Rodium Realty Ltd.

Perspective To Perfection®

April 08, 2021

To,

BSE Limited,

Dept. of Corporate Services

Phiroze Jeejeebhoy Towers,

Dalal Street, Fort,

Mumbai – 400001

Scrip Code: 531822

Dear Sir/Madam,

Sub: Non-Applicability of SEBI Circular No. SEBI/HO/DDHS/CIR/P/2018/144 dated 26th November, 2018 - Fund raising by issuance of Debt Securities by Large Entities.

Pursuant to SEBI Circular SEBI/HO/DDHS/CIR/P/2018/144 dated 26th November, 2018, in respect of fund raising by issuance of Debt Securities by Large Entity and disclosure and compliance thereof by such Large Corporate (LC), in this connection, we hereby confirm that our Company Rodium Realty Limited does not fall under the Large Corporate (LC) category as per the applicability criteria mentioned in the clause 2.2. of the aforesaid circular.

We request you to kindly take the same on record.

For **Rodium Realty Limited**

Rodium Realty Ltd. Mumbai

Rajput

Tulsi Rajput

Company Secretary & Compliance Officer

A42122

Enclosed: Annexure A

CIN - L85110MH1993PLC206012

Corporate Office / Registered Office:-

401 / 402 / 501 X' Cube, Plot # 636, Opp. Fun Republic Theatre, Off Link Road, Andheri West, Mumbai - 400 053, India.

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Annexure A

Format of the Initial Disclosure to be made by an entity identified as a Large Corporate
(To be submitted to the Stock Exchange(s) within 30 days from the beginning of the FY)

Sr. No.	Particulars	Details
1.	Name of the Company	Rodium Realty Limited
2.	CIN	L85110MH1993PLC206012
3.	Outstanding borrowing of Company as on 31st March 2021 (in Rs cr)	26.32
4.	Highest Credit Rating During the previous FY along with name of the Credit Rating Agency	BB+ Brickwork Ratings India Pvt. Ltd.
5.	Name of Stock Exchange in which the fine shall be paid, in case of shortfall in the required borrowing under the framework	Not Applicable

We confirm that we do not qualify to be identified as 'Large Corporate' as per the applicability criteria given under the SEBI circular SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018.

For **Rodium Realty Limited**

Rajput

Tulsi Rajput
Company Secretary
Email Id: cs@rodium.net

Rohan Chheda
Chief Financial Officer
Email Id: rohan.chheda@rodium.net

Date: April 08, 2021

Note: In terms para of 3.2(ii) of the circular, beginning F.Y 2022, in the event of shortfall in the mandatory borrowing through debt securities, a fine of 0.2% of the shortfall shall be levied by Stock Exchanges at the end of the two-year block period. Therefore, an entity identified as LC shall provide, in its initial disclosure for a financial year, the name of Stock Exchange to which it would pay the fine in case of shortfall in the mandatory borrowing through debt markets.