-in-trade	(647.09)	(132.87)	(840.22)	(1,022.46)	(1,231.45)
	d Employees Cost	1,300.37	1,301.04	1,251.87	5,000.58	4,536.40
	e Depreciation	444.80	1,381.03	1,177.96	4,408.74	4,398.02
	f Other Expenditure	4,194.23	4,013.25	4,154.16	15,631.55	14,780.23
	<b>Total Expenditure</b>	<b>32,118.73</b>	<b>30,843.13</b>	<b>30,407.22</b>	<b>118,640.71</b>	<b>107,880.56</b>
3	Profit from Operations before Other Income, Interest & Exceptional Items (1-2)	4,916.87	3,789.53	3,661.37	15,767.71	13,922.07
4	Other Income	6.99	-	2,144.73	123.99	2,348.49
5	<b>Profit before Interest &amp; Exceptional Items (3+4)</b>	<b>4,923.86</b>	<b>3,789.53</b>	<b>5,806.10</b>	<b>15,891.70</b>	<b>16,270.56</b>
6	Interest (Net)	1,616.20	1,571.82	1,604.52	6,491.29	6,139.74
7	<b>Profit from Ordinary Activities before Tax (7a)</b>	<b>3,307.66</b>	<b>2,217.71</b>	<b>4,201.58</b>	<b>9,400.41</b>	<b>10,130.82</b>
8	Profit from Ordinary Activities before Tax (7a)	3,307.66	2,217.71	4,201.58	9,400.41	10,130.82
9	Profit from Ordinary Activities before Tax (7a)	3,307.66	2,217.71	4,201.58	9,400.41	10,130.82
10	Profit from Ordinary Activities before Tax (7a)	3,307.66	2,217.71	4,201.58	9,400.41	10,130.82
11	<b>Net Profit from Ordinary Activities after tax (8-10)</b>	<b>2,572.96</b>	<b>1,556.70</b>	<b>3,608.59</b>	<b>7,007.37</b>	<b>8,033.78</b>
12	Extraordinary Item (Net of Tax Expense Rs Nil)	-	-	-	-	-
13	<b>Net Profit For the period (11-12)</b>	<b>2,572.96</b>	<b>1,556.70</b>	<b>3,608.59</b>	<b>7,007.37</b>	<b>8,033.78</b>
14	Paid-up equity share capital (Face Value of Rs. 1/-)	2,101.18	2,101.18	2,101.18	2,101.18	2,101.18
15	Reserve excluding Revaluation Reserves	-	-	-	80,395.44	74,809.97
16	<b>Earnings Per Share (EPS)</b>					
	Before & After Extraordinary Items					
	a Basic	1.22	0.74	1.72	3.33	3.82
	b Diluted	1.22	0.74	1.70	3.33	3.74

CONSOLIDATED SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED					
Particulars	Quarter Ended			Year Ended	
	31.03.2015	31.12.2014	31.03.2014	31.03.2015	31.03.2014
	(Audited)	(Unaudited)	(Audited)	(Audited)	(Audited)
1 Segment Revenue					
(a) Polymer Products	48,924.98	48,741.52	44,931.31	178,507.52	169,591.17
(b) Composite Products	10,101.12	18,376.60	16,771.93	69,106.53	60,038.53
Total	67,026.10	67,118.12	61,703.24	247,614.05	218,630.70
Less: Inter Segment Revenue					
Net Sales/Income from operations	67,026.10	67,118.12	61,703.24	247,614.05	218,630.70
2 Segment Results					
Profit before tax and interest from each segment					
(a) Polymer Products	5,272.02	4,823.03	4,718.40	10,406.02	16,560.52
(b) Composite Products	1,784.67	1,572.87	1,027.33	6,704.08	6,670.53
Total	7,056.69	6,395.90	5,745.73	17,110.10	23,231.05
Less:					
(i) Interest	2,359.27	2,492.58	2,029.19	10,429.54	6,887.79
And					
(ii) Other Un-allocable Income net of	331.96	0.61	480.17	357.55	600.11
Total Profit Before Tax	8,056.28	3,712.63	4,196.71	15,038.11	12,839.37
3 Capital Employed:					
(a) Polymer Products	188,839.40	188,328.07	165,745.75	188,839.40	180,745.75
(b) Composite Products	25,987.82	24,042.46	23,975.95	28,687.62	23,978.95

May 30, 2015.

- The Board of Directors have recommended dividend of 50%, i.e. Rs. 0.50 (P.Y. Rs. 0.45) per equity share on of Rs. 1/- each of the Company for the year ended 31st March 2015, subject to approval of Shareholders.
- The Management has w.e.f. 01.04.2014 realigned the remaining useful life of its fixed assets in accordance with the provisions prescribed under schedule II of the Companies Act, 2013. Accordingly, the depreciation for the quarter & year ended March 31, 2015 is lesser by Rs. 229.62 Lacs & 1038.11 Lacs respectively. Further Rs. 189.88 Lacs (Net of deferred Tax of Rs. 91.30 Lacs) has been adjusted against the opening balance of retained earnings representing the carrying amount of the assets whose useful life is already exhausted as on 01st April 2014.
- The standalone results are available at Company's website - www.limetechnoplast.com or www.beeindia.com or www.nasindia.com. Key Standalone Financial Information is given below.

Particulars	Quarter ended			Year Ended	
	31.03.2015	31.12.2014	31.03.2014	31.03.2015	31.03.2014
	(Audited)	(Unaudited)	(Audited)	(Audited)	(Audited)
Net Sales/Income from operations	37,035.60	34,832.60	34,068.59	134,300.42	121,802.83
Profit before Tax	3,307.66	2,217.71	4,201.68	9,400.41	10,130.82
Profit after Tax	2,572.95	1,566.70	3,608.59	7,007.37	8,033.78

- The figures for the Quarter Ended 31st March 2015 and 31st March 2014 are the balancing figures between the audited figures in respect of full financial year and the un-audited year to date figures upto the third quarter of the relevant financial year.
- Figures of previous periods have been regrouped / rearranged wherever considered necessary.

## Statement of Assets and Liabilities

(Rs. in Lakhs)

Sr. No.	Particulars	STANDALONE		CONSOLIDATED	
		As at	As at	As at	As at
		31/03/2015	31/03/2014	31/03/2015	31/03/2014
A	<b>EQUITY AND LIABILITIES</b>				
1	Shareholders funds				
	(a) Share Capital	2,101.18	2,101.18	2,101.18	2,101.18
	(b) Reserves and Surplus	80,395.44	74,800.97	101,032.37	90,768.60
	Sub-Total-Shareholders' Funds	82,496.62	76,911.15	103,133.55	92,869.78
2	Minority Interest			7,623.06	7,101.38
3	Non-Current Liabilities				
	(a) Long-term borrowings	17,206.70	17,860.37	26,464.75	33,926.29
	(b) Deferred tax liabilities (net)	3,307.40	3,092.00	3,224.20	3,559.27
	Sub-Total-Non-Current Liabilities	20,514.10	20,952.37	29,688.95	37,485.56
4	Current Liabilities				
	(a) Short-term borrowings	24,347.37	25,274.78	36,879.93	36,856.20
	(b) Trade Payables	15,830.94	15,389.97	31,430.20	28,876.97
	(c) Other current liabilities	8,600.82	8,585.87	17,482.14	17,359.08
	(d) Short-term provisions	4,234.22	3,742.20	4,888.83	4,171.95
	(e) Fixed assets (net value)	68,038.11	80,044.00	67,889.00	87,184.88
	(f) Goodwill On Consolidation			12,166.76	12,166.76
	(g) Non-current investments	14,989.90	14,989.90		
	(h) Deferred tax assets (net)				
	(i) Long-term loans and advances	708.28	825.14	1,475.16	1,502.80
	(j) Other non-current assets			355.99	464.14
	Sub-Total-Non-Current Assets	79,375.48	77,882.22	121,489.66	120,860.25
2	Current Assets				
	(a) Inventories	25,931.64	23,982.28	47,031.90	42,231.28
	(b) Trade receivables	28,504.88	28,705.69	46,472.32	42,920.58
	(c) Debt and Cash equivalents	2,541.02	3,129.37	6,913.92	6,901.99
	(d) Short-term loans and advances	19,724.43	19,432.21	9,999.94	10,884.02
	(e) Others current assets	108.60	98.87	627.11	1,288.83
	Sub-Total-Current Assets	76,710.57	72,348.42	111,045.19	104,226.69
	<b>TOTAL ASSETS</b>	<b>156,086.05</b>	<b>149,230.67</b>	<b>232,534.74</b>	<b>224,986.91</b>

FOR AND ON BEHALF OF THE BOARD

Date : May 30, 2015  
Place : Mumbai.ANIL JAIN  
MANAGING DIRECTOR